

Draft



Saudi Parallel Market - Nomu

September 2024



Section 1

Nomu Market Executive Summary



Highlight	Description
Key Highlights	<ul style="list-style-type: none"> Nomu parallel market offers attractive market valuations to privately owned SMEs and has allowed for DIRECT LISTING as of Q4 2019, accelerating the pace of new listings. Companies were listed on Nomu at attractive valuation; median P/E of 15.7x and P/B of 3.6x.
Several companies listed on Nomu parallel market at attractive valuations	<ul style="list-style-type: none"> Since 2017, one real estate investment trust (REIT) and 107 companies have successfully listed their shares on the Saudi parallel market Nomu. Out of the 107 companies, 11 moved to Tadawul main stock market.
Significant Multiple Expansion	<ul style="list-style-type: none"> Companies which have transitioned from Nomu to the main market currently trade at a median P/E of 23.2x (were offered on Nomu at a median P/E of 12.3x) and median P/B of 3.4x on Tadawul (were offered on Nomu at median P/B of 2.2x).
Companies listed on Nomu outperformed those listed on Saudi's Main Stock Exchange	<ul style="list-style-type: none"> Nomu trades at a premium compared to global and emerging markets. Companies which transitioned from Nomu to the main market trade at a premium vs. Tadawul Index (TASI).

Sources: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis. Prices as of September 30, 2024

Nomu trades at a premium vs. variety of markets



Date	Global Equity Market P/E	MSCI Developed Markets P/E	MSCI Emerging Markets P/E	Tadawul P/E	Nomu P/E
31-Dec-23	20.0 x	21.3 x	14.7 x	18.4 x	31.8 x
31-Dec-22	16.2 x	17.2 x	12.2 x	13.1 x	26.5 x
31-Dec-21	20.8 x	22.7 x	14.0 x	21.8 x	28.9 x
31-Dec-20	30.7 x	32.6 x	22.1 x	34.0 x	39.7 x
31-Dec-19	19.9 x	20.7 x	15.8 x	24.8 x	68.4 x
31-Dec-18	15.1 x	15.7 x	10.9 x	19.3 x	17.9 x
31-Dec-17	19.2 x	20.1 x	14.2 x	16.3 x	14.3 x
Median	19.9 x	20.7 x	14.2 x	19.3 x	28.9 x

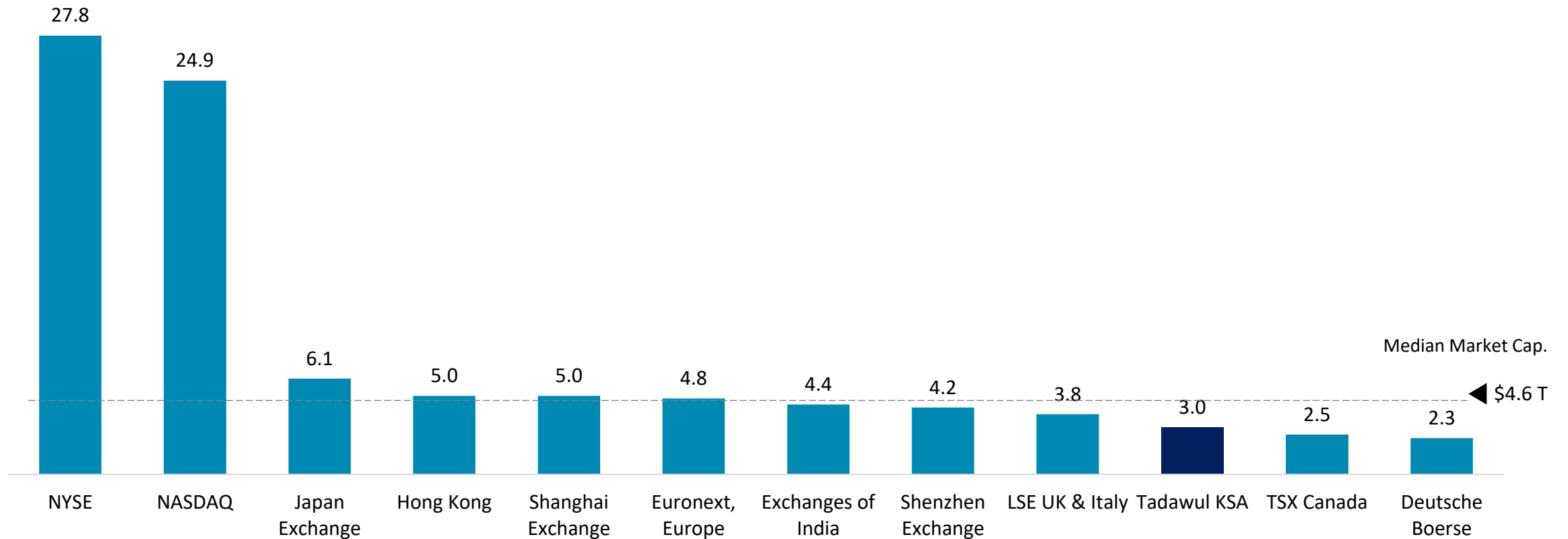
Sources: Bloomberg, Sibilis Research, S&P Capital IQ Pro platform, and Haykala Analysis

Tadawul is the largest market in the MENA region and is included in the top 10 capital markets with a market cap of \$3.0 T



Top Capital Markets

Trillions of USD, As of December 31, 2023



Sources: S&P Capital IQ Pro platform, and Haykala Analysis

Since inception in 2017, one REIT and 107 companies have been listed in Nomu at a median P/E of 15.7x and a median P/B of 3.6x, and 11 have moved to the main market (1/6)



Nomu Listed Companies	Listing Date	Offering Net income (SAR M)	Offering BV (SAR M)	Offering Price (SAR)	Offering EV/EBITDA	Offering P/E	Offering P/B	Current Price (SAR)*	Price CAGR
1 Abo Moati for Bookstores Co.	Feb-17	12	205	15.0	21.0x	19.9x	1.2x	28.7	8.9%
2 Al-Omran Industrial Trading Co.	Feb-17	16	101	28.0	8.8x	10.2x	1.7x	39.2	4.5%
3 Arab Sea Information System Co.	Feb-17	7	188	11.0	54.2x	14.8x	0.6x	7.4	-5.0%
4 Baazeem Trading Co.	Feb-17	33	176	39.0	12.5x	12.0x	2.2x	6.6	-20.9%
5 Development Works Food Co.	Feb-17	6	7	65.0	11.6x	14.0x	11.8x	128.0	9.3%
6 Raydan Food Co.	Feb-17	50	244	32.0	11.5x	14.3x	3.0x	26.5	-2.5%
7 Sadr Logistics Co.	Feb-17	9	17	78.0	9.0x	10.3x	5.2x	3.4	-33.7%
8 Thob Al-Aseel Co.	Jun-17	112	324	85.0	9.1x	11.4x	3.9x	4.7	-32.8%
9 Al-Kathiri Holding Co.	Jul-17	8	27	31.0	10.3x	12.3x	3.6x	2.9	-28.1%
10 National Building and Marketing Co.	Apr-18	17	83	27.0	9.6x	9.7x	1.9x	210.0	37.6%
11 Sumou Real Estate Co.	May-20	69	353	28.8	15.3x	10.5x	2.0x	41.4	8.6%
12 Riyadh Cement Co.	Sep-20	190	1,743	20.0	8.2x	12.6x	1.4x	26.9	7.5%
13 Watani Iron Steel Co.	Feb-21	40	128	37.0	9.2x	11.2x	3.5x	2.2	-54.0%
14 Fesh Fash Snack Food Production Co.	May-21	4	16	50.0	10.1x	13.9x	3.5x	10.5	-36.8%
15 Mohammed Hasan AlNaqool Sons Co.	Jun-21	5	36	21.0	7.4x	11.3x	1.7x	33.7	15.2%
16 National Fertilizer Co.	Jul-21	10	74	32.0	9.3x	15.5x	2.2x	11.3	-28.0%
17 Canadian Medical Center Co.	Aug-21	16	92	39.0	10.8x	18.6x	3.3x	5.7	-45.6%
18 Banan Real Estate Co.	Aug-21	16	319	15.0	19.3x	18.2x	0.9x	5.8	-26.3%
19 Shatirah House Restaurant Co.	Sep-21	196	48	165.0	10.3x	2.1x	8.7x	11.9	-57.6%

Moved to the main market

Since inception in 2017, one REIT and 107 companies have been listed in Nomu at a median P/E of 15.7x and a median P/B of 3.6x, and 11 have moved to the main market (2/6)



Nomu Listed Companies	Listing Date	Offering Net income (SAR M)	Offering BV (SAR M)	Offering Price (SAR)	Offering EV/EBITDA	Offering P/E	Offering P/B	Current Price (SAR)*	Price CAGR
20 Natural Gas Distribution Co.	Sep-21	5	57	13.0	6.6x	13.1x	1.1x	48.0	54.0%
21 Enma AlRawabi Co.	Oct-21	26	483	15.0	16.9x	23.1x	1.2x	19.0	8.4%
22 Alhasoob Co.	Nov-21	11	25	95.0	13.1x	12.0x	5.3x	49.2	-20.3%
23 Group Five Pipe Saudi Co.	Nov-21	82	328	35.0	14.5x	11.9x	3.0x	40.5	5.3%
24 Jahez International Co.	Jan-22	63	72	850.0	127.9x	140.8x	124.4x	24.4	-72.7%
25 Advance International Co.	Jan-22	9	21	110.0	20.7x	24.6x	10.4x	3.5	-71.8%
26 Alwasail Industrial Co.	Jan-22	25	310	19.0	10.3x	19.1x	1.5x	2.1	-55.8%
27 AME Company for Medical Supplies	Jan-22	21	64	50.0	14.9x	16.6x	5.5x	75.9	16.7%
28 Gas Arabian Services Co.	Feb-22	73	240	90.0	16.4x	19.4x	5.9x	12.2	-53.0%
29 Obeikan Glass Co.	Feb-22	17	268	68.0	33.5x	94.4x	6.1x	45.5	-14.1%
30 Raoom Trading Co.	Feb-22	25	88	80.0	11.8x	15.7x	4.5x	135.0	22.2%
31 Saudi Parts Center Co.	Feb-22	10	29	49.0	12.3x	14.8x	5.0x	49.9	0.7%
32 Saudi Azm for CIT Co.	Mar-22	16	33	70.0	11.4x	13.5x	6.5x	23.0	-34.9%
33 Aljouf Mineral Water Bottling Co.	Mar-22	5	56	35.0	20.7x	22.4x	2.0x	18.5	-21.9%
34 Arabian International Healthcare Holding Co.	Mar-22	132	255	82.0	13.4x	12.4x	6.4x	37.9	-25.8%
35 Naseej for Technology Co.	May-22	15	89	70.0	15.3x	23.2x	3.9x	54.2	-10.3%
36 Aqaseem Factory for Chemicals and Plastics Co.	May-22	8	33	48.0	11.3x	15.9x	3.7x	51.0	2.6%
37 National Environmental Recycling Co.	May-22	20	60	65.0	18.6x	19.2x	6.3x	12.1	-51.2%
38 Arabian Food & Dairy Factories Co.	Jun-22	8	30	71.0	8.1x	12.3x	3.4x	70.0	-0.6%

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Nomu Listed Companies	Listing Date	Offering Net income (SAR M)	Offering BV (SAR M)	Offering Price (SAR)	Offering EV/EBITDA	Offering P/E	Offering P/B	Current Price (SAR)*	Price CAGR
39 Ladun Investment Co.	Jun-22	25	446	18.0	10.9x	36.3x	2.0x	3.2	-53.0%
40 Amwaj International Co.	Jun-22	31	94	72.0	14.6x	14.1x	4.6x	43.5	-19.7%
41 Keir International Co.	Jul-22	17	234	34.0	16.0x	24.1x	1.7x	3.7	-63.6%
42 Academy of Learning Co.	Jul-22	16	93	40.0	7.3x	14.8x	2.6x	10.9	-44.5%
43 Future Care Trading Co.	Aug-22	37	54	90.0	10.5x	12.3x	8.4x	12.0	-60.5%
44 Saudi Networkers Services Co.	Aug-22	28	57	71.0	14.1x	15.0x	7.4x	72.0	0.7%
45 Rawasi Albina Investment Co.	Aug-22	17	93	40.0	9.5x	12.6x	2.4x	3.8	-67.2%
46 International Human Resources Co.	Aug-22	2	19	34.0	26.4x	34.6x	4.5x	4.1	-63.4%
47 Naba Alsaha Medical Services Co.	Sep-22	26	103	57.0	13.5x	15.4x	3.9x	85.5	21.7%
48 Arabian Plastic Industrial Co.	Oct-22	8	73	27.0	10.0x	17.3x	1.8x	36.0	15.5%
49 Abdulaziz and Mansour Ibrahim Albabtin Co.	Oct-22	16	48	77.0	16.1x	16.5x	5.4x	42.6	-26.2%
50 Sure Global Tech Co.	Oct-22	18	82	70.0	14.2x	19.8x	4.4x	67.0	-2.2%
51 Knowledge Tower Trading Co.	Nov-22	4	21	40.0	16.2x	19.6x	3.3x	6.8	-61.3%
52 Alwaha REIT Fund	Nov-22	0	0	10.0	-	-	-	11.7	8.8%
53 Molan Steel Co.	Dec-22	5	30	24.0	12.8x	14.0x	2.2x	3.3	-67.2%
54 Saudi Top for Trading Co.	Dec-22	17	59	133.0	24.5x	31.1x	9.1x	6.2	-82.2%
55 Edarat Communication and IT Co.	Dec-22	12	16	300.0	12.4x	15.9x	12.0x	515.0	35.8%
56 Alqemam for Computer Systems Co.	Dec-22	20	47	80.0	11.2x	11.8x	5.1x	95.0	10.3%
57 Leen Alkhair Trading Co.	Jan-23	20	84	65.0	13.2x	13.0x	3.1x	21.0	-47.6%

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Nomu Listed Companies	Listing Date	Offering Net income (SAR M)	Offering BV (SAR M)	Offering Price (SAR)	Offering EV/EBITDA	Offering P/E	Offering P/B	Current Price (SAR)*	Price CAGR
58 Nofoth Food Products Co.	Jan-23	30	53	150.0	11.1x	12.1x	6.8x	18.5	-70.3%
59 Waja Co.	Mar-23	16	63	90.0	18.0x	19.9x	5.0x	6.6	-81.2%
60 Balady Poultry Trading Co.	Mar-23	21	71	91.0	23.7x	29.1x	8.4x	372.0	150.0%
61 Knowledge Net Co.	Mar-23	2	43	40.0	63.7x	89.5x	3.3x	19.3	-37.7%
62 Bena Steel Industries Co.	Mar-23	22	68	52.0	10.4x	12.0x	3.8x	38.6	-17.7%
63 Horizon Food Co.	Mar-23	11	86	37.0	21.9x	28.0x	3.5x	38.8	3.2%
64 Foods Gate Trading Co.	Apr-23	6	29	56.0	7.6x	20.8x	4.1x	57.0	1.2%
65 Mayar Holding Co.	Apr-23	19	20	70.0	19.0x	22.4x	21.2x	4.1	-85.4%
66 Ghida Alsultan for Fast Food Co.	Apr-23	15	47	84.0	11.2x	17.6x	5.8x	50.0	-29.8%
67 Saudi Lime Industries Co.	Apr-23	11	228	17.0	17.2x	33.0x	1.6x	11.5	-24.0%
68 Meyar Co.	May-23	4	15	59.0	9.4x	17.6x	5.1x	62.0	3.6%
69 Almuneef Co.	Jun-23	20	55	70.0	9.8x	13.5x	4.8x	5.1	-86.3%
70 Tam Development Co.	Jun-23	17	45	130.0	24.1x	28.8x	10.6x	196.0	37.2%
71 Al-Razi Medical Co.	Jun-23	2	24	28.0	13.4x	21.1x	1.8x	43.0	39.9%
72 Professional Medical Expertise Co.	Jul-23	21	40	68.0	9.8x	11.5x	6.0x	87.3	23.5%
73 Marble Design Co.	Aug-23	23	87	56.0	11.7x	14.9x	3.9x	85.0	43.8%
74 Dar Almarkabah Co.	Aug-23	4	33	50.0	21.7x	28.0x	3.8x	35.4	-27.1%
75 Paper Home Co.	Sep-23	14	48	75.0	8.7x	7.8x	2.3x	150.0	90.7%
76 Munawla Cargo Co.	Sep-23	10	33	110.0	8.2x	11.4x	3.3x	70.3	-34.5%

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Nomu Listed Companies	Listing Date	Offering Net income (SAR M)	Offering BV (SAR M)	Offering Price (SAR)	Offering EV/EBITDA	Offering P/E	Offering P/B	Current Price (SAR)*	Price CAGR
77 Al Rashid Industrial Co.	Sep-23	17	106	25.0	7.1x	12.1x	1.9x	37.0	45.2%
78 Intelligent Oud Co.	Oct-23	4	22	49.0	14.4x	21.4x	3.6x	36.3	-26.1%
79 Atlas Elevators Co.	Oct-23	10	63	23.0	12.7x	14.5x	2.2x	18.6	-19.4%
80 United Mining Industries Co.	Oct-23	32	165	34.0	11.5x	14.9x	2.9x	35.0	3.0%
81 Clean Life Co.	Oct-23	8	19	112.0	15.4x	20.1x	8.9x	109.6	-2.3%
82 Riyal Investment and Development Co.	Oct-23	19	134	42.0	11.8x	17.6x	2.5x	25.0	-42.5%
83 Osool and Bakheet Investment Co.	Nov-23	10	108	45.0	24.2x	35.6x	3.4x	52.0	17.5%
84 Mulkia Investment Co.	Nov-23	16	67	38.0	12.3x	15.1x	3.7x	35.0	-8.9%
85 Almutjama Alraida Medical Co.	Nov-23	19	119	40.0	10.5x	19.9x	3.2x	32.0	-22.9%
86 Fad International Co.	Nov-23	15	21	84.0	3.5x	6.9x	4.7x	72.0	-16.7%
87 Armah Sports Co.	Nov-23	-21	255	28.0	-	-43.5x	3.6x	89.4	301.2%
88 Riyadh Steel Co.	Dec-23	5	64	17.0	7.6x	16.7x	1.3x	2.2	-91.6%
89 Lana Medical Co.	Dec-23	5	47	31.0	15.5x	20.3x	2.4x	37.4	25.7%
90 View United Real Estate Development Co.	Dec-23	20	34	70.0	12.9x	11.3x	6.8x	75.0	9.0%
91 Pan Gulf Marketing Co.	Feb-24	26	58	51.0	10.4x	10.0x	4.4x	25.4	-67.8%
92 WSM for Information Technology Co.	Feb-24	4	29	49.0	16.9x	22.6x	3.3x	37.0	-37.0%
93 Al-Modawat Specialized Medical Co.	Feb-24	18	37	111.0	13.0x	15.0x	7.1x	14.6	-96.6%
94 Quara Finance Co.	Mar-24	51	339	15.0	-	8.9x	1.3x	14.6	-4.4%
95 Al Mohafaza Company for Education	Mar-24	6	77	18.0	12.0x	22.5x	1.9x	21.1	36.6%

Since inception in 2017, one REIT and 107 companies have been listed in Nomu at a median P/E of 15.7x and a median P/B of 3.6x, and 11 have moved to the main market (6/6)



Nomu Listed Companies	Listing Date	Offering Net income (SAR M)	Offering BV (SAR M)	Offering Price (SAR)	Offering EV/EBITDA	Offering P/E	Offering P/B	Current Price (SAR)*	Price CAGR
96 Taqat Mineral Trading Co.	Mar-24	1	103	18.0	39.2x	263.8x	2.1x	11.2	-60.6%
97 Qomel Co.	May-24	13	33	80.0	17.5x	22.1x	8.6x	120.8	184.2%
98 Mohammed Hadi Al Rasheed and Partners Co.	May-24	45	174	28.0	5.6x	7.5x	1.9x	77.8	NM
99 Miral Dental Clinics Co.	May-24	11	30	100.0	11.3x	17.8x	6.7x	86.5	-34.7%
100 Horizon Educational Co.	Jun-24	9	44	54.0	11.5x	15.1x	3.1x	68.8	108.9%
101 Neft Alsharq Company for Chemical Industries	Jun-24	4	28	3.6	13.4x	20.5x	3.2x	3.9	35.1%
102 Yaqeen Capital Co.	Jun-24	35	256	40.0	-	17.4x	2.3x	24.2	-85.1%
103 Leaf Global Environmental Services Co.	Jun-24	9	26	50.0	22.4x	26.4x	9.7x	98.0	NM
104 Al Ashghal Al Moysra Co.	Jul-24	8	8	50.0	13.2x	15.4x	15.5x	58.0	121.8%
105 ASG Plastic Factory Co.	Aug-24	23	73	44.0	10.7x	13.8x	4.3x	49.0	149.3%
106 Altharwah Albashariyyah Co.	Aug-24	17	32	62.0	15.5x	17.6x	9.1x	53.0	-81.4%
107 Naas Petrol Factory Co.	Aug-24	9	51	49.0	11.7x	16.9x	2.9x	43.0	-76.4%
108 Arabian United Float Glass Co.	Sep-24	53	372	54.0	13.4x	17.3x	2.5x	33.0	-100.0%
Median		16.2	61.2		12.5x	15.7x	3.6x		

96 Companies and one REIT are currently traded in Nomu at a median P/E of 19.0x and a median P/B of 3.2x (1/5)



Nomu Listed Companies		Market Cap. (SAR M)	P/E	P/B
1	National Building and Marketing Co.	2,520	127.6x	7.8x
2	Watani Iron Steel Co.	405	63.1x	1.6x
3	Fesh Fash Snack Food Production Co.	118	36.6x	7.9x
4	Mohammed Hasan AlNaqool Sons Co.	98	-	1.9x
5	National Fertilizer Co.	564	16.4x	7.5x
6	Canadian Medical Center Co.	438	39.5x	5.0x
7	Banan Real Estate Co.	1,150	32.8x	2.1x
8	Shatirah House Restaurant Co.	416	28.5x	5.7x
9	Natural Gas Distribution Co.	240	69.0x	4.2x
10	Enma AlRawabi Co.	760	10.9x	1.3x
11	Alhasoob Co.	138	73.2x	3.6x
12	Group Five Pipe Saudi Co.	1,134	127.4x	3.4x
13	Jahez International Co.	5,111	48.5x	4.5x
14	Advance International Co.	221	58.7x	5.2x
15	Alwasail Industrial Co.	523	13.0x	1.5x
16	AME Company for Medical Supplies	531	14.0x	3.8x
17	Gas Arabian Services Co.	1,926	21.0x	5.4x
18	Obeikan Glass Co.	1,456	50.0x	2.4x
19	Raoom Trading Co.	857	18.2x	5.5x
20	Saudi Parts Center Co.	150	36.7x	3.2x
21	Saudi Azm for CIT Co.	1,382	49.5x	15.1x

96 Companies and one REIT are currently traded in Nomu at a median P/E of 19.0x and a median P/B of 3.2x (2/5)



Nomu Listed Companies		Market Cap. (SAR M)	P/E	P/B
22	Aljouf Mineral Water Bottling Co.	87	25.7x	1.0x
23	Arabian International Healthcare Holding Co.	750	25.2x	2.3x
24	Naseej for Technology Co.	271	27.1x	2.1x
25	Aqaseem Factory for Chemicals and Plastics Co.	128	13.6x	2.1x
26	National Environmental Recycling Co.	676	27.4x	3.2x
27	Arabian Food & Dairy Factories Co.	99	14.2x	2.8x
28	Ladun Investment Co.	159	2.6x	0.3x
29	Amwaj International Co.	261	26.2x	2.0x
30	Keir International Co.	438	23.0x	1.8x
31	Academy of Learning Co.	981	44.3x	8.8x
32	Future Care Trading Co.	6,000	464.3x	76.1x
33	Saudi Networkers Services Co.	432	10.9x	4.1x
34	Rawasi Albina Investment Co.	207	-	1.6x
35	International Human Resources Co.	205	51.9x	4.5x
36	Naba Alsaha Medical Services Co.	898	23.8x	4.6x
37	Arabian Plastic Industrial Co.	180	15.2x	1.8x
38	Abdulaziz and Mansour Ibrahim Albabtin Co.	145	21.2x	2.2x
39	Sure Global Tech Co.	506	17.5x	4.6x
40	Knowledge Tower Trading Co.	119	35.0x	6.0x
41	Alwaha REIT Fund	175	-	-
42	Molan Steel Co.	88	-	3.2x

96 Companies and one REIT are currently traded in Nomu at a median P/E of 19.0x and a median P/B of 3.2x (3/5)



Nomu Listed Companies		Market Cap. (SAR M)	P/E	P/B
43	Saudi Top for Trading Co.	248	61.5x	3.5x
44	Edarat Communication and IT Co.	1,296	62.7x	26.1x
45	Alqemam for Computer Systems Co.	285	12.9x	3.8x
46	Leen Alkhair Trading Co.	171	21.3x	1.1x
47	Nofoth Food Products Co.	890	18.6x	7.5x
48	Waja Co.	459	18.4x	4.5x
49	Balady Poultry Trading Co.	2,444	17.9x	8.4x
50	Knowledge Net Co.	68	-	2.0x
51	Bena Steel Industries Co.	232	50.0x	2.7x
52	Horizon Food Co.	310	33.6x	3.0x
53	Foods Gate Trading Co.	120	14.7x	2.5x
54	Mayar Holding Co.	492	-	23.9x
55	Ghida Alsultan for Fast Food Co.	160	18.7x	2.4x
56	Saudi Lime Industries Co.	253	18.5x	0.9x
57	Meyar Co.	82	-	2.4x
58	Almuneef Co.	193	11.2x	2.0x
59	Tam Development Co.	646	13.7x	5.5x
60	Al-Razi Medical Co.	65	728.0x	2.9x
61	Professional Medical Expertise Co.	306	11.0x	3.1x
62	Marble Design Co.	510	25.4x	5.2x
63	Dar Almarkabah Co.	89	19.8x	2.7x

96 Companies and one REIT are currently traded in Nomu at a median P/E of 19.0x and a median P/B of 3.2x (4/5)



Nomu Listed Companies		Market Cap. (SAR M)	P/E	P/B
64	Paper Home Co.	300	18.7x	4.1x
65	Munawla Cargo Co.	141	14.6x	4.3x
66	Al Rashid Industrial Co.	296	9.7x	2.2x
67	Intelligent Oud Co.	71	19.0x	3.2x
68	Atlas Elevators Co.	111	12.6x	1.2x
69	United Mining Industries Co.	489	16.7x	2.7x
70	Clean Life Co.	164	17.9x	8.0x
71	Riyal Investment and Development Co.	200	11.7x	1.2x
72	Osool and Bakheet Investment Co.	421	41.1x	3.9x
73	Mulkia Investment Co.	228	10.9x	2.5x
74	Almujtama Alraida Medical Co.	304	15.9x	2.6x
75	Fad International Co.	86	330.4x	5.1x
76	Armah Sports Co.	2,938	3854.0x	7.8x
77	Riyadh Steel Co.	153	13.8x	2.0x
78	Lana Medical Co.	135	24.5x	2.8x
79	View United Real Estate Development Co.	248	13.2x	4.1x
80	Pan Gulf Marketing Co.	190	10.0x	2.5x
81	WSM for Information Technology Co.	72	17.1x	2.5x
82	Al-Modawat Specialized Medical Co.	347	32.1x	4.4x
83	Quara Finance Co.	439	8.1x	1.1x
84	Al Mohafaza Company for Education	169	26.5x	2.2x

96 Companies and one REIT are currently traded in Nomu at a median P/E of 19.0x and a median P/B of 3.2x (5/5)



Nomu Listed Companies		Market Cap. (SAR M)	P/E	P/B
85	Taqat Mineral Trading Co.	137	-	1.1x
86	Qomel Co.	423	18.1x	4.5x
87	Mohammed Hadi Al Rasheed and Partners Co.	934	13.5x	4.4x
88	Miral Dental Clinics Co.	173	15.4x	5.8x
89	Horizon Educational Co.	172	19.2x	4.0x
90	Neft Alsharq Company for Chemical Industries	98	22.2x	3.4x
91	Yaqeen Capital Co.	364	9.5x	1.4x
92	Leaf Global Environmental Services Co.	490	25.4x	13.6x
93	Al Ashghal Al Moysra Co.	139	17.9x	17.9x
94	ASG Plastic Factory Co.	345	15.3x	4.7x
95	Altharwah Albashariyyah Co.	249	15.1x	7.8x
96	Naas Petrol Factory Co.	129	14.8x	2.5x
97	Arabian United Float Glass Co.	561	11.4x	1.5x
Median		261	19.0x	3.2x

Relevant dates, listing types, and trading volumes for companies listed in Nomu (1/6)



Nomu Listed Companies	Listing Date	Transitioned Date*	Months to Transition	Listing Type	Floating Shares (Million)	Months of Trading History	Average Daily Volumes	% of Float/ Day
1 Abo Moati for Bookstores Co.	2017-02-26	2019-11-11	33	Primary	17.7	59	553,318	3.1%
2 Al-Omran Industrial Trading Co.	2017-02-26	2020-07-21	41	Primary	9.2	59	183,383	2.0%
3 Arab Sea Information System Co.	2017-02-26	2020-04-15	38	Primary	86.5	59	770,569	0.9%
4 Baazeem Trading Co.	2017-02-26	2019-12-04	34	Primary	89.6	59	301,354	0.3%
5 Development Works Food Co.	2017-02-26	2021-11-23	58	Primary	3.0	59	89,186	3.0%
6 Raydan Food Co.	2017-02-26	2019-11-21	33	Primary	12.7	59	304,219	2.4%
7 Sadr Logistics Co.	2017-02-26	2020-12-10	46	Primary	140.0	59	889,463	0.6%
8 Thob Al-Aseel Co.	2017-06-15	2019-11-10	29	Primary	355.1	57	514,014	0.1%
9 Al-Kathiri Holding Co.	2017-07-09	2019-11-03	28	Primary	138.4	56	981,994	0.7%
10 National Building and Marketing Co.	2018-04-29	-	-	Primary	3.9	41	4,226	0.1%
11 Sumou Real Estate Co.	2020-05-11	2023-09-07	40	Primary	46.0	33	138,083	0.3%
12 Riyadh Cement Co.	2020-09-02	2023-12-05	40	Direct	75.8	31	114,471	0.2%
13 Watani Iron Steel Co.	2021-02-17	-	-	Direct	61.7	27	59,602	0.1%
14 Fesh Fash Snack Food Production Co.	2021-05-04	-	-	Direct	7.9	25	26,283	0.3%
15 Mohammed Hasan AlNaqool Sons Co.	2021-06-02	-	-	Direct	1.7	24	13,602	0.8%
16 National Fertilizer Co.	2021-07-28	-	-	Direct	30.7	23	16,904	0.1%
17 Canadian Medical Center Co.	2021-08-02	-	-	Direct	40.4	23	65,157	0.2%
18 Banan Real Estate Co.	2021-08-11	-	-	Direct	65.9	23	44,106	0.1%
19 Shatirah House Restaurant Co.	2021-09-08	-	-	Primary	12.3	22	22,148	0.2%

Relevant dates, listing types, and trading volumes for companies listed in Nomu (2/6)



Nomu Listed Companies	Listing Date	Transitioned Date*	Months to Transition	Listing Type	Floating Shares (Million)	Months of Trading History	Average Daily Volumes	% of Float/ Day
20 Natural Gas Distribution Co.	2021-09-22	-	-	Direct	2.0	22	7,545	0.4%
21 Enma AlRawabi Co.	2021-10-28	-	-	Direct	16.7	21	9,935	0.1%
22 Alhasoob Co.	2021-11-04	-	-	Primary	0.6	21	6,517	1.0%
23 Group Five Pipe Saudi Co.	2021-11-29	-	-	Primary	8.6	20	26,640	0.3%
24 Jahez International Co.	2022-01-05	-	-	Primary	116.8	19	146,092	0.1%
25 Advance International Co.	2022-01-06	-	-	Primary	29.0	19	34,668	0.1%
26 Alwasail Industrial Co.	2022-01-18	-	-	Primary	77.4	19	202,899	0.3%
27 AME Company for Medical Supplies	2022-01-18	-	-	Direct	5.5	19	23,812	0.4%
28 Gas Arabian Services Co.	2022-02-07	-	-	Primary	63.0	19	73,512	0.1%
29 Obeikan Glass Co.	2022-02-07	-	-	Direct	10.0	19	27,426	0.3%
30 Raoom Trading Co.	2022-02-21	-	-	Primary	1.7	18	13,591	0.8%
31 Saudi Parts Center Co.	2022-02-21	-	-	Direct	0.7	18	1,059	0.1%
32 Saudi Azm for CIT Co.	2022-03-01	-	-	Direct	31.6	18	51,190	0.2%
33 Aljouf Mineral Water Bottling Co.	2022-03-02	-	-	Primary	3.8	18	15,498	0.4%
34 Arabian International Healthcare Holding Co.	2022-03-03	-	-	Primary	4.8	18	21,486	0.4%
35 Naseej for Technology Co.	2022-05-24	-	-	Direct	1.4	16	667	0.0%
36 Aqaseem Factory for Chemicals and Plastics Co.	2022-05-25	-	-	Direct	1.2	16	3,167	0.3%
37 National Environmental Recycling Co.	2022-05-26	-	-	Direct	24.3	16	32,176	0.1%
38 Arabian Food & Dairy Factories Co.	2022-06-12	-	-	Primary	0.3	16	5,120	1.8%

Relevant dates, listing types, and trading volumes for companies listed in Nomu (3/6)



Nomu Listed Companies	Listing Date	Transitioned Date*	Months to Transition	Listing Type	Floating Shares (Million)	Months of Trading History	Average Daily Volumes	% of Float/ Day
39 Ladun Investment Co.	2022-06-14	-	-	Primary	5.0	17	134,062	2.7%
40 Amwaj International Co.	2022-06-16	-	-	Primary	0.7	16	3,528	0.5%
41 Keir International Co.	2022-07-17	-	-	Direct	57.4	15	73,638	0.1%
42 Academy of Learning Co.	2022-07-18	-	-	Direct	48.2	15	78,690	0.2%
43 Future Care Trading Co.	2022-08-01	-	-	Direct	126.5	15	65,525	0.1%
44 Saudi Networkers Services Co.	2022-08-17	-	-	Primary	1.5	14	12,532	0.8%
45 Rawasi Albina Investment Co.	2022-08-18	-	-	Direct	33.8	14	48,246	0.1%
46 International Human Resources Co.	2022-08-22	-	-	Primary	14.5	14	82,510	0.6%
47 Naba Alsaha Medical Services Co.	2022-09-07	-	-	Primary	1.9	14	9,985	0.5%
48 Arabian Plastic Industrial Co.	2022-10-05	-	-	Primary	1.3	13	13,142	1.0%
49 Abdulaziz and Mansour Ibrahim Albabtin Co.	2022-10-18	-	-	Primary	1.1	13	3,145	0.3%
50 Sure Global Tech Co.	2022-10-24	-	-	Direct	2.4	13	16,928	0.7%
51 Knowledge Tower Trading Co.	2022-11-17	-	-	Primary	3.9	12	48,541	1.3%
52 Alwaha REIT Fund	2022-11-30	-	-	Primary	3.2	12	8,428	0.3%
53 Molan Steel Co.	2022-12-20	-	-	Primary	16.0	12	77,349	0.5%
54 Saudi Top for Trading Co.	2022-12-22	-	-	Primary	10.4	12	12,253	0.1%
55 Edarat Communication and IT Co.	2022-12-26	-	-	Direct	1.1	12	3,901	0.4%
56 Alqemam for Computer Systems Co.	2022-12-31	-	-	Direct	1.0	11	1,730	0.2%
57 Leen Alkhair Trading Co.	2023-01-01	-	-	Primary	4.0	12	3,489	0.1%

Relevant dates, listing types, and trading volumes for companies listed in Nomu (4/6)



Nomu Listed Companies	Listing Date	Transitioned Date*	Months to Transition	Listing Type	Floating Shares (Million)	Months of Trading History	Average Daily Volumes	% of Float/ Day
58 Nofoth Food Products Co.	2023-01-10	-	-	Primary	25.5	11	25,108	0.1%
59 Waja Co.	2023-03-08	-	-	Primary	28.9	10	12,268	0.0%
60 Balady Poultry Trading Co.	2023-03-19	-	-	Direct	0.5	10	12,653	2.6%
61 Knowledge Net Co.	2023-03-20	-	-	Primary	2.2	10	5,214	0.2%
62 Bena Steel Industries Co.	2023-03-22	-	-	Primary	1.6	10	1,930	0.1%
63 Horizon Food Co.	2023-03-26	-	-	Primary	1.3	10	2,416	0.2%
64 Foods Gate Trading Co.	2023-04-05	-	-	Primary	0.4	10	3,968	0.9%
65 Mayar Holding Co.	2023-04-11	-	-	Direct	17.7	10	44,188	0.2%
66 Ghida Alsultan for Fast Food Co.	2023-04-13	-	-	Primary	0.6	10	717	0.1%
67 Saudi Lime Industries Co.	2023-04-27	-	-	Primary	12.4	10	16,741	0.1%
68 Meyar Co.	2023-05-01	-	-	Primary	0.6	9	4,307	0.7%
69 Almuneef Co.	2023-06-07	-	-	Primary	5.8	9	3,622	0.1%
70 Tam Development Co.	2023-06-14	-	-	Primary	1.3	9	4,093	0.3%
71 Al-Razi Medical Co.	2023-06-22	-	-	Primary	0.5	8	7,219	1.4%
72 Professional Medical Expertise Co.	2023-07-26	-	-	Primary	0.6	8	5,114	0.8%
73 Marble Design Co.	2023-08-08	-	-	Primary	0.8	8	4,373	0.6%
74 Dar Almarkabah Co.	2023-08-29	-	-	Primary	1.1	7	5,390	0.5%
75 Paper Home Co.	2023-09-04	-	-	Direct	0.6	7	1,119	0.2%
76 Munawla Cargo Co.	2023-09-10	-	-	Primary	0.4	7	4,562	1.0%

Relevant dates, listing types, and trading volumes for companies listed in Nomu (5/6)



Nomu Listed Companies	Listing Date	Transitioned Date*	Months to Transition	Listing Type	Floating Shares (Million)	Months of Trading History	Average Daily Volumes	% of Float/ Day
77 Al Rashid Industrial Co.	2023-09-12	-	-	Direct	1.6	7	3,769	0.2%
78 Intelligent Oud Co.	2023-10-02	-	-	Primary	0.8	7	5,171	0.7%
79 Atlas Elevators Co.	2023-10-04	-	-	Primary	3.0	7	17,997	0.6%
80 United Mining Industries Co.	2023-10-22	-	-	Primary	7.7	6	9,261	0.1%
81 Clean Life Co.	2023-10-23	-	-	Primary	0.3	6	2,678	0.9%
82 Riyal Investment and Development Co.	2023-10-24	-	-	Primary	0.8	6	9,439	1.2%
83 Osool and Bakheet Investment Co.	2023-11-07	-	-	Primary	3.4	6	6,774	0.2%
84 Mulkia Investment Co.	2023-11-12	-	-	Primary	2.9	6	5,447	0.2%
85 Almutjama Alraida Medical Co.	2023-11-22	-	-	Direct	4.5	6	8,688	0.2%
86 Fad International Co.	2023-11-28	-	-	Primary	0.3	6	6,940	2.1%
87 Armah Sports Co.	2023-11-30	-	-	Primary	5.7	6	28,788	0.5%
88 Riyadh Steel Co.	2023-12-03	-	-	Primary	23.5	5	65,919	0.3%
89 Lana Medical Co.	2023-12-06	-	-	Primary	1.6	5	6,309	0.4%
90 View United Real Estate Development Co.	2023-12-13	-	-	Primary	0.6	5	683	0.1%
91 Pan Gulf Marketing Co.	2024-02-18	-	-	Primary	0.9	4	663	0.1%
92 WSM for Information Technology Co.	2024-02-21	-	-	Primary	0.4	4	9,863	2.5%
93 Al-Modawat Specialized Medical Co.	2024-02-25	-	-	Primary	4.8	4	60,994	1.3%
94 Quara Finance Co.	2024-03-07	-	-	Primary	2.6	4	25,761	1.0%
95 Al Mohafaza Company for Education	2024-03-26	-	-	Primary	3.4	3	9,379	0.3%

Relevant dates, listing types, and trading volumes for companies listed in Nomu (6/6)



Nomu Listed Companies	Listing Date	Transitioned Date*	Months to Transition	Listing Type	Floating Shares (Million)	Months of Trading History	Average Daily Volumes	% of Float/ Day
96 Taqat Mineral Trading Co.	2024-03-28	-	-	Primary	7.9	3	12,416	0.2%
97 Qomel Co.	2024-05-09	-	-	Primary	0.5	3	8,272	1.7%
98 Mohammed Hadi Al Rasheed and Partners Co.	2024-05-23	-	-	Primary	1.1	2	25,416	2.4%
99 Miral Dental Clinics Co.	2024-05-29	-	-	Direct	0.4	2	14,323	3.6%
100 Horizon Educational Co.	2024-06-02	-	-	Primary	0.7	2	10,673	1.5%
101 Neft Alsharq Company for Chemical Industries	2024-06-25	-	-	Primary	12.9	2	348,841	2.7%
102 Yaqeen Capital Co.	2024-06-26	-	-	Primary	3.0	2	22,814	0.8%
103 Leaf Global Environmental Services Co.	2024-06-27	-	-	Primary	1.5	2	18,311	1.2%
104 Al Ashghal Al Moysra Co.	2024-07-24	-	-	Primary	0.5	1	20,432	4.3%
105 ASG Plastic Factory Co.	2024-08-18	-	-	Primary	1.3	1	25,909	2.1%
106 Altharwah Albashariyyah Co.	2024-08-27	-	-	Primary	0.7	1	9,767	1.4%
107 Naas Petrol Factory Co.	2024-08-28	-	-	Direct	1.1	1	104,352	9.2%
108 Arabian United Float Glass Co.	2024-09-18	-	-	Direct	5.3	-	307,665	5.8%
Median						12		0.4%

Companies witnessed a significant multiple expansion when listed in Tadawul and traded at a premium vs Tadawul P/E



Symbol	Company Name	Sector	P/E (x)	P/B (x)	EV/EBITDA (x)	Listing P/E (x)	Listing P/B (x)
6013	Development Works Food Co.	Consumer Discretionary	3037.5x	13.8x	94.8x	14.0x	11.8x
7201	Arab Sea Information System Co.	Information Technology	-	6.9x	-	14.8x	0.6x
3008	Al-Kathiri Holding Co.	Materials	-	4.8x	48.9x	12.3x	3.6x
1832	Sadr Logistics Co.	Capital Goods	-	3.6x	-	10.3x	5.2x
4323	Sumou Real Estate Co.	Real Estate	19.1x	3.6x	19.2x	10.5x	2.0x
4051	Baazeem Trading Co.	Consumer Discretionary	29.9x	3.4x	22.8x	12.0x	2.2x
4012	Thob Al-Aseel Co.	Consumer Discretionary	22.3x	3.2x	16.5x	11.4x	3.9x
6012	Raydan Food Co.	Consumer Discretionary	-	3.1x	-	14.3x	3.0x
4141	Al-Omran Industrial Trading Co.	Capital Goods	-	3.0x	-	10.2x	1.7x
4191	Abo Moati for Bookstores Co.	Consumer Discretionary	24.1x	2.4x	21.6x	19.9x	1.2x
3092	Riyadh Cement Co.	Materials	11.8x	1.9x	8.6x	12.6x	1.4x
		Median	23.2x	3.4x	21.6x	12.3x	2.2x
		Market Multiples (Tadawul)	17.5x	2.9x			

- Significant multiple expansion from 12.3x median P/E multiple at Nomu listing, to 23.2x on listing at Tadawul.
- Saudi Parallel Market (Nomu) has provided strong growth platform to SMEs to propel the companies to next stage of evolution evident by the fact that the transitioned companies are trading above Tadawul P/E multiples (17.5x vs 23.2x), as well as the P/B multiples (2.9x vs 3.4x).
- Nomu companies were offered at a median P/E of 15.7x, while the 11 transitioned companies have a current P/E median of 23.2x on Tadawul.

Overview of TASI P/E performance and the P/E for the companies that moved from Nomu to the main market



Company	Listing Date	Transitioned Date	December 31, 2017	December 31, 2018	December 31, 2019	December 31, 2020	December 30, 2021	December 29, 2022	December 31, 2023	September 30, 2024
Abo Moati for Bookstores Co.	2017-02-26	2019-11-11	9.5 x	10.2 x	23.7 x	106.7 x	70.1 x	20.4 x	38.1 x	24.1 x
Al-Omran Industrial Trading Co.	2017-02-26	2020-07-21	9.8 x	20.6 x	-	249.0 x	110.8 x	57.4 x	-	-
Arab Sea Information System Co.	2017-02-26	2020-04-15	91.0 x	-	-	68.3 x	-	79.1 x	-	-
Baazeem Trading Co.	2017-02-26	2019-12-04	8.8 x	16.1 x	21.2 x	35.8 x	46.1 x	28.5 x	30.1 x	29.9 x
Development Works Food Co.	2017-02-26	2021-11-23	11.7 x	11.3 x	26.1 x	-	1,908.5 x	4,402.4 x	-	3,037.5 x
Raydan Food Co.	2017-02-26	2019-11-21	12.8 x	17.0 x	194.6 x	-	-	-	-	-
Sadr Logistics Co.	2017-02-26	2020-12-10	18.8 x	30.7 x	-	-	414.5 x	-	-	-
Thob Al-Aseel Co.	2017-06-15	2019-11-10	8.4 x	7.2 x	18.2 x	27.1 x	32.8 x	27.3 x	26.3 x	22.3 x
Al-Kathiri Holding Co.	2017-07-09	2019-11-03	8.7 x	19.0 x	45.6 x	82.8 x	48.1 x	-	67.7 x	-
Sumou Real Estate Co.	2020-05-11	2023-09-07	-	-	-	32.8 x	28.3 x	23.4 x	17.0 x	19.1 x
Riyadh Cement Co.	2020-09-02	2023-12-05	-	-	-	15.6 x	15.3 x	28.1 x	17.6 x	11.8 x
Median			9.8 x	16.6 x	24.9 x	52.0 x	48.1 x	28.3 x	28.2 x	23.2 x
TASI			16.3 x	19.3 x	24.8 x	34.0 x	21.8 x	13.1 x	18.4 x	17.5 x

Section 2

Nomu IPOs Coverage

The median IPOs coverage of the 77 primarily listed companies is 319%, the remaining 31 companies were directly listed (1/5)



Nomu Listed Companies	Sector	Listing Date	Offering Price (SAR)	No. of Shares	No. of Floating Shares	Free Float %	Floating Shares (SAR)	IPO Coverage
1 Abo Moati for Bookstores Co.	Consumer Discretionary	2017-02-26	15.0	16,000,000	3,200,000	20%	48,000,000	290%
2 Al-Omran Industrial Trading Co.	Capital Goods	2017-02-26	28.0	6,000,000	1,200,000	20%	33,600,000	219%
3 Arab Sea Information System Co.	Information Technology	2017-02-26	11.0	10,000,000	2,000,000	20%	22,000,000	249%
4 Baazeem Trading Co.	Consumer Discretionary	2017-02-26	39.0	10,125,000	3,037,500	30%	118,462,500	421%
5 Development Works Food Co.	Consumer Discretionary	2017-02-26	65.0	1,250,000	250,000	20%	16,250,000	503%
6 Raydan Food Co.	Consumer Discretionary	2017-02-26	32.0	22,500,000	6,750,000	30%	216,000,000	493%
7 Sadr Logistics Co.	Capital Goods	2017-02-26	78.0	1,125,000	225,000	20%	17,550,000	166%
8 Thob Al-Aseel Co.	Consumer Discretionary	2017-06-15	85.0	15,000,000	3,000,000	20%	255,000,000	150%
9 Al-Kathiri Holding Co.	Materials	2017-07-09	31.0	3,139,500	819,000	26%	25,389,000	251%
10 National Building and Marketing Co.	Capital Goods	2018-04-29	27.0	6,000,000	1,200,000	20%	32,400,000	100%
11 Sumou Real Estate Co.	Real Estate	2020-05-11	28.8	25,000,000	7,500,000	30%	216,000,000	236%
12 Shatirah House Restaurant Co.	Consumer Services	2021-09-08	165.0	2,500,000	725,000	29%	119,625,000	6646%
13 Alhasoob Co.	Consumer Discretionary	2021-11-04	95.0	1,400,000	280,000	20%	26,600,000	2318%
14 Group Five Pipe Saudi Co.	Materials	2021-11-29	35.0	28,000,000	2,800,000	10%	98,000,000	1208%
15 Jahez International Co.	Consumer Services	2022-01-05	850.0	10,491,803	1,363,934	13%	1,159,343,900	589%
16 Advance International Co.	Information Technology	2022-01-06	110.0	2,000,000	400,000	20%	44,000,000	110%

The median IPOs coverage of the 77 primarily listed companies is 319%, the remaining 31 companies were directly listed (2/5)



Nomu Listed Companies	Sector	Listing Date	Offering Price (SAR)	No. of Shares	No. of Floating Shares	Free Float %	Floating Shares (SAR)	IPO Coverage
17 Alwasail Industrial Co.	Capital Goods	2022-01-18	19.0	25,000,000	2,500,000	10%	47,500,000	162%
18 Gas Arabian Services Co.	Capital Goods	2022-02-07	90.0	15,800,000	790,000	5%	71,100,000	476%
19 Raoom Trading Co.	Capital Goods	2022-02-21	80.0	5,000,000	1,000,000	20%	80,000,000	741%
20 Aljouf Mineral Water Bottling Co.	Food & Beverages	2022-03-02	35.0	3,125,000	625,000	20%	21,875,000	516%
21 Arabian International Healthcare Holding Co.	Health Care Equipment & Services	2022-03-03	82.0	20,000,000	5,000,000	25%	410,000,000	488%
22 Arabian Food & Dairy Factories Co.	Food & Beverages	2022-06-12	71.0	1,410,000	282,000	20%	20,022,000	577%
23 Ladun Investment Co.	Real Estate	2022-06-14	18.0	50,000,000	5,000,000	10%	90,000,000	210%
24 Amwaj International Co.	Consumer Discretionary	2022-06-16	72.0	6,000,000	600,000	10%	43,200,000	976%
25 Saudi Networkers Services Co.	Information Technology	2022-08-17	71.0	6,000,000	1,500,000	25%	106,500,000	223%
26 International Human Resources Co.	Commercial & Professional Services	2022-08-22	34.0	2,500,000	500,000	20%	17,000,000	195%
27 Naba Alsaha Medical Services Co.	Health Care Equipment & Services	2022-09-07	57.0	7,000,000	1,400,000	20%	79,800,000	531%
28 Arabian Plastic Industrial Co.	Materials	2022-10-05	27.0	5,000,000	1,000,000	20%	27,000,000	154%
29 Abdulaziz and Mansour Ibrahim Albabtin Co.	Consumer Staples	2022-10-18	77.0	3,400,000	544,000	16%	41,888,000	649%
30 Knowledge Tower Trading Co.	Consumer Discretionary	2022-11-17	40.0	1,750,000	350,000	20%	14,000,000	948%
31 Alwaha REIT Fund	Real Estate	2022-11-30	10.0	15,000,000	3,227,069	22%	32,270,690	263%
32 Molan Steel Co.	Materials	2022-12-20	24.0	2,660,000	532,414	20%	12,777,936	1386%

The median IPOs coverage of the 77 primarily listed companies is 319%, the remaining 31 companies were directly listed (3/5)



Nomu Listed Companies	Sector	Listing Date	Offering Price (SAR)	No. of Shares	No. of Floating Shares	Free Float %	Floating Shares (SAR)	IPO Coverage
33 Saudi Top for Trading Co.	Materials	2022-12-22	133.0	4,000,000	880,000	22%	117,040,000	103%
34 Leen Alkhair Trading Co.	Food & Beverages	2023-01-01	65.0	4,079,780	958,750	24%	62,318,750	116%
35 Nofoth Food Products Co.	Food & Beverages	2023-01-10	150.0	2,400,000	288,000	12%	43,200,000	343%
36 Waja Co.	Capital Goods	2023-03-08	90.0	3,500,000	455,000	13%	40,950,000	132%
37 Knowledge Net Co.	Information Technology	2023-03-20	40.0	3,500,000	700,000	20%	28,000,000	141%
38 Bena Steel Industries Co.	Materials	2023-03-22	52.0	5,000,000	600,000	12%	31,200,000	150%
39 Horizon Food Co.	Food & Beverages	2023-03-26	37.0	8,000,000	1,600,000	20%	59,200,000	103%
40 Foods Gate Trading Co.	Consumer Services	2023-04-05	56.0	2,100,000	420,000	20%	23,520,000	557%
41 Ghida Alsultan for Fast Food Co.	Consumer Services	2023-04-13	84.0	3,200,000	640,000	20%	53,760,000	109%
42 Saudi Lime Industries Co.	Materials	2023-04-27	17.0	22,000,000	2,000,000	9%	34,000,000	319%
43 Meyar Co.	Materials	2023-05-01	59.0	1,327,000	265,400	20%	15,658,600	943%
44 Almuneef Co.	Capital Goods	2023-06-07	70.0	3,800,000	760,000	20%	53,200,000	143%
45 Tam Development Co.	Commercial & Professional Services	2023-06-14	130.0	3,659,997	585,600	16%	76,128,000	141%
46 Al-Razi Medical Co.	Health Care Equipment & Services	2023-06-22	28.0	1,520,000	304,000	20%	8,512,000	2320%
47 Professional Medical Expertise Co.	Health Care Equipment & Services	2023-07-26	68.0	3,500,000	1,050,000	30%	71,400,000	449%
48 Marble Design Co.	Materials	2023-08-08	56.0	6,000,000	600,000	10%	33,600,000	706%

The median IPOs coverage of the 77 primarily listed companies is 319%, the remaining 31 companies were directly listed (4/5)



Nomu Listed Companies	Sector	Listing Date	Offering Price (SAR)	No. of Shares	No. of Floating Shares	Free Float %	Floating Shares (SAR)	IPO Coverage
49 Dar Almarkabah Co.	Transportation	2023-08-29	50.0	2,500,000	500,000	20%	25,000,000	1780%
50 Munawla Cargo Co.	Transportation	2023-09-10	110.0	1,000,000	200,000	20%	22,000,000	2113%
51 Intelligent Oud Co.	Household & Personal Products	2023-10-02	49.0	1,625,000	325,000	20%	15,925,000	1984%
52 Atlas Elevators Co.	Capital Goods	2023-10-04	23.0	6,000,000	1,200,000	20%	27,600,000	495%
53 United Mining Industries Co.	Materials	2023-10-22	34.0	14,000,000	1,750,000	13%	59,500,000	344%
54 Clean Life Co.	Commercial & Professional Services	2023-10-23	112.0	1,500,000	300,000	20%	33,600,000	568%
55 Riyal Investment and Development Co.	Transportation	2023-10-24	42.0	8,000,000	720,000	9%	30,240,000	145%
56 Osool and Bakheet Investment Co.	Financial Services	2023-11-07	45.0	8,100,000	1,500,000	19%	67,500,000	195%
57 Mulkia Investment Co.	Financial Services	2023-11-12	38.0	6,500,000	1,300,000	20%	49,400,000	240%
58 Fad International Co.	Consumer Discretionary	2023-11-28	84.0	1,200,000	240,000	20%	20,160,000	922%
59 Armah Sports Co.	Consumer Services	2023-11-30	28.0	32,859,166	4,927,958	15%	137,982,824	404%
60 Riyadh Steel Co.	Materials	2023-12-03	17.0	5,000,000	1,000,000	20%	17,000,000	223%
61 Lana Medical Co.	Health Care Equipment & Services	2023-12-06	31.0	3,600,000	720,000	20%	22,320,000	117%
62 View United Real Estate Development Co.	Real Estate	2023-12-13	70.0	3,300,000	600,000	18%	42,000,000	110%
63 Pan Gulf Marketing Co.	Commercial & Professional Services	2024-02-18	51.0	5,000,000	600,000	12%	30,600,000	109%
64 WSM for Information Technology Co.	Information Technology	2024-02-21	49.0	1,950,000	390,000	20%	19,110,000	405%

The median IPOs coverage of the 77 primarily listed companies is 319%, the remaining 31 companies were directly listed (5/5)



Nomu Listed Companies	Sector	Listing Date	Offering Price (SAR)	No. of Shares	No. of Floating Shares	Free Float %	Floating Shares (SAR)	IPO Coverage
65 Al-Modawat Specialized Medical Co.	Health Care Equipment & Services	2024-02-25	111.0	2,375,000	475,000	20%	52,725,000	136%
66 Quara Finance Co.	Financial Services	2024-03-07	15.0	30,000,000	2,650,000	9%	39,750,000	218%
67 Al Mohafaza Company for Education	Consumer Services	2024-03-26	18.0	8,000,000	1,600,000	20%	28,800,000	324%
68 Taqat Mineral Trading Co.	Materials	2024-03-28	18.0	12,187,500	2,437,500	20%	43,875,000	109%
69 Qomel Co.	Health Care Equipment & Services	2024-05-09	80.0	3,500,000	500,000	14%	40,000,000	275%
70 Mohammed Hadi Al Rasheed and Partners Co.	Materials	2024-05-23	28.0	12,000,000	1,440,000	12%	40,320,000	683%
71 Horizon Educational Co.	Consumer Services	2024-06-02	54.0	2,500,000	500,000	20%	27,000,000	682%
72 Neft Alsharq Company for Chemical Industries	Materials	2024-06-25	3.6	25,000,000	5,000,000	20%	18,000,000	489%
73 Yaqeen Capital Co.	Financial Services	2024-06-26	40.0	15,000,000	3,000,000	20%	120,000,000	105%
74 Leaf Global Environmental Services Co.	Commercial & Professional Services	2024-06-27	50.0	5,000,000	1,500,000	30%	75,000,000	126%
75 Al Ashghal Al Moysra Co.	Commercial & Professional Services	2024-07-24	50.0	2,400,000	480,000	20%	24,000,000	431%
76 ASG Plastic Factory Co.	Materials	2024-08-18	44.0	7,050,000	750,000	11%	33,000,000	321%
77 Altharwah Albashariyyah Co.	Commercial & Professional Services	2024-08-27	62.0	4,705,735	705,735	15%	43,755,570	108%
Median						20%	40,000,000	319%

Section 3

Key Listing Benefits, Requirements and Timeline

Key Benefits of Listing in Nomu Market



Alternative & Easy Platform for SME

It provides alternative platform for companies to go public with lower requirements

It is attractive for small and medium companies as it has lower market capitalization and less stringent requirements

Increase in Capital & Maintain Control

Raise capital in an easy and cost effective way

It has lower floatation requirement as compared to the main market where management can retain more control

Corporatization

Enhances corporatization and improves the Company's internal capabilities

Easy Access to Investors

Easily attract investors and PE investments seeking SME investments as the Nomu market provides clear exit

Can provide higher returns and unlock additional value due to high market valuations and high liquidity

Transition to Main Market

After completing 2 years since listing on Nomu - Parallel Market a Company can transition to Main Market if its minimum average market cap. for the last six months is SAR 200 million and has at least 200 public shareholders



Key Listing & Offering Requirements in Nomu – Parallel Market

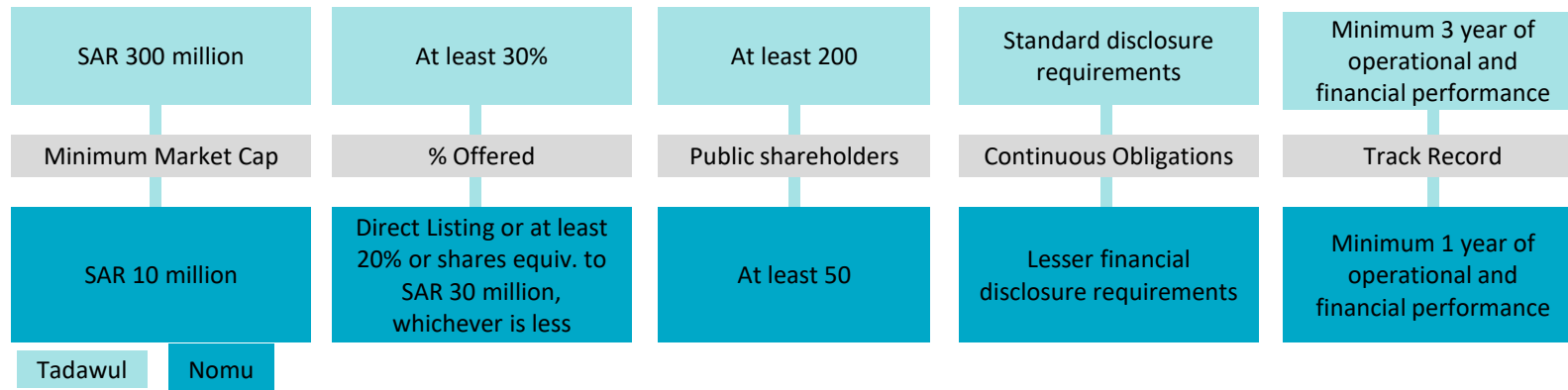
Company	<ul style="list-style-type: none">The issuer must be a joint stock company.
Market Capitalization	<ul style="list-style-type: none">Minimum market cap of SAR 10 million.
Free Float %	<ul style="list-style-type: none">The issuer must float at least 20% of the issued shares at the time of listing, or SAR 30 million worth of shares in the market.
Operational & Financial Performance	<ul style="list-style-type: none">Minimum 1 year of operational and financial performance.No profitability track record required.
Advisors	<ul style="list-style-type: none">Appointing a financial advisor is mandatory, legal advisor is optional.
Financial Statements	<ul style="list-style-type: none">Annual audited financial statements.Semi-annual reviewed financial statements.
Disclosures	<ul style="list-style-type: none">Disclosure of significant/essential information.
Lock-up Period	<ul style="list-style-type: none">100% of pre-offering investor shares for one year.
Minimum Shareholders	<ul style="list-style-type: none">At least 50 public shareholders are required at the time of listing.

Listing Requirements - Nomu vs Tadawul Main Market



Nomu market provides easier and quicker access with potential to achieve higher trading multiples by transitioning to Tadawul

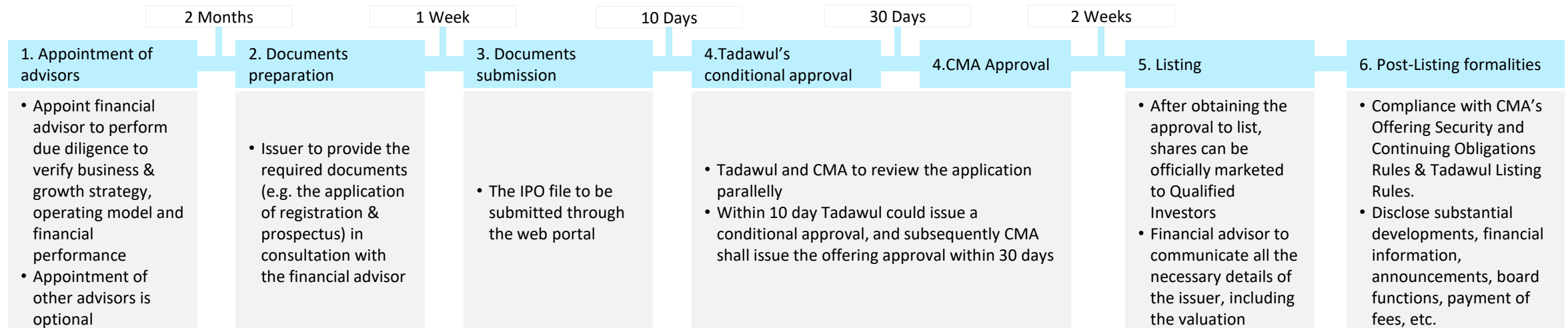
Listing requirements – Tadawul vs Nomu



Summary of key listing requirements on Nomu

- The issuer must be a joint stock company with a minimum market cap of SAR 10 million
- The issuer can directly list or float 20% of the issued shares or shares equivalent to SAR 30 million, whichever is less
- Minimum 1 year of operational and financial performance
- No profitability track record required
- Annual & semi-annual audited financial statements required
- Lock-in period of 1 year for 100% of pre-offering shares
- At least 50 public shareholders are required at listing

Relatively less stringent administrative process as compared to Tadawul results in reduction in time frame (4-6 months) to list the company on Nomu



Section 4 | Appendix

The following table contains the most recent main market initial public offerings in the last twelve months (LTM)*



No.	Company Name	Offering Shares (M)	Offering Price (SAR)	Offering Value (SAR M)	Offering Date	Closing Date	Offering Days	Market Cap. (SAR M)	Float	P/E	P/B
1	Saudi Logistics Services Company (SAL)	24.0	106.0	2,544	2023-10-11	2023-10-13	3	8,480	30.0%	23.4x	7.9x
2	MBC Group Company	33.3	25.0	831	2023-12-14	2023-12-18	5	8,313	10.0%	75.5x	2.8x
3	Middle East Pharmaceutical Industries Company	6.0	82.0	492	2024-01-30	2024-02-01	3	1,640	30.0%	27.6x	5.9x
4	Modern Mills Company	24.5	48.0	1,178	2024-03-05	2024-03-06	2	3,928	30.0%	16.9x	22.0x
5	Dr. Soliman Abdul Kader Fakeeh Hospital Co.	49.8	57.5	2,864	2024-05-21	2024-05-22	2	13,340	21.5%	43.0x	11.2x
6	Miahona Company	48.3	11.5	555	2024-05-21	2024-05-22	2	1,851	30.0%	31.4x	4.8x
7	Saudi Manpower Solutions Company (SMASCO)	120.0	7.5	900	2024-05-26	2024-05-27	2	3,000	30.0%	18.5x	5.0x
8	Al Taiseer Group TALCO Industrial Company	12.0	43.0	516	2024-05-28	2024-05-29	2	1,720	30.0%	21.3x	3.9x
9	Rasan Information Technology Company	22.7	37.0	841	2024-05-29	2024-05-30	2	2,805	30.0%	79.6x	25.3x
10	Almajed For Oud Company	7.5	94.0	705	2024-09-15	2024-09-15	1	2,350	30.0%	15.8x	5.5x
11	Arabian Mills For Food Products Company	15.4	66.0	1,016	2024-09-18	2024-09-19	2	3,387	30.0%	16.9x	4.1x

Sources: www.tadawul.com.sa and S&P Capital IQ. *As of September 30, 2024

Abo Moati for Bookstores Co. (Moved to TASI)



Company Overview

Name of the Company	Abo Moati for Bookstores Co.
Business Overview	Ownership and operation of book stores
Sector	Consumer Discretionary
Established	1994
No. of Employee	219
Location	Riyadh
Website	www.abomoati.com

Share Performance (September 30, 2024)

Price (SAR)	28.7
Total Market Cap. (SAR in Mn)	574.0
Trade Volume (No. of Shares)	179,644
P/E	24.1 x
P/B	2.4 x
EV/EBITDA	21.6 x

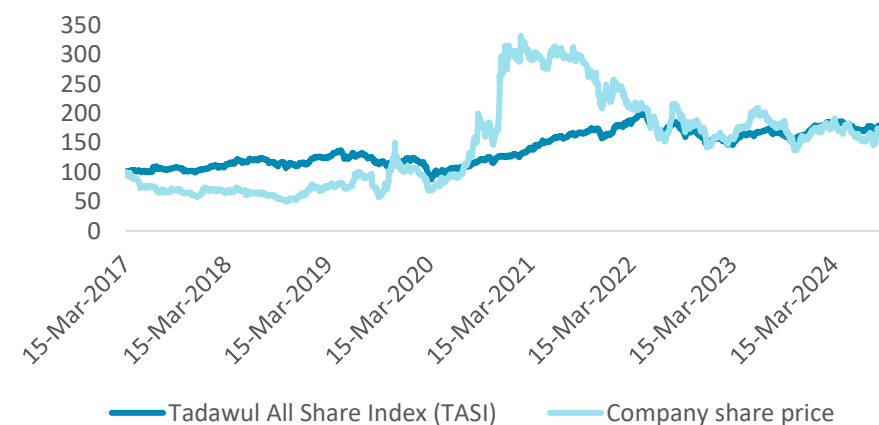
Financial Performance – 09/24 LTM

Sales (SAR in Mn)	270.5
Gross Profit (SAR in Mn)	78.0
EBITDA (SAR in Mn)	31.1
EBITDA Margin (%)	11.5%
Net Profit (SAR in Mn)	26.9
Total Assets (SAR in Mn)	319.1
Bank Debt (SAR in Mn)	38.6
Shareholders' Equity (SAR in Mn)	239.0

Key Nomu Listing Info

Listed on Nomu	February 2017 (Moved to TASI in Nov 2019)
Legal Advisor	Abdullah Al-Saleh Legal Consultants
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	16.0
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	240

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis

Al-Omran Industrial Trading Co. (Moved to TASI)



Company Overview

Name of the Company	Al-Omran Industrial Trading Co.
Business Overview	Production of electrical home appliances, fabrication of metal, plastic, paper and cartons
Sector	Capital Goods
Established	2003
No. of Employee	389
Location	Riyadh
Website	www.alomranco.com

Financial Performance – 09/24 LTM

Sales (SAR in Mn)	139.1
Gross Profit (SAR in Mn)	22.0
EBITDA (SAR in Mn)	(1.2)
EBITDA Margin (%)	-0.9%
Net Profit (SAR in Mn)	(8.8)
Total Assets (SAR in Mn)	217.1
Bank Debt (SAR in Mn)	31.0
Shareholders' Equity (SAR in Mn)	156.2

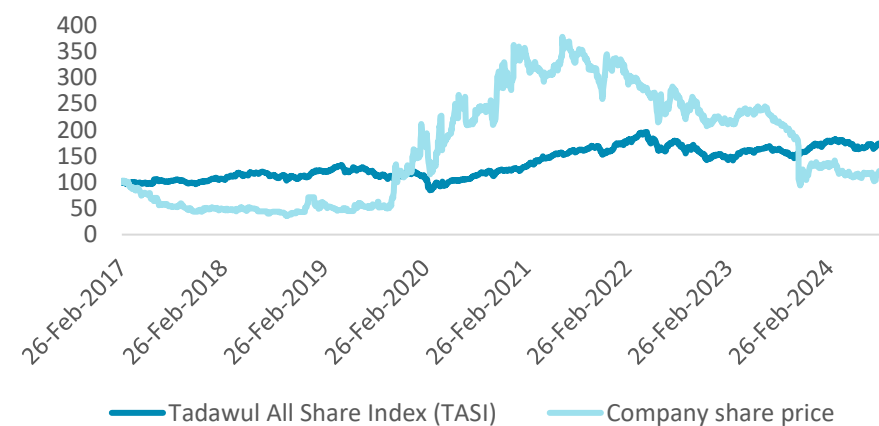
Key Nomu Listing Info

Listed on Nomu	February 2017 (Moved to TASI in Jul 2020)
Legal Advisor	Firas Al-Shawaf Law Office
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	6.0
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	168

Share Performance (September 30, 2024)

Price (SAR)	39.2
Total Market Cap. (SAR in Mn)	470.4
Trade Volume (No. of Shares)	158,358
P/E	-
P/B	3.0 x
EV/EBITDA	-

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis

Arab Sea Information System Co. (Moved to TASI)



Company Overview

Name of the Company	Arab Sea Information System Co.
Business Overview	Develops software for government information management & business accounting systems
Sector	Information Technology
Established	2001
No. of Employee	103
Location	Riyadh
Website	www.arabsea.com

Financial Performance – 09/24 LTM

Sales (SAR in Mn)	46.8
Gross Profit (SAR in Mn)	18.9
EBITDA (SAR in Mn)	(11.4)
EBITDA Margin (%)	-24.3%
Net Profit (SAR in Mn)	(11.8)
Total Assets (SAR in Mn)	137.4
Bank Debt (SAR in Mn)	0.0
Shareholders' Equity (SAR in Mn)	108.0

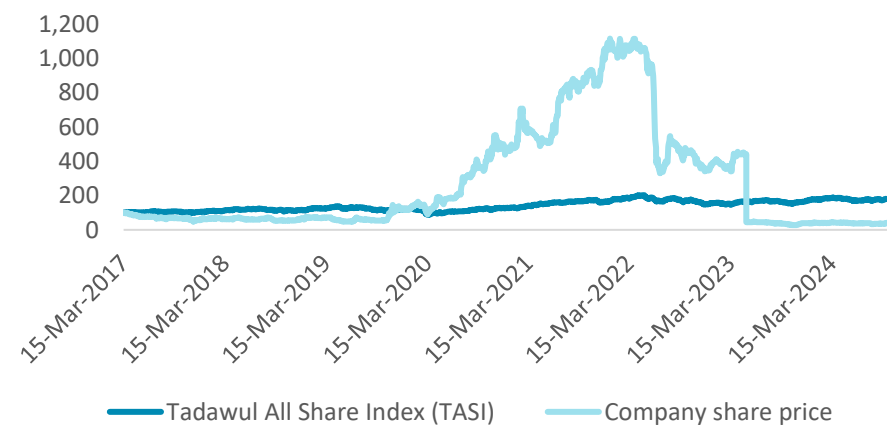
Key Nomu Listing Info

Listed on Nomu	February 2017 (Moved to TASI in Apr 2020)
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	10.0
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	110

Share Performance (September 30, 2024)

Price (SAR)	7.4
Total Market Cap. (SAR in Mn)	744.0
Trade Volume (No. of Shares)	5,794,072
P/E	-
P/B	6.9 x
EV/EBITDA	-

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis

Baazeem Trading Co. (Moved to TASI)



Company Overview

Name of the Company	Baazeem Trading Co.
Business Overview	Distribution of canned fish, baby supplies, & personal care products etc.
Sector	Consumer Discretionary
Established	1978
No. of Employee	339
Location	Riyadh
Website	www.baazeem.com

Financial Performance – 09/24 LTM

Sales (SAR in Mn)	254.6
Gross Profit (SAR in Mn)	99.8
EBITDA (SAR in Mn)	28.6
EBITDA Margin (%)	11.2%
Net Profit (SAR in Mn)	22.2
Total Assets (SAR in Mn)	248.4
Bank Debt (SAR in Mn)	21.4
Shareholders' Equity (SAR in Mn)	194.0

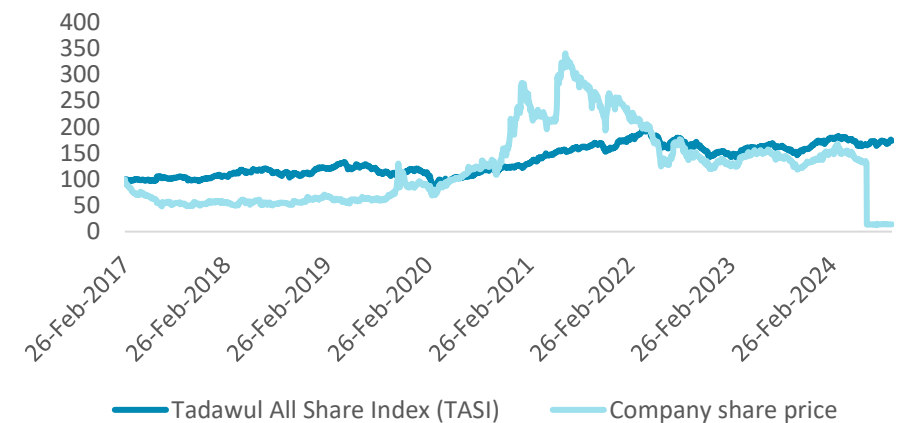
Key Nomu Listing Info

Listed on Nomu	February 2017 (Moved to TASI in Dec 2019)
Legal Advisor	Al-Fahd & Co.
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	10.1
Free Float %	30.0%
Total Market Cap. (SAR in Mn)	395

Share Performance (September 30, 2024)

Price (SAR)	6.6
Total Market Cap. (SAR in Mn)	663.4
Trade Volume (No. of Shares)	1,630,916
P/E	29.9 x
P/B	3.4 x
EV/EBITDA	22.8 x

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis

Development Works Food Co. (Moved to TASI)



Company Overview

Name of the Company	Development Works Food Co.
Business Overview	Ownership and operation of fast food restaurants and cafes
Sector	Consumer Discretionary
Established	2012
No. of Employee	619
Location	Riyadh
Website	www.dwf.com.sa

Share Performance (September 30, 2024)

Price (SAR)	128.0
Total Market Cap. (SAR in Mn)	384.0
Trade Volume (No. of Shares)	90,009
P/E	3,037.5 x
P/B	13.8 x
EV/EBITDA	94.8 x

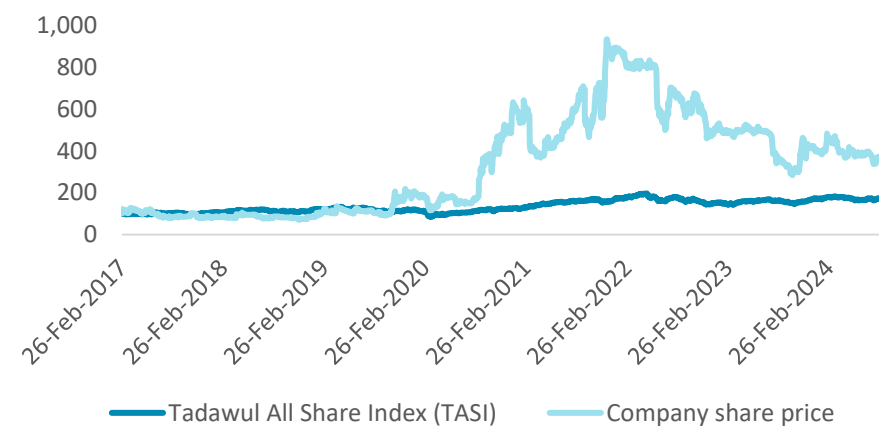
Financial Performance – 09/24 LTM

Sales (SAR in Mn)	95.4
Gross Profit (SAR in Mn)	8.1
EBITDA (SAR in Mn)	4.3
EBITDA Margin (%)	4.5%
Net Profit (SAR in Mn)	0.1
Total Assets (SAR in Mn)	74.6
Bank Debt (SAR in Mn)	27.4
Shareholders' Equity (SAR in Mn)	27.8

Key Nomu Listing Info

Listed on Nomu	February 2017 (Moved to TASI in Nov 2021)
Legal Advisor	Abdullah Al-Saleh Legal Consultants
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	1.3
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	81

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis

Raydan Food Co. (Moved to TASI)



Company Overview

Name of the Company	Raydan Food Co.
Business Overview	Casual dining restaurants, catering, event mgmt. services, Arabic sweets & chocolates
Sector	Consumer Discretionary
Established	1989
No. of Employee	1,269
Location	Jeddah
Website	www.raydan.com.sa

Financial Performance – 09/24 LTM

Sales (SAR in Mn)	156.0
Gross Profit (SAR in Mn)	3.1
EBITDA (SAR in Mn)	(16.3)
EBITDA Margin (%)	-10.5%
Net Profit (SAR in Mn)	(44.1)
Total Assets (SAR in Mn)	246.2
Bank Debt (SAR in Mn)	62.2
Shareholders' Equity (SAR in Mn)	136.4

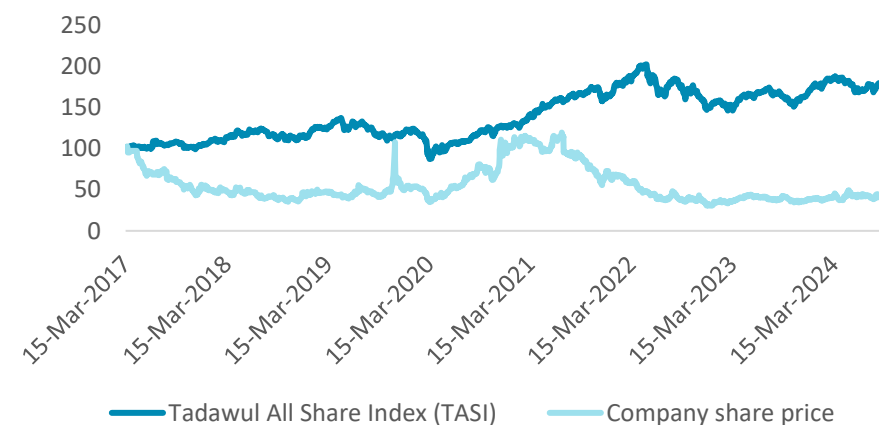
Key Nomu Listing Info

Listed on Nomu	February 2017 (Moved to TASI in Nov 2019)
Legal Advisor	Sultan Al Masoud & Partners
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	22.5
Free Float %	30.0%
Total Market Cap. (SAR in Mn)	720

Share Performance (September 30, 2024)

Price (SAR)	26.5
Total Market Cap. (SAR in Mn)	418.9
Trade Volume (No. of Shares)	310,245
P/E	-
P/B	3.1 x
EV/EBITDA	-

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis

Sadr Logistics Co. (Moved to TASI)



Company Overview

Name of the Company	Sadr Logistics Co.
Business Overview	Manufacture of fabricated metals including material handling system, racks, joints, etc.
Sector	Capital Goods
Established	1994
No. of Employee	193
Location	Buraydah
Website	www.sgp.com.sa

Financial Performance – 09/24 LTM

Sales (SAR in Mn)	103.9
Gross Profit (SAR in Mn)	16.6
EBITDA (SAR in Mn)	(4.4)
EBITDA Margin (%)	-4.3%
Net Profit (SAR in Mn)	(11.5)
Total Assets (SAR in Mn)	231.1
Bank Debt (SAR in Mn)	26.8
Shareholders' Equity (SAR in Mn)	164.7

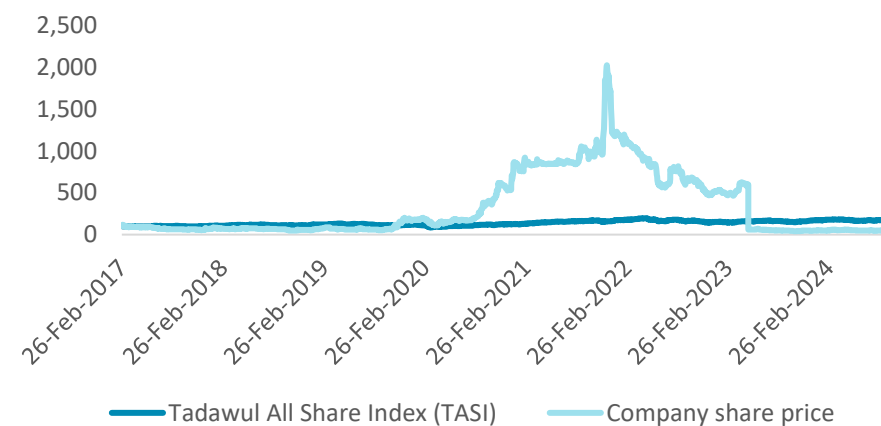
Key Nomu Listing Info

Listed on Nomu	February 2017 (Moved to TASI in Dec 2020)
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	1.1
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	88

Share Performance (September 30, 2024)

Price (SAR)	3.4
Total Market Cap. (SAR in Mn)	600.3
Trade Volume (No. of Shares)	2,563,457
P/E	-
P/B	3.6 x
EV/EBITDA	-

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis

Thob Al-Aseel Co. (Moved to TASI)



Company Overview

Name of the Company	Thob Al-Aseel Co.
Business Overview	Import, export, wholesales and retail in textile and readymade garments
Sector	Consumer Discretionary
Established	1989
No. of Employee	247
Location	Riyadh
Website	www.alaseel.com

Share Performance (September 30, 2024)

Price (SAR)	4.7
Total Market Cap. (SAR in Mn)	1,868.0
Trade Volume (No. of Shares)	492,184
P/E	22.3 x
P/B	3.2 x
EV/EBITDA	16.5 x

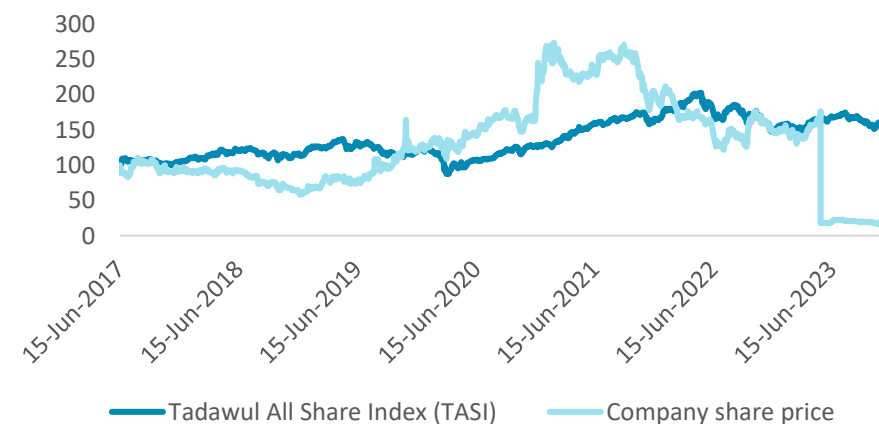
Financial Performance – 09/24 LTM

Sales (SAR in Mn)	511.7
Gross Profit (SAR in Mn)	209.9
EBITDA (SAR in Mn)	109.4
EBITDA Margin (%)	21.4%
Net Profit (SAR in Mn)	83.8
Total Assets (SAR in Mn)	694.3
Bank Debt (SAR in Mn)	31.3
Shareholders' Equity (SAR in Mn)	581.7

Key Nomu Listing Info

Listed on Nomu	June 2017 (Moved to TASI in Nov 2019)
Legal Advisor	Abdullah Al-Saleh Legal Consultants
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	15.0
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	1,275

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis

Al-Kathiri Holding Co. (Moved to TASI)



Company Overview

Name of the Company	Al-Kathiri Holding Co.
Business Overview	Manage subsidiaries or to participate in the management of other companies
Sector	Materials
Established	2008
No. of Employee	116
Location	Riyadh
Website	www.alkathiriholding.com

Financial Performance – 09/24 LTM

Sales (SAR in Mn)	177.2
Gross Profit (SAR in Mn)	21.4
EBITDA (SAR in Mn)	15.0
EBITDA Margin (%)	8.5%
Net Profit (SAR in Mn)	(5.3)
Total Assets (SAR in Mn)	303.3
Bank Debt (SAR in Mn)	135.5
Shareholders' Equity (SAR in Mn)	133.3

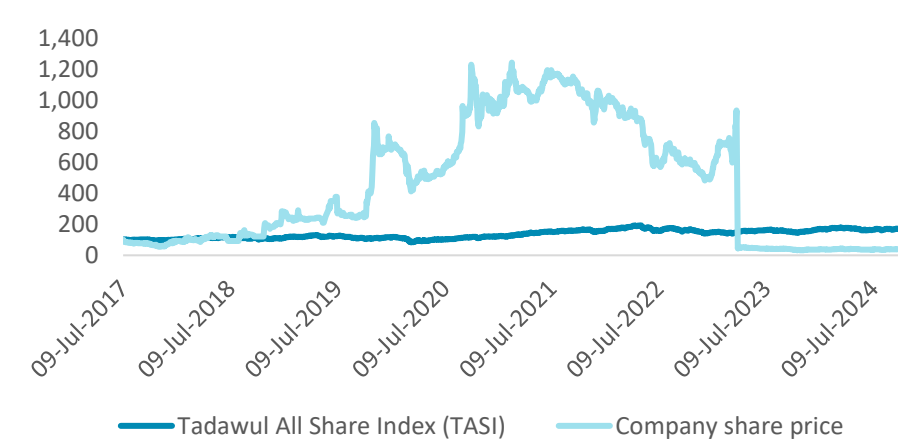
Key Nomu Listing Info

Listed on Nomu	July 2017 (Moved to TASI in Nov 2019)
Legal Advisor	Abdullah Al-Saleh Legal Consultants
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	3.1
Free Float %	26.1%
Total Market Cap. (SAR in Mn)	97

Share Performance (September 30, 2024)

Price (SAR)	2.9
Total Market Cap. (SAR in Mn)	644.2
Trade Volume (No. of Shares)	4,476,142
P/E	-
P/B	4.8 x
EV/EBITDA	48.9 x

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis

National Building and Marketing Co.



Company Overview

Name of the Company	National Building and Marketing Co.
Business Overview	Company engages in designing and installation of aluminum and glass carpentry works
Sector	Capital Goods
Established	1999
No. of Employee	163
Location	Riyadh
Website	www.nbm.com.sa

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	730.0
Gross Profit (SAR in Mn)	94.2
EBITDA (SAR in Mn)	115.3
EBITDA Margin (%)	15.8%
Net Profit (SAR in Mn)	19.7
Total Assets (SAR in Mn)	1,080.3
Bank Debt (SAR in Mn)	593.7
Shareholders' Equity (SAR in Mn)	322.9

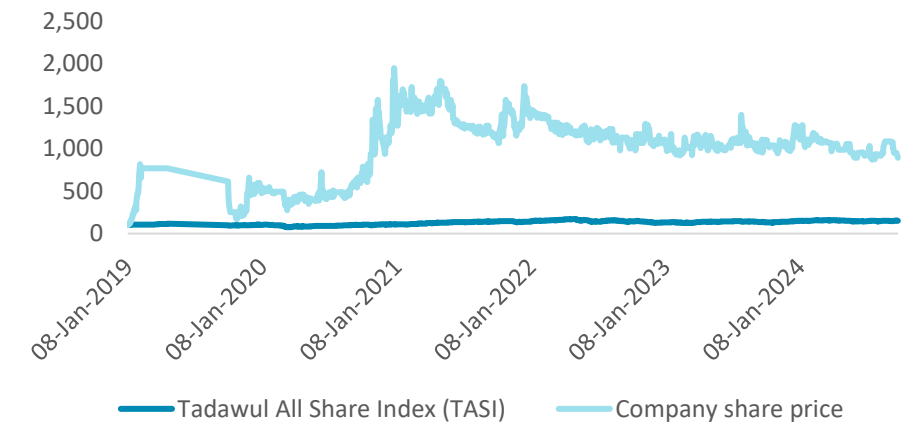
Key Nomu Listing Info

Listed on Nomu	April 2018
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	6.0
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	162

Share Performance (September 30, 2024)

Price (SAR)	210.0
Total Market Cap. (SAR in Mn)	2,520.0
Trade Volume (No. of Shares)	198
P/E	127.6 x
P/B	7.8 x
EV/EBITDA	26.9 x

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis

Sumou Real Estate Co. (Moved to TASI)



Company Overview

Name of the Company	Sumou Real Estate Co.
Business Overview	Real Estate Management and Development
Sector	Real Estate
Established	2007
No. of Employee	61
Location	Al Khobar
Website	www.sumou.com.sa

Financial Performance – 09/24 LTM

Sales (SAR in Mn)	397.2
Gross Profit (SAR in Mn)	109.4
EBITDA (SAR in Mn)	98.5
EBITDA Margin (%)	24.8%
Net Profit (SAR in Mn)	108.1
Total Assets (SAR in Mn)	1,176.2
Bank Debt (SAR in Mn)	20.1
Shareholders' Equity (SAR in Mn)	581.7

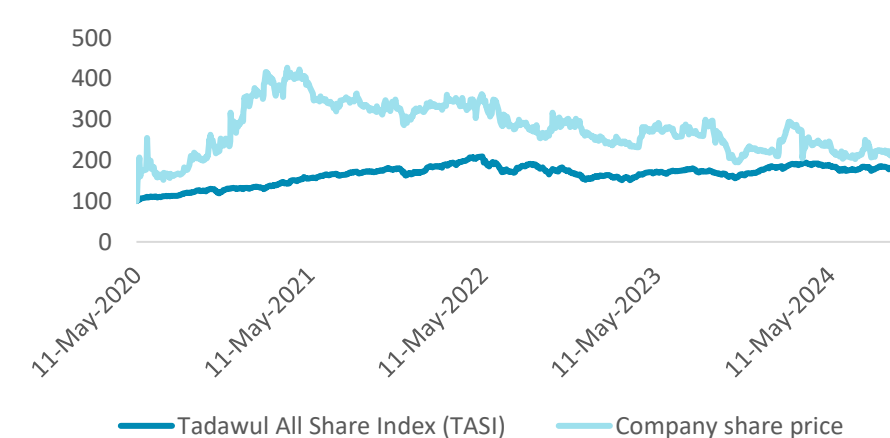
Key Nomu Listing Info

Listed on Nomu	May 2020 (Moved to TASI in Sep 2023)
Legal Advisor	Alsaleh Alsehli Law Firm
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	25.0
Free Float %	30.0%
Total Market Cap. (SAR in Mn)	720

Share Performance (September 30, 2024)

Price (SAR)	41.4
Total Market Cap. (SAR in Mn)	2,067.5
Trade Volume (No. of Shares)	103,998
P/E	19.1 x
P/B	3.6 x
EV/EBITDA	19.2 x

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis

Riyadh Cement Co. (Moved to TASI)



Company Overview

Name of the Company	Riyadh Cement Co.
Business Overview	Leading white cement manufacturer
Sector	Materials
Established	1997
No. of Employee	580
Location	Riyadh
Website	www.sawcem.com.sa

Financial Performance – 09/24 LTM

Sales (SAR in Mn)	727.0
Gross Profit (SAR in Mn)	295.1
EBITDA (SAR in Mn)	372.3
<i>EBITDA Margin (%)</i>	<i>51.2%</i>
Net Profit (SAR in Mn)	272.5
Total Assets (SAR in Mn)	1,844.4
Bank Debt (SAR in Mn)	4.1
Shareholders' Equity (SAR in Mn)	1,698.9

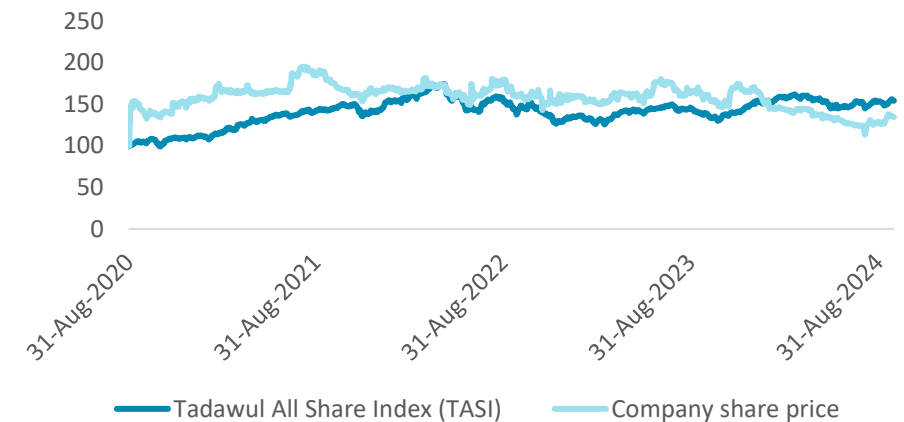
Key Nomu Listing Info

Listed on Nomu	September 2020 (Moved to TASI in Dec 2023)
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	120.0
Free Float %	51.5%
Total Market Cap. (SAR in Mn)	2,400

Share Performance (September 30, 2024)

Price (SAR)	26.9
Total Market Cap. (SAR in Mn)	3,228.0
Trade Volume (No. of Shares)	340,649
P/E	11.8 x
P/B	1.9 x
EV/EBITDA	8.6 x

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis



Company Overview

Name of the Company	Watani Iron Steel Co.
Business Overview	The Main activity of Watani Steel is to produce rebars and steel Billets
Sector	Materials
Established	2008
No. of Employee	438
Location	Riyadh
Website	www.watanisteel.sa

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	484.3
Gross Profit (SAR in Mn)	27.6
EBITDA (SAR in Mn)	32.7
<i>EBITDA Margin (%)</i>	6.7%
Net Profit (SAR in Mn)	6.4
Total Assets (SAR in Mn)	367.5
Bank Debt (SAR in Mn)	69.3
Shareholders' Equity (SAR in Mn)	245.8

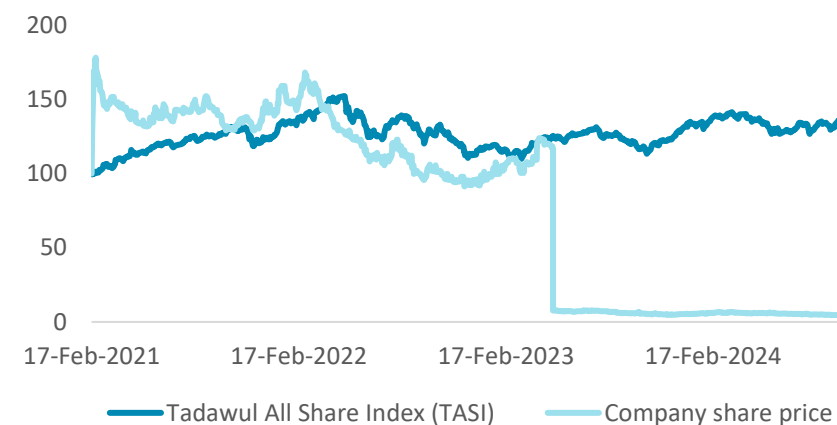
Key Nomu Listing Info

Listed on Nomu	February 2021
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	12.1
Free Float %	20.9%
Total Market Cap. (SAR in Mn)	448

Share Performance (September 30, 2024)

Price (SAR)	2.2
Total Market Cap. (SAR in Mn)	405.1
Trade Volume (No. of Shares)	55,842
P/E	63.1 x
P/B	1.6 x
EV/EBITDA	14.2 x

Share price movement of company vs. TASI (Index = 100)



Fesh Fash Snack Food Production Co.



Company Overview

Name of the Company	Fesh Fash Snack Food Production Co.
Business Overview	Manufacture and production of puffy corn, Puffy potato and Natural potato chips
Sector	Food & Beverages
Established	1981
No. of Employee	108
Location	Riyadh
Website	www.feshfashfood.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	35.6
Gross Profit (SAR in Mn)	11.4
EBITDA (SAR in Mn)	5.2
<i>EBITDA Margin (%)</i>	14.7%
Net Profit (SAR in Mn)	3.2
Total Assets (SAR in Mn)	26.7
Bank Debt (SAR in Mn)	3.9
Shareholders' Equity (SAR in Mn)	15.0

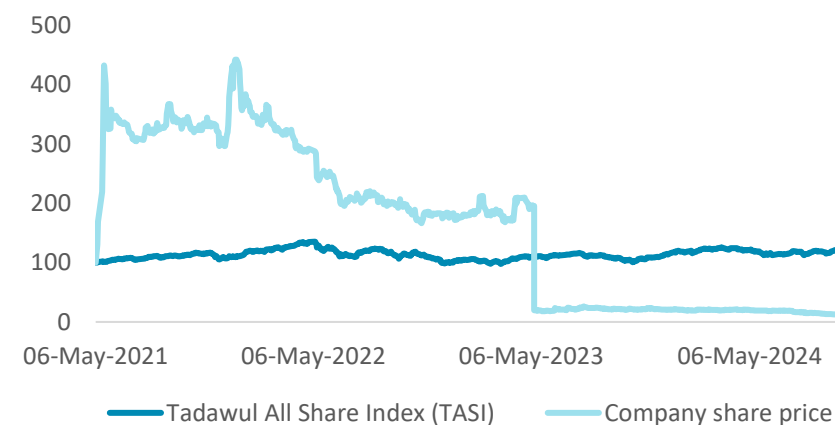
Key Nomu Listing Info

Listed on Nomu	May 2021
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	1.1
Free Float %	38.0%
Total Market Cap. (SAR in Mn)	57

Share Performance (September 30, 2024)

Price (SAR)	10.5
Total Market Cap. (SAR in Mn)	118.2
Trade Volume (No. of Shares)	5,681
P/E	36.6 x
P/B	7.9 x
EV/EBITDA	23.2 x

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis

Mohammed Hasan AlNaqool Sons Co.



Company Overview

Name of the Company	Mohammed Hasan AlNaqool Sons Co.
Business Overview	Manufacturing and production of ready-mixed concrete
Sector	Materials
Established	1977
No. of Employee	78
Location	Dammam
Website	www.alnaqool.com

Financial Performance – FY 2023

Sales (SAR in Mn)	43.3
Gross Profit (SAR in Mn)	5.8
EBITDA (SAR in Mn)	6.9
<i>EBITDA Margin (%)</i>	15.9%
Net Profit (SAR in Mn)	(0.3)
Total Assets (SAR in Mn)	103.5
Bank Debt (SAR in Mn)	36.9
Shareholders' Equity (SAR in Mn)	50.2

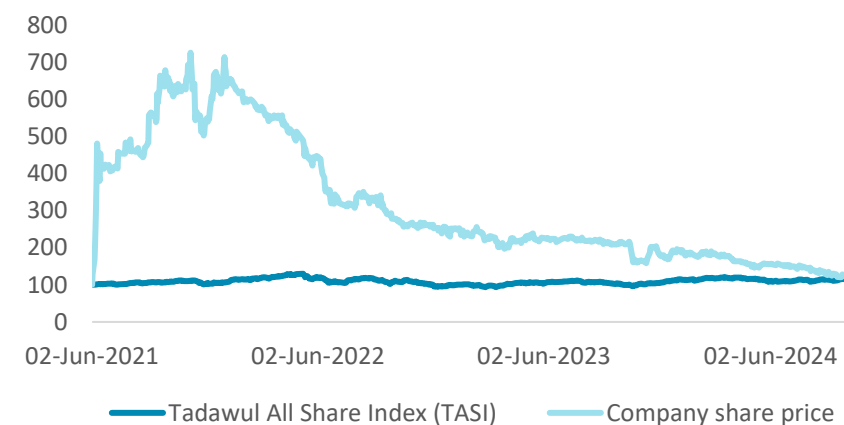
Key Nomu Listing Info

Listed on Nomu	June 2021
Legal Advisor	Alsaleh & Alsahli Law Firm
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	2.9
Free Float %	41.0%
Total Market Cap. (SAR in Mn)	61

Share Performance (September 30, 2024)

Price (SAR)	33.7
Total Market Cap. (SAR in Mn)	97.6
Trade Volume (No. of Shares)	4,393
P/E	-
P/B	1.9 x
EV/EBITDA	18.6 x

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis



Company Overview

Name of the Company	National Fertilizer Co.
Business Overview	Detergents, chemical fertilizers and plastics production and manufacturing
Sector	Household & Personal Products
Established	1986
No. of Employee	347
Location	Riyadh
Website	www.nafkal.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	216.0
Gross Profit (SAR in Mn)	77.7
EBITDA (SAR in Mn)	37.0
<i>EBITDA Margin (%)</i>	<i>17.1%</i>
Net Profit (SAR in Mn)	34.4
Total Assets (SAR in Mn)	146.2
Bank Debt (SAR in Mn)	26.5
Shareholders' Equity (SAR in Mn)	74.8

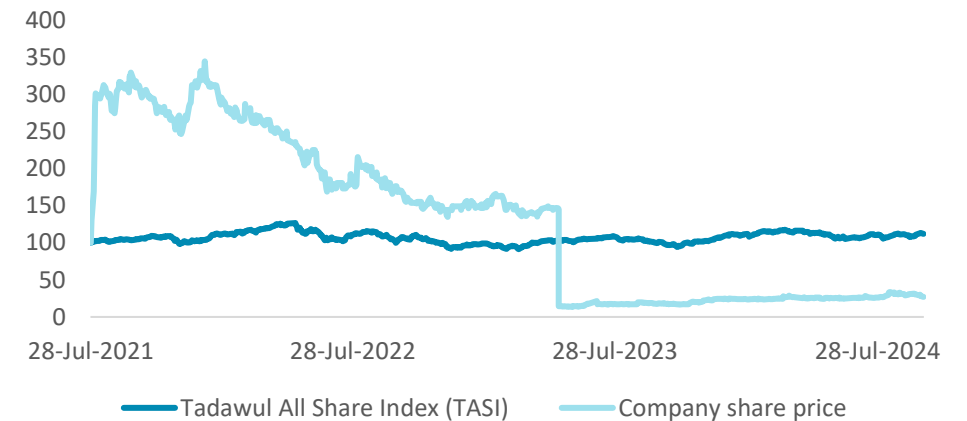
Key Nomu Listing Info

Listed on Nomu	July 2021
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	5.0
Free Float %	31.9%
Total Market Cap. (SAR in Mn)	160

Share Performance (September 30, 2024)

Price (SAR)	11.3
Total Market Cap. (SAR in Mn)	564.0
Trade Volume (No. of Shares)	21,787
P/E	16.4 x
P/B	7.5 x
EV/EBITDA	15.7 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Canadian Medical Center Co.
Business Overview	Medical centers and recognized health care provider for oil and gas industries
Sector	Health Care Equipment & Services
Established	2008
No. of Employee	393
Location	Dammam
Website	www.canadian-mc.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	106.3
Gross Profit (SAR in Mn)	28.8
EBITDA (SAR in Mn)	12.2
<i>EBITDA Margin (%)</i>	<i>11.5%</i>
Net Profit (SAR in Mn)	11.1
Total Assets (SAR in Mn)	117.8
Bank Debt (SAR in Mn)	7.6
Shareholders' Equity (SAR in Mn)	88.1

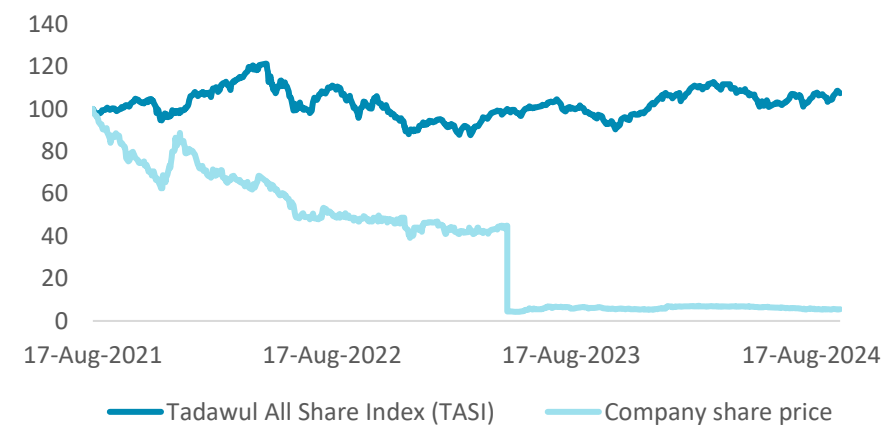
Key Nomu Listing Info

Listed on Nomu	August 2021
Legal Advisor	Al-Enezee in Association with EKP
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	7.7
Free Float %	24.0%
Total Market Cap. (SAR in Mn)	300

Share Performance (September 30, 2024)

Price (SAR)	5.7
Total Market Cap. (SAR in Mn)	438.1
Trade Volume (No. of Shares)	122,817
P/E	39.5 x
P/B	5.0 x
EV/EBITDA	32.7 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Banan Real Estate Co.
Business Overview	Management and leasing of owned and leased real estate
Sector	Real Estate
Established	2005
No. of Employee	11
Location	Riyadh
Website	www.bananrealestate.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	96.9
Gross Profit (SAR in Mn)	67.0
EBITDA (SAR in Mn)	63.6
EBITDA Margin (%)	65.7%
Net Profit (SAR in Mn)	35.0
Total Assets (SAR in Mn)	649.3
Bank Debt (SAR in Mn)	72.3
Shareholders' Equity (SAR in Mn)	560.5

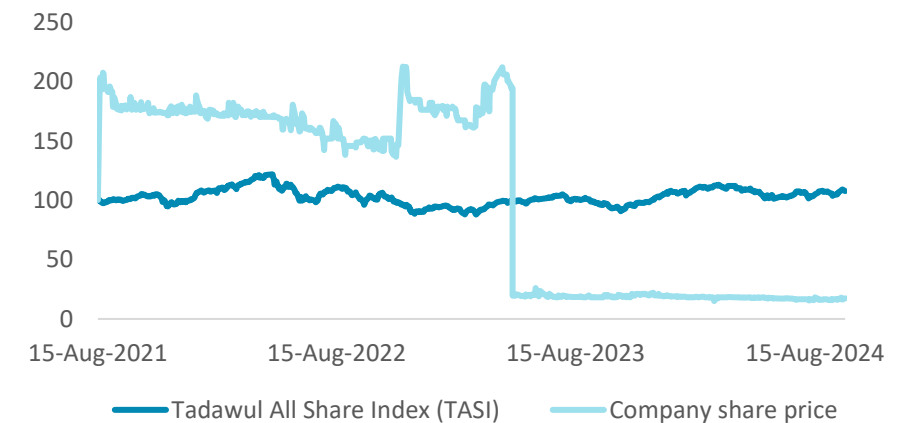
Key Nomu Listing Info

Listed on Nomu	August 2021
Legal Advisor	Alsaleh & Alsahli Law Firm
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	20.0
Free Float %	18.5%
Total Market Cap. (SAR in Mn)	300

Share Performance (September 30, 2024)

Price (SAR)	5.8
Total Market Cap. (SAR in Mn)	1,150.0
Trade Volume (No. of Shares)	28,400
P/E	32.8 x
P/B	2.1 x
EV/EBITDA	18.8 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Shatirah House Restaurant Co.
Business Overview	Deals with fast food activities, including (pizza restaurants)
Sector	Consumer Services
Established	2009
No. of Employee	933
Location	Riyadh
Website	www.burgerizzr.com

Financial Performance – 09/24 LTM

Sales (SAR in Mn)	299.9
Gross Profit (SAR in Mn)	95.4
EBITDA (SAR in Mn)	29.5
<i>EBITDA Margin (%)</i>	<i>9.8%</i>
Net Profit (SAR in Mn)	14.6
Total Assets (SAR in Mn)	150.2
Bank Debt (SAR in Mn)	35.5
Shareholders' Equity (SAR in Mn)	73.3

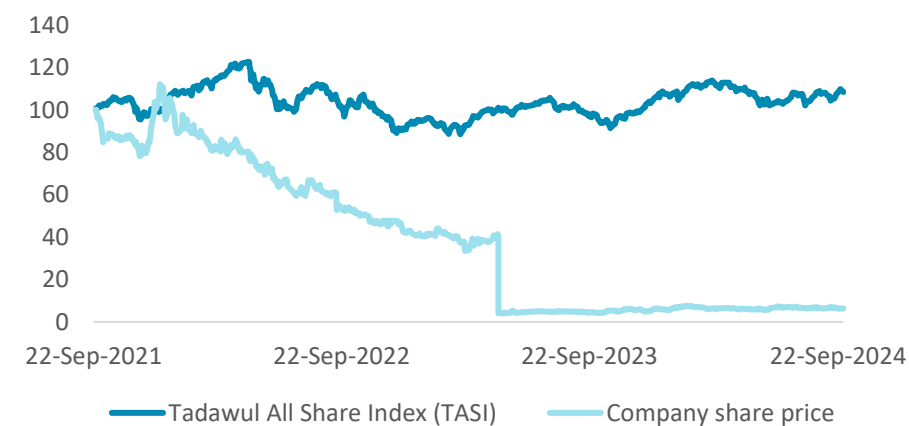
Key Nomu Listing Info

Listed on Nomu	September 2021
Legal Advisor	Alsaleh & Alsahli Law Firm
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	2.5
Free Float %	29.0%
Total Market Cap. (SAR in Mn)	413

Share Performance (September 30, 2024)

Price (SAR)	11.9
Total Market Cap. (SAR in Mn)	415.8
Trade Volume (No. of Shares)	2,191
P/E	28.5 x
P/B	5.7 x
EV/EBITDA	15.0 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Natural Gas Distribution Co.
Business Overview	Operation and maintenance of natural gas networks in industrial cities
Sector	Utilities
Established	2000
No. of Employee	24
Location	Riyadh
Website	www.ngdc.com.sa

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	99.1
Gross Profit (SAR in Mn)	8.3
EBITDA (SAR in Mn)	8.8
<i>EBITDA Margin (%)</i>	<i>8.9%</i>
Net Profit (SAR in Mn)	3.5
Total Assets (SAR in Mn)	90.9
Bank Debt (SAR in Mn)	6.1
Shareholders' Equity (SAR in Mn)	57.1

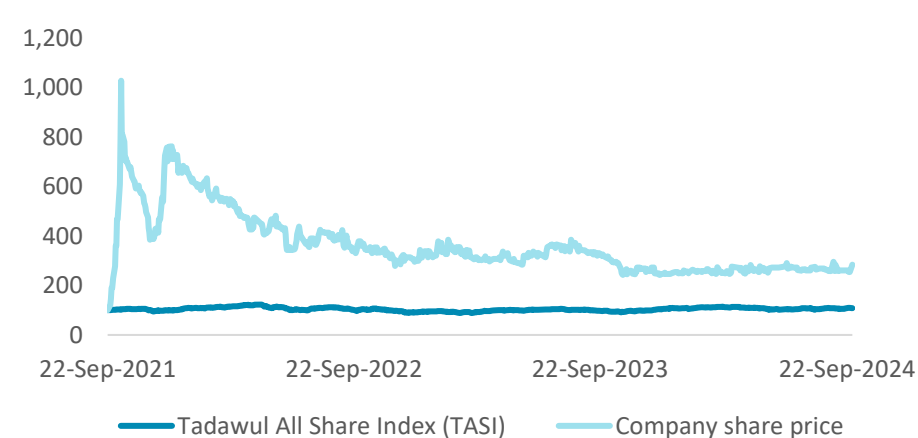
Key Nomu Listing Info

Listed on Nomu	September 2021
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	5.0
Free Float %	24.4%
Total Market Cap. (SAR in Mn)	65

Share Performance (September 30, 2024)

Price (SAR)	48.0
Total Market Cap. (SAR in Mn)	240.0
Trade Volume (No. of Shares)	14,054
P/E	69.0 x
P/B	4.2 x
EV/EBITDA	26.1 x

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis



Company Overview

Name of the Company	Enma AlRawabi Co.
Business Overview	General construction and real estate management activities
Sector	Real Estate
Established	2011
No. of Employee	18
Location	Riyadh
Website	www.enmaalrwabi.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	131.0
Gross Profit (SAR in Mn)	79.4
EBITDA (SAR in Mn)	79.2
EBITDA Margin (%)	60.4%
Net Profit (SAR in Mn)	69.8
Total Assets (SAR in Mn)	794.1
Bank Debt (SAR in Mn)	170.0
Shareholders' Equity (SAR in Mn)	586.0

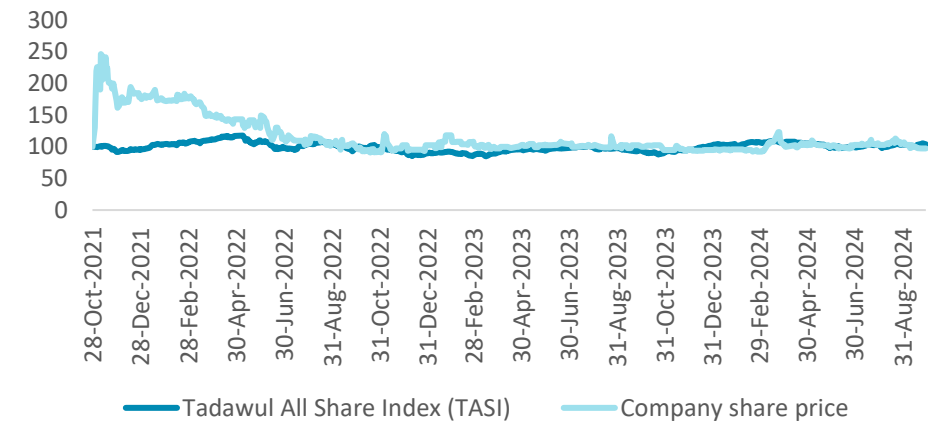
Key Nomu Listing Info

Listed on Nomu	October 2021
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	40.0
Free Float %	10.4%
Total Market Cap. (SAR in Mn)	600

Share Performance (September 30, 2024)

Price (SAR)	19.0
Total Market Cap. (SAR in Mn)	760.0
Trade Volume (No. of Shares)	4,777
P/E	10.9 x
P/B	1.3 x
EV/EBITDA	11.3 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Alhasoob Co.
Business Overview	Wholesale sale of computers and their accessories
Sector	Consumer Discretionary
Established	1999
No. of Employee	37
Location	Riyadh
Website	www.alhasoob.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	247.1
Gross Profit (SAR in Mn)	16.2
EBITDA (SAR in Mn)	3.2
EBITDA Margin (%)	1.3%
Net Profit (SAR in Mn)	1.9
Total Assets (SAR in Mn)	109.2
Bank Debt (SAR in Mn)	1.4
Shareholders' Equity (SAR in Mn)	38.8

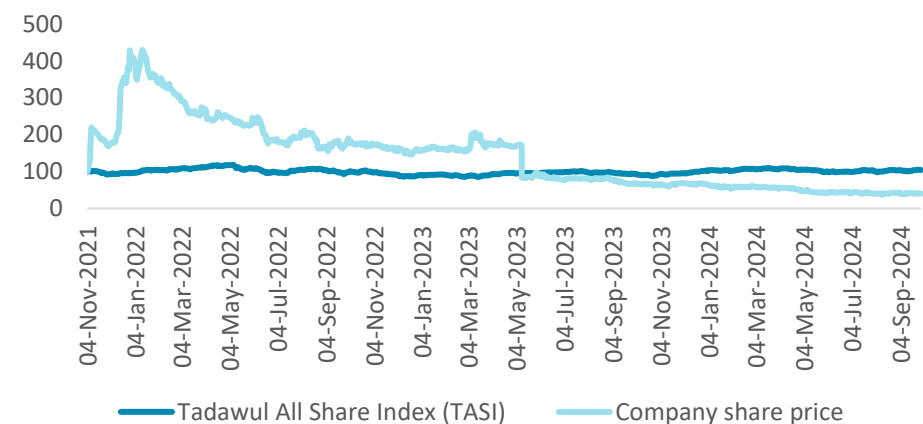
Key Nomu Listing Info

Listed on Nomu	November 2021
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	1.4
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	133

Share Performance (September 30, 2024)

Price (SAR)	49.2
Total Market Cap. (SAR in Mn)	137.8
Trade Volume (No. of Shares)	1,107
P/E	73.2 x
P/B	3.6 x
EV/EBITDA	41.5 x

Share price movement of company vs. TASI (Index = 100)



Group Five Pipe Saudi Co.



Company Overview

Name of the Company	Group Five Pipe Saudi Co.
Business Overview	Manufacturing and selling spiral welded steel pipes
Sector	Materials
Established	2000
No. of Employee	710
Location	Dammam
Website	www.g5ps.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	519.8
Gross Profit (SAR in Mn)	66.9
EBITDA (SAR in Mn)	68.2
EBITDA Margin (%)	13.1%
Net Profit (SAR in Mn)	8.9
Total Assets (SAR in Mn)	1,208.9
Bank Debt (SAR in Mn)	707.4
Shareholders' Equity (SAR in Mn)	333.3

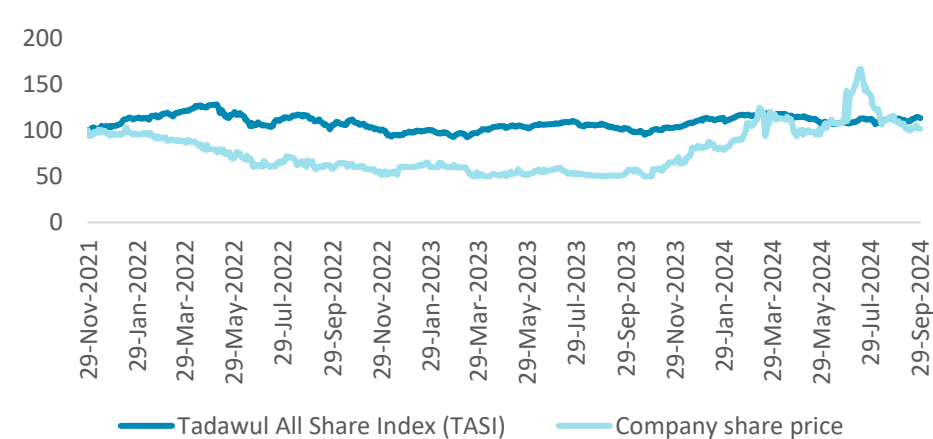
Key Nomu Listing Info

Listed on Nomu	November 2021
Legal Advisor	Al Fahad and Partners
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	28.0
Free Float %	10.0%
Total Market Cap. (SAR in Mn)	980

Share Performance (September 30, 2024)

Price (SAR)	40.5
Total Market Cap. (SAR in Mn)	1,134.0
Trade Volume (No. of Shares)	6,133
P/E	127.4 x
P/B	3.4 x
EV/EBITDA	26.3 x

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis



Company Overview

Name of the Company	Jahez International Co.
Business Overview	Retail and repair of motor vehicles; Transport and storage; food and administrative services
Sector	Consumer Services
Established	2017
No. of Employee	360
Location	Riyadh
Website	www.jahezgroup.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	1,971.0
Gross Profit (SAR in Mn)	438.1
EBITDA (SAR in Mn)	98.7
EBITDA Margin (%)	5.0%
Net Profit (SAR in Mn)	105.3
Total Assets (SAR in Mn)	1,613.9
Bank Debt (SAR in Mn)	85.5
Shareholders' Equity (SAR in Mn)	1,137.4

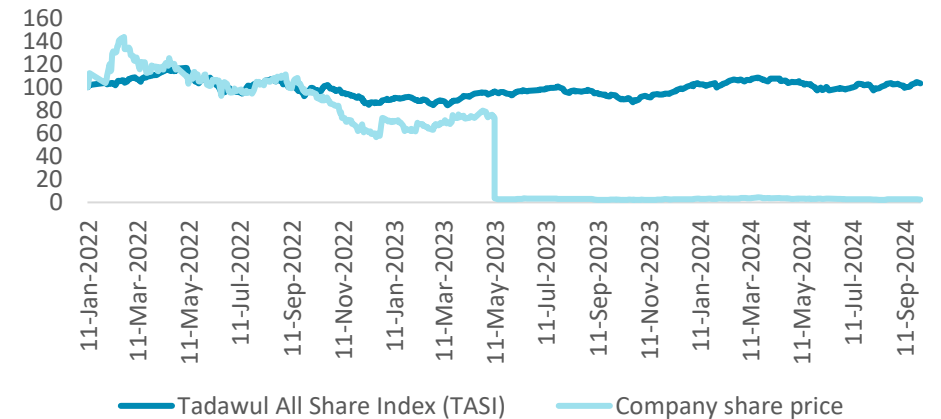
Key Nomu Listing Info

Listed on Nomu	January 2022
Legal Advisor	The Law Office of Salman M. Al-Sudairi
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	10.5
Free Float %	13.0%
Total Market Cap. (SAR in Mn)	8,918

Share Performance (September 30, 2024)

Price (SAR)	24.4
Total Market Cap. (SAR in Mn)	5,110.7
Trade Volume (No. of Shares)	334,131
P/E	48.5 x
P/B	4.5 x
EV/EBITDA	44.4 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Advance International Co.
Business Overview	Import, sale and installation of security devices and systems, networks and computer software
Sector	Information Technology
Established	2016
No. of Employee	56
Location	Riyadh
Website	www.aitectec.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	49.6
Gross Profit (SAR in Mn)	20.0
EBITDA (SAR in Mn)	4.8
<i>EBITDA Margin (%)</i>	<i>9.6%</i>
Net Profit (SAR in Mn)	3.8
Total Assets (SAR in Mn)	70.2
Bank Debt (SAR in Mn)	9.3
Shareholders' Equity (SAR in Mn)	42.5

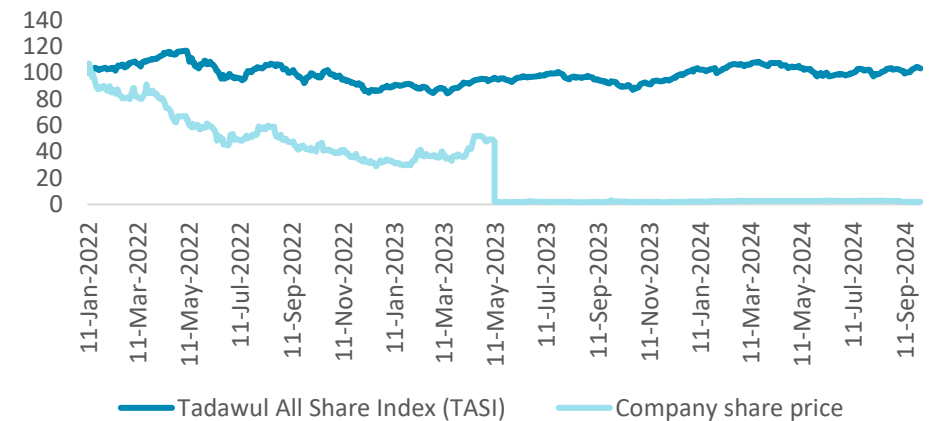
Key Nomu Listing Info

Listed on Nomu	January 2022
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	2.0
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	220

Share Performance (September 30, 2024)

Price (SAR)	3.5
Total Market Cap. (SAR in Mn)	220.8
Trade Volume (No. of Shares)	67,038
P/E	58.7 x
P/B	5.2 x
EV/EBITDA	47.6 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Alwasail Industrial Co.
Business Overview	Production of polyethylene pipes and rubber products
Sector	Capital Goods
Established	1980
No. of Employee	645
Location	Buraydah
Website	www.alwasail.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	458.5
Gross Profit (SAR in Mn)	116.6
EBITDA (SAR in Mn)	49.5
EBITDA Margin (%)	10.8%
Net Profit (SAR in Mn)	40.2
Total Assets (SAR in Mn)	531.3
Bank Debt (SAR in Mn)	22.0
Shareholders' Equity (SAR in Mn)	359.4

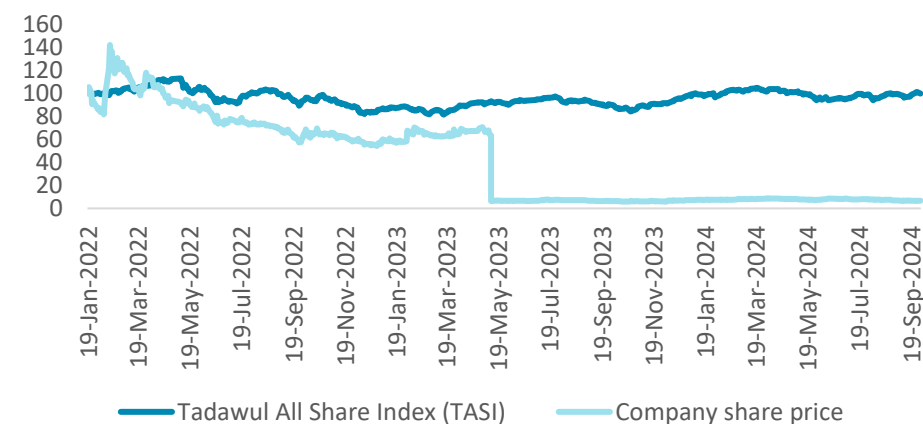
Key Nomu Listing Info

Listed on Nomu	January 2022
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	25.0
Free Float %	10.0%
Total Market Cap. (SAR in Mn)	475

Share Performance (September 30, 2024)

Price (SAR)	2.1
Total Market Cap. (SAR in Mn)	522.5
Trade Volume (No. of Shares)	416,673
P/E	13.0 x
P/B	1.5 x
EV/EBITDA	10.5 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	AME Company for Medical Supplies
Business Overview	Distribution and marketing of medical devices
Sector	Health Care Equipment & Services
Established	2009
No. of Employee	68
Location	Jeddah
Website	www.ame.med.sa

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	236.8
Gross Profit (SAR in Mn)	101.6
EBITDA (SAR in Mn)	41.6
EBITDA Margin (%)	17.6%
Net Profit (SAR in Mn)	37.9
Total Assets (SAR in Mn)	201.8
Bank Debt (SAR in Mn)	1.8
Shareholders' Equity (SAR in Mn)	139.8

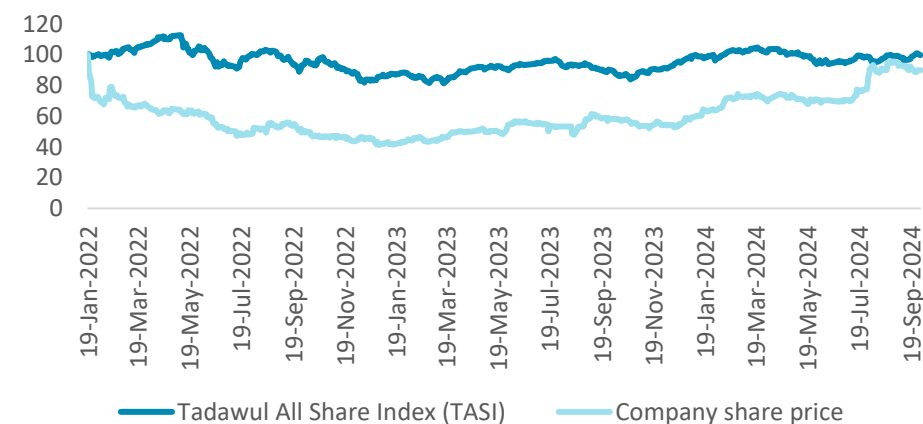
Key Nomu Listing Info

Listed on Nomu	January 2022
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	7.0
Free Float %	56.7%
Total Market Cap. (SAR in Mn)	350

Share Performance (September 30, 2024)

Price (SAR)	75.9
Total Market Cap. (SAR in Mn)	531.3
Trade Volume (No. of Shares)	3,409
P/E	14.0 x
P/B	3.8 x
EV/EBITDA	12.6 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Gas Arabian Services Co.
Business Overview	Wholesale trade of electrical, electronic, mechanical, hydromechanical and oil machinery
Sector	Capital Goods
Established	1992
No. of Employee	622
Location	Dammam
Website	www.gasarabian.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	851.8
Gross Profit (SAR in Mn)	171.2
EBITDA (SAR in Mn)	77.3
EBITDA Margin (%)	9.1%
Net Profit (SAR in Mn)	91.7
Total Assets (SAR in Mn)	687.8
Bank Debt (SAR in Mn)	4.0
Shareholders' Equity (SAR in Mn)	359.0

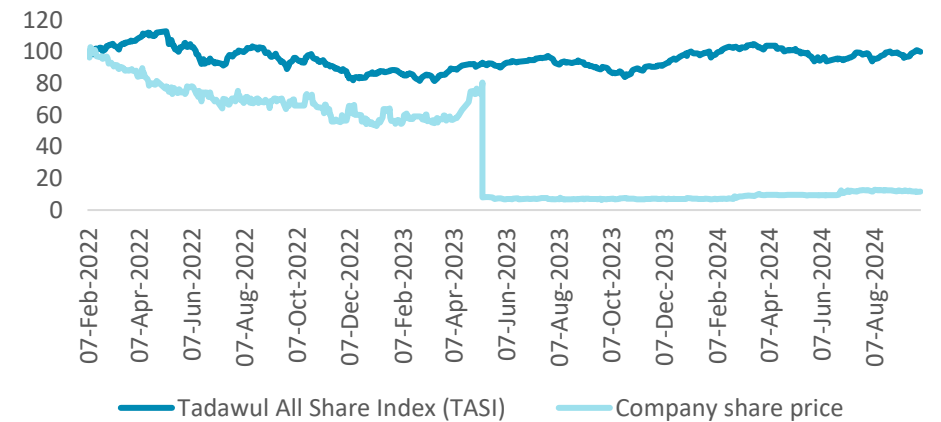
Key Nomu Listing Info

Listed on Nomu	February 2022
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	15.8
Free Float %	5.0%
Total Market Cap. (SAR in Mn)	1,422

Share Performance (September 30, 2024)

Price (SAR)	12.2
Total Market Cap. (SAR in Mn)	1,926.1
Trade Volume (No. of Shares)	2,002
P/E	21.0 x
P/B	5.4 x
EV/EBITDA	24.2 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Obeikan Glass Co.
Business Overview	Manufacture and production of all kinds of glass
Sector	Capital Goods
Established	2006
No. of Employee	257
Location	Riyadh
Website	www.obeikanglass.sa

Financial Performance – 09/24 LTM

Sales (SAR in Mn)	338.9
Gross Profit (SAR in Mn)	120.5
EBITDA (SAR in Mn)	83.6
EBITDA Margin (%)	24.7%
Net Profit (SAR in Mn)	29.1
Total Assets (SAR in Mn)	767.0
Bank Debt (SAR in Mn)	74.3
Shareholders' Equity (SAR in Mn)	597.1

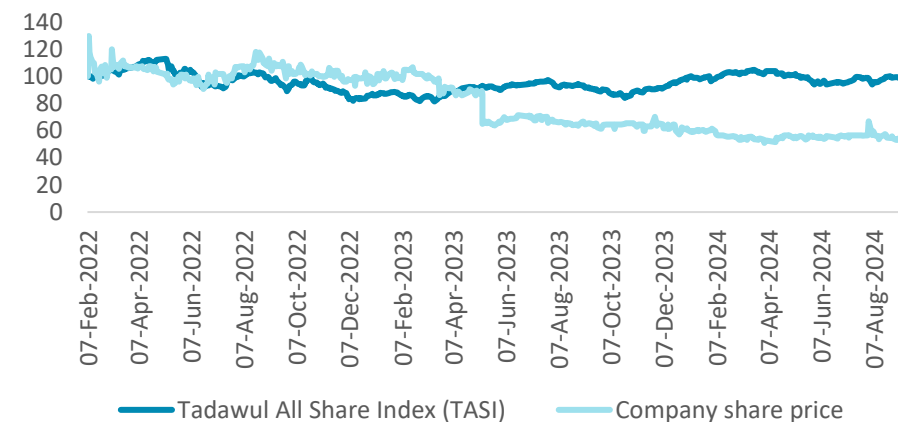
Key Nomu Listing Info

Listed on Nomu	February 2022
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	24.0
Free Float %	16.2%
Total Market Cap. (SAR in Mn)	1,632

Share Performance (September 30, 2024)

Price (SAR)	45.5
Total Market Cap. (SAR in Mn)	1,456.0
Trade Volume (No. of Shares)	387
P/E	50.0 x
P/B	2.4 x
EV/EBITDA	17.9 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Raoom Trading Co.
Business Overview	Manufacture and trade of glass, mirrors and aluminum decorations
Sector	Capital Goods
Established	1992
No. of Employee	302
Location	Buraydah
Website	www.raoomco.com

Financial Performance – 06/24 LTM

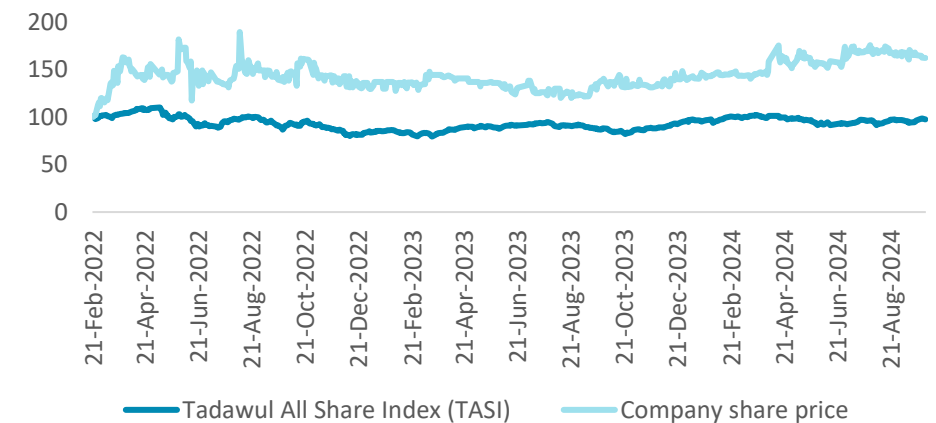
Sales (SAR in Mn)	126.4	Listed on Nomu	February 2022
Gross Profit (SAR in Mn)	43.5	Legal Advisor	-
EBITDA (SAR in Mn)	35.2	Nominal Price / Share (SAR)	10
EBITDA Margin (%)	27.9%	Outstanding Shares (In Mn)	5.0
Net Profit (SAR in Mn)	47.2	Free Float %	20.0%
Total Assets (SAR in Mn)	201.0	Total Market Cap. (SAR in Mn)	400
Bank Debt (SAR in Mn)	35.7		
Shareholders' Equity (SAR in Mn)	155.3		

Key Nomu Listing Info

Share Performance (September 30, 2024)

Price (SAR)	135.0
Total Market Cap. (SAR in Mn)	857.3
Trade Volume (No. of Shares)	735
P/E	18.2 x
P/B	5.5 x
EV/EBITDA	24.1 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Saudi Parts Center Co.
Business Overview	Importing and trading heavy equipment, trucks parts, and turbocharger
Sector	Capital Goods
Established	1988
No. of Employee	105
Location	Riyadh
Website	www.spc-parts.com

Financial Performance – 06/24 LTM

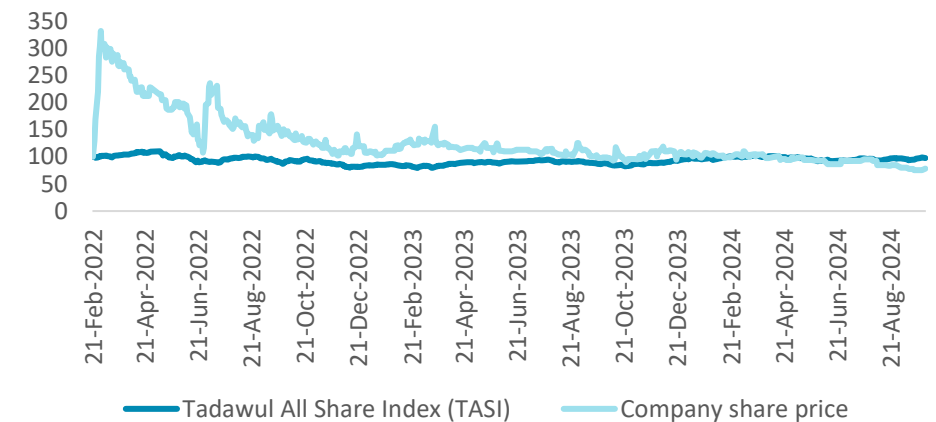
Sales (SAR in Mn)	115.0	Listed on Nomu	February 2022
Gross Profit (SAR in Mn)	35.0	Legal Advisor	-
EBITDA (SAR in Mn)	6.9	Nominal Price / Share (SAR)	10
EBITDA Margin (%)	6.0%	Outstanding Shares (In Mn)	3.0
Net Profit (SAR in Mn)	4.1	Free Float %	20.0%
Total Assets (SAR in Mn)	105.2	Total Market Cap. (SAR in Mn)	147
Bank Debt (SAR in Mn)	13.2		
Shareholders' Equity (SAR in Mn)	46.9		

Key Nomu Listing Info

Share Performance (September 30, 2024)

Price (SAR)	49.9
Total Market Cap. (SAR in Mn)	149.7
Trade Volume (No. of Shares)	0
P/E	36.7 x
P/B	3.2 x
EV/EBITDA	22.6 x

Share price movement of company vs. TASI (Index = 100)



Saudi Azm for Communication and Information Technology Co.



Company Overview

Name of the Company	Saudi Azm for CIT Co.
Business Overview	IT activities, building and operating platforms, executive consulting activities
Sector	Information Technology
Established	2017
No. of Employee	160
Location	Riyadh
Website	www.azm.sa

Share Performance (September 30, 2024)

Price (SAR)	23.0
Total Market Cap. (SAR in Mn)	1,382.4
Trade Volume (No. of Shares)	38,410
P/E	49.5 x
P/B	15.1 x
EV/EBITDA	49.2 x

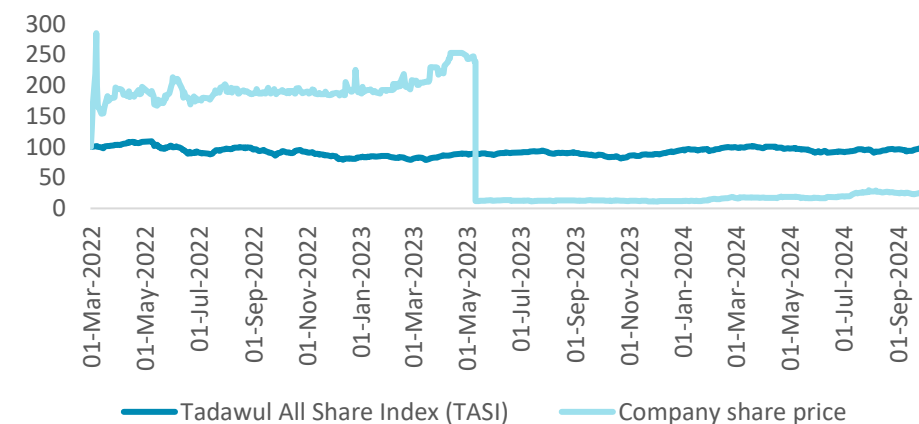
Financial Performance – 06/24 LTM

Sales (SAR in Mn)	217.6
Gross Profit (SAR in Mn)	57.8
EBITDA (SAR in Mn)	28.6
EBITDA Margin (%)	13.1%
Net Profit (SAR in Mn)	27.9
Total Assets (SAR in Mn)	241.7
Bank Debt (SAR in Mn)	35.3
Shareholders' Equity (SAR in Mn)	91.5

Key Nomu Listing Info

Listed on Nomu	March 2022
Legal Advisor	Alsaleh & Alsahli Law Firm
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	3.0
Free Float %	33.1%
Total Market Cap. (SAR in Mn)	210

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis

Aljouf Mineral Water Bottling Co.



Company Overview

Name of the Company	Aljouf Mineral Water Bottling Co.
Business Overview	Production and bottling of mineral and filtered pure water, and manufacturing of bottles
Sector	Food & Beverages
Established	1983
No. of Employee	426
Location	Riyadh
Website	www.hilwawater.sa

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	75.3
Gross Profit (SAR in Mn)	32.9
EBITDA (SAR in Mn)	10.9
<i>EBITDA Margin (%)</i>	14.5%
Net Profit (SAR in Mn)	3.4
Total Assets (SAR in Mn)	210.3
Bank Debt (SAR in Mn)	86.1
Shareholders' Equity (SAR in Mn)	88.8

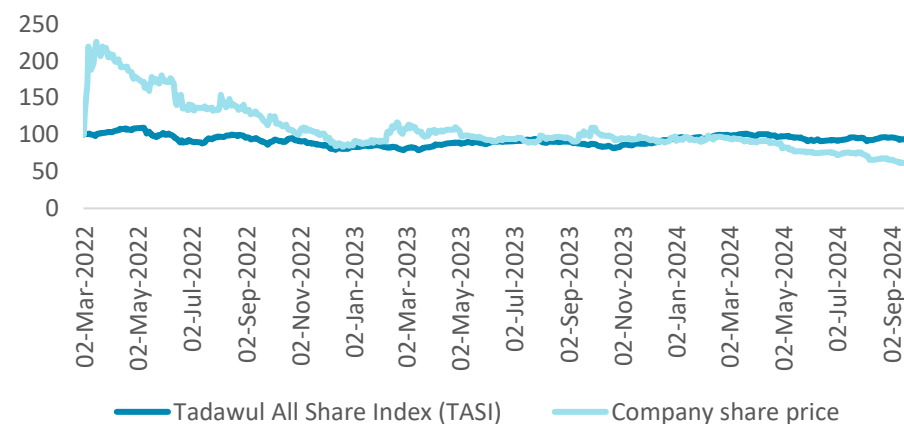
Key Nomu Listing Info

Listed on Nomu	March 2022
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	3.1
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	109

Share Performance (September 30, 2024)

Price (SAR)	18.5
Total Market Cap. (SAR in Mn)	86.5
Trade Volume (No. of Shares)	1,942
P/E	25.7 x
P/B	1.0 x
EV/EBITDA	15.6 x

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis

Arabian International Healthcare Holding Co.



Company Overview

Name of the Company	Arabian International Healthcare Holding Co.
Business Overview	Provides integrated medical solutions to healthcare providers in the health sector in KSA
Sector	Health Care Equipment & Services
Established	2013
No. of Employee	60
Location	Riyadh
Website	www.tibbiyah.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	765.1
Gross Profit (SAR in Mn)	188.6
EBITDA (SAR in Mn)	55.5
EBITDA Margin (%)	7.3%
Net Profit (SAR in Mn)	29.8
Total Assets (SAR in Mn)	1,333.8
Bank Debt (SAR in Mn)	532.2
Shareholders' Equity (SAR in Mn)	328.9

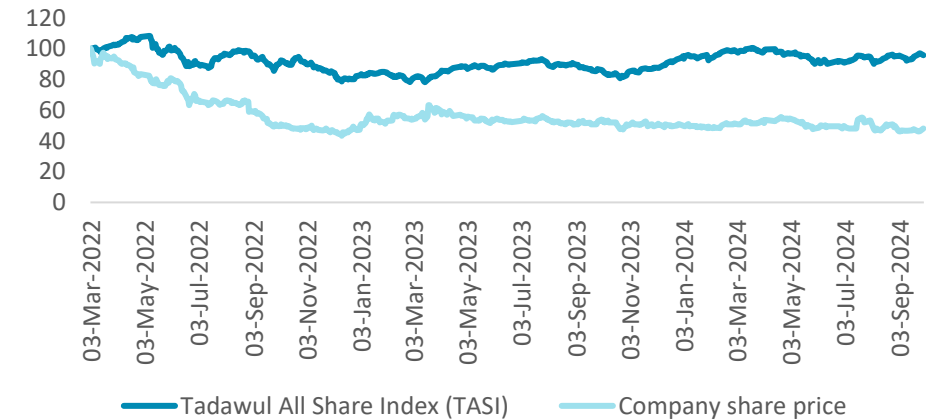
Key Nomu Listing Info

Listed on Nomu	March 2022
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	20.0
Free Float %	25.0%
Total Market Cap. (SAR in Mn)	1,640

Share Performance (September 30, 2024)

Price (SAR)	37.9
Total Market Cap. (SAR in Mn)	750.0
Trade Volume (No. of Shares)	2,261
P/E	25.2 x
P/B	2.3 x
EV/EBITDA	21.7 x

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis



Company Overview

Name of the Company	Naseej for Technology Co.
Business Overview	Provides digital transformation solutions
Sector	Information Technology
Established	1989
No. of Employee	245
Location	Riyadh
Website	www.naseej.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	227.9
Gross Profit (SAR in Mn)	63.1
EBITDA (SAR in Mn)	16.8
EBITDA Margin (%)	7.4%
Net Profit (SAR in Mn)	10.0
Total Assets (SAR in Mn)	258.0
Bank Debt (SAR in Mn)	23.4
Shareholders' Equity (SAR in Mn)	127.3

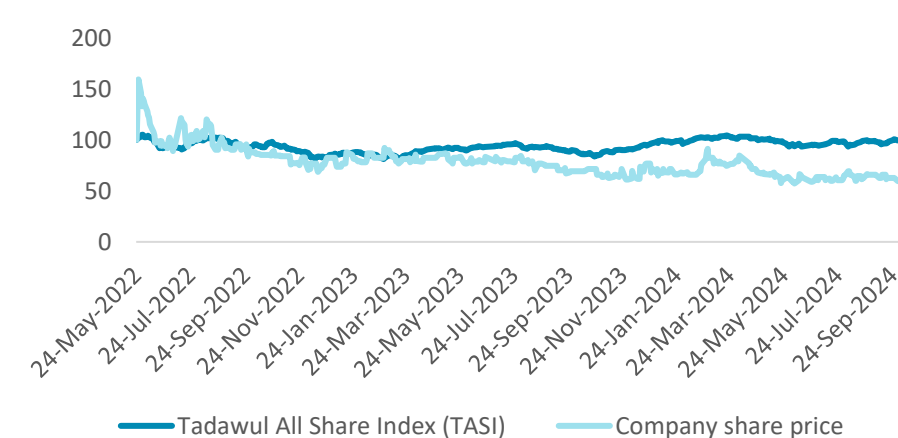
Key Nomu Listing Info

Listed on Nomu	May 2022
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	5.0
Free Float %	28.5%
Total Market Cap. (SAR in Mn)	350

Share Performance (September 30, 2024)

Price (SAR)	54.2
Total Market Cap. (SAR in Mn)	271.0
Trade Volume (No. of Shares)	600
P/E	27.1 x
P/B	2.1 x
EV/EBITDA	16.7 x

Share price movement of company vs. TASI (Index = 100)



Aqaseem Factory for Chemicals and Plastics Co.



Company Overview

Name of the Company	Aqaseem Factory for Chemicals and Plastics Co.
Business Overview	Production of automotive engine oils brake oils and industrial greases
Sector	Materials
Established	2009
No. of Employee	162
Location	Riyadh
Website	www.agaseem.sa

Share Performance (September 30, 2024)

Price (SAR)	51.0
Total Market Cap. (SAR in Mn)	127.5
Trade Volume (No. of Shares)	0
P/E	13.6 x
P/B	2.1 x
EV/EBITDA	10.1 x

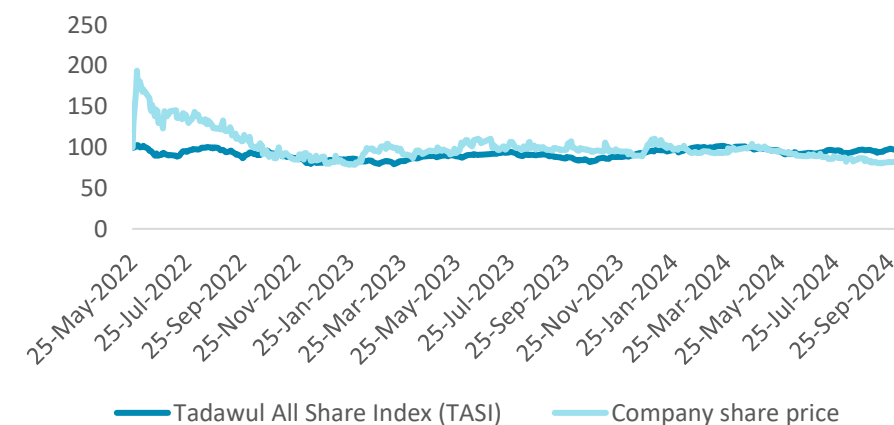
Financial Performance – 06/24 LTM

Sales (SAR in Mn)	169.7
Gross Profit (SAR in Mn)	43.9
EBITDA (SAR in Mn)	16.3
EBITDA Margin (%)	9.6%
Net Profit (SAR in Mn)	9.4
Total Assets (SAR in Mn)	140.4
Bank Debt (SAR in Mn)	40.1
Shareholders' Equity (SAR in Mn)	60.9

Key Nomu Listing Info

Listed on Nomu	May 2022
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	2.5
Free Float %	33.3%
Total Market Cap. (SAR in Mn)	120

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis



Company Overview

Name of the Company	National Environmental Recycling Co.
Business Overview	Provide recycling services related to electric, electronic and metal waste
Sector	Commercial & Professional Services
Established	2015
No. of Employee	91
Location	Riyadh
Website	www.tadweeer.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	770.8
Gross Profit (SAR in Mn)	41.8
EBITDA (SAR in Mn)	33.3
EBITDA Margin (%)	4.3%
Net Profit (SAR in Mn)	24.7
Total Assets (SAR in Mn)	340.6
Bank Debt (SAR in Mn)	103.3
Shareholders' Equity (SAR in Mn)	211.0

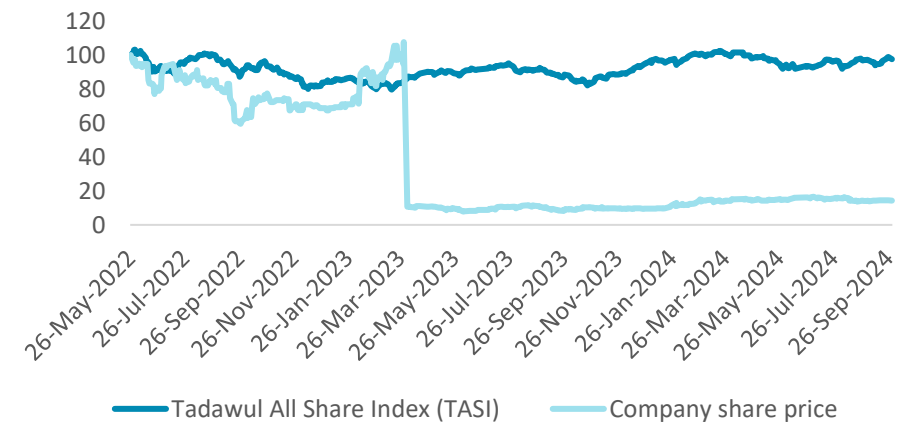
Key Nomu Listing Info

Listed on Nomu	May 2022
Legal Advisor	Dhabaan and Partners
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	5.8
Free Float %	38.2%
Total Market Cap. (SAR in Mn)	378

Share Performance (September 30, 2024)

Price (SAR)	12.1
Total Market Cap. (SAR in Mn)	676.3
Trade Volume (No. of Shares)	12,374
P/E	27.4 x
P/B	3.2 x
EV/EBITDA	23.1 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Arabian Food & Dairy Factories Co.
Business Overview	Producing ice cream
Sector	Food & Beverages
Established	1998
No. of Employee	212
Location	Dammam
Website	www.fadeco.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	61.6
Gross Profit (SAR in Mn)	28.9
EBITDA (SAR in Mn)	10.1
<i>EBITDA Margin (%)</i>	<i>16.3%</i>
Net Profit (SAR in Mn)	6.9
Total Assets (SAR in Mn)	57.0
Bank Debt (SAR in Mn)	5.5
Shareholders' Equity (SAR in Mn)	34.7

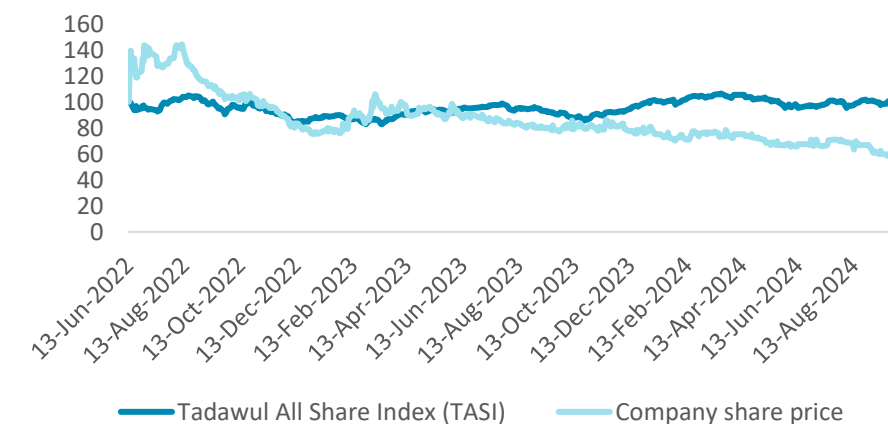
Key Nomu Listing Info

Listed on Nomu	June 2022
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	1.4
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	100

Share Performance (September 30, 2024)

Price (SAR)	70.0
Total Market Cap. (SAR in Mn)	98.7
Trade Volume (No. of Shares)	124
P/E	14.2 x
P/B	2.8 x
EV/EBITDA	9.5 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Ladun Investment Co.
Business Overview	Real estate development and management
Sector	Real Estate
Established	2004
No. of Employee	1,896
Location	Riyadh
Website	www.ladun.sa

Financial Performance – FY 2022

Sales (SAR in Mn)	881.2
Gross Profit (SAR in Mn)	167.1
EBITDA (SAR in Mn)	129.9
EBITDA Margin (%)	14.7%
Net Profit (SAR in Mn)	60.2
Total Assets (SAR in Mn)	2,314.6
Bank Debt (SAR in Mn)	809.4
Shareholders' Equity (SAR in Mn)	552.0

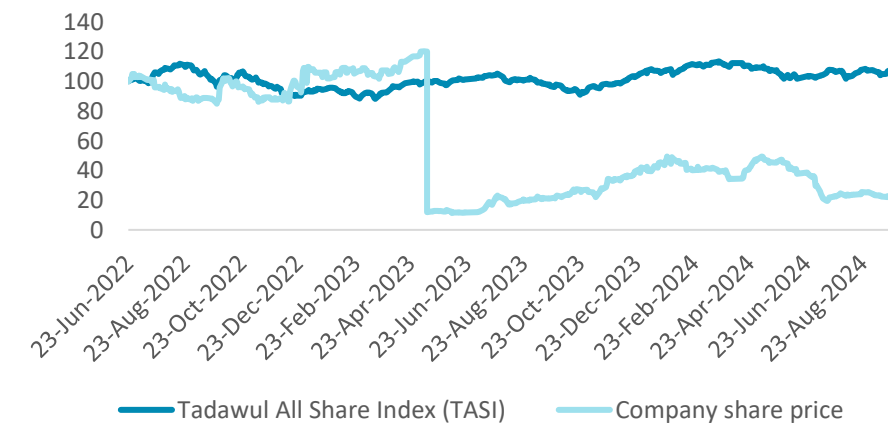
Key Nomu Listing Info

Listed on Nomu	June 2022
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	50.0
Free Float %	10.0%
Total Market Cap. (SAR in Mn)	900

Share Performance (September 30, 2024)

Price (SAR)	3.2
Total Market Cap. (SAR in Mn)	158.5
Trade Volume (No. of Shares)	409,583
P/E	2.6 x
P/B	0.3 x
EV/EBITDA	5.6 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Amwaj International Co.
Business Overview	Wholesale of household electronic, sanitary ware, home repair projects and garden equipment
Sector	Consumer Discretionary
Established	2005
No. of Employee	44
Location	Riyadh
Website	www.amwaj-trd.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	305.7
Gross Profit (SAR in Mn)	65.3
EBITDA (SAR in Mn)	33.1
<i>EBITDA Margin (%)</i>	<i>10.8%</i>
Net Profit (SAR in Mn)	10.0
Total Assets (SAR in Mn)	327.8
Bank Debt (SAR in Mn)	149.2
Shareholders' Equity (SAR in Mn)	133.8

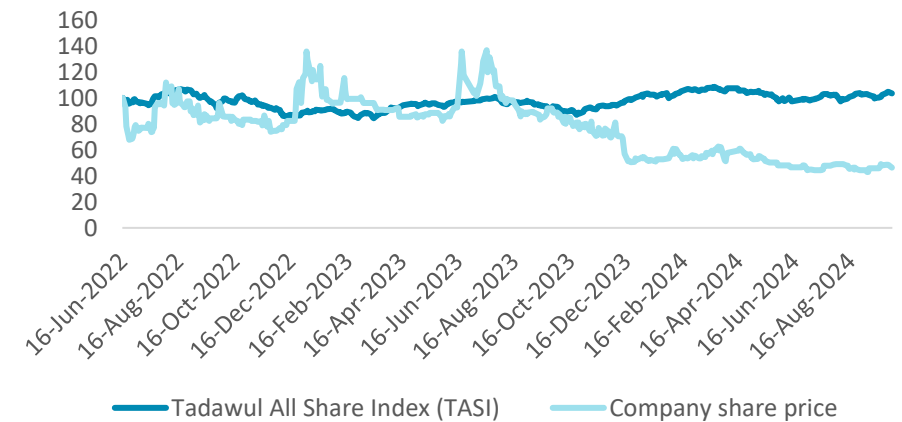
Key Nomu Listing Info

Listed on Nomu	June 2022
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	6.0
Free Float %	10.0%
Total Market Cap. (SAR in Mn)	432

Share Performance (September 30, 2024)

Price (SAR)	43.5
Total Market Cap. (SAR in Mn)	261.0
Trade Volume (No. of Shares)	449
P/E	26.2 x
P/B	2.0 x
EV/EBITDA	12.3 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Keir International Co.
Business Overview	Installation implementation and operation of telecom towers and wired and wireless network
Sector	Capital Goods
Established	2007
No. of Employee	358
Location	Riyadh
Website	www.keir.com.sa

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	276.6
Gross Profit (SAR in Mn)	56.1
EBITDA (SAR in Mn)	39.1
EBITDA Margin (%)	14.1%
Net Profit (SAR in Mn)	19.0
Total Assets (SAR in Mn)	495.1
Bank Debt (SAR in Mn)	57.9
Shareholders' Equity (SAR in Mn)	243.9

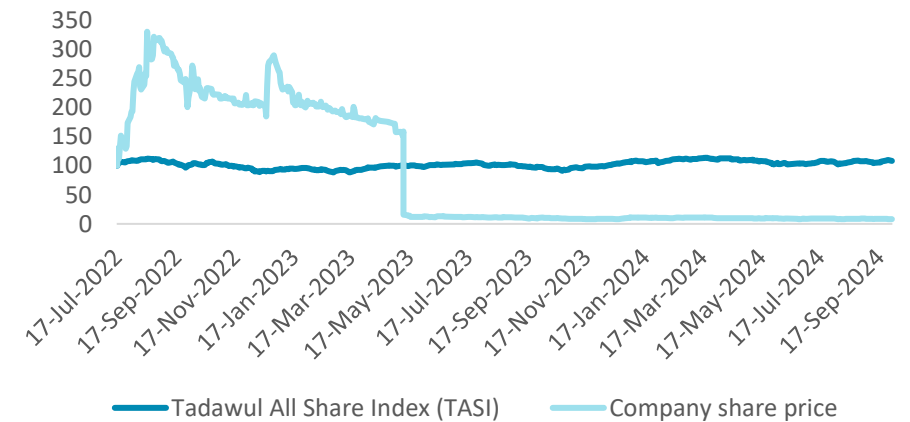
Key Nomu Listing Info

Listed on Nomu	July 2022
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	12.0
Free Float %	50.8%
Total Market Cap. (SAR in Mn)	408

Share Performance (September 30, 2024)

Price (SAR)	3.7
Total Market Cap. (SAR in Mn)	438.0
Trade Volume (No. of Shares)	503,663
P/E	23.0 x
P/B	1.8 x
EV/EBITDA	12.4 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Academy of Learning Co.
Business Overview	Operates in the education and training sector
Sector	Consumer Services
Established	2004
No. of Employee	207
Location	Dammam
Website	www.aol.edu.sa

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	105.5
Gross Profit (SAR in Mn)	55.3
EBITDA (SAR in Mn)	28.1
<i>EBITDA Margin (%)</i>	26.6%
Net Profit (SAR in Mn)	22.2
Total Assets (SAR in Mn)	193.5
Bank Debt (SAR in Mn)	67.8
Shareholders' Equity (SAR in Mn)	111.8

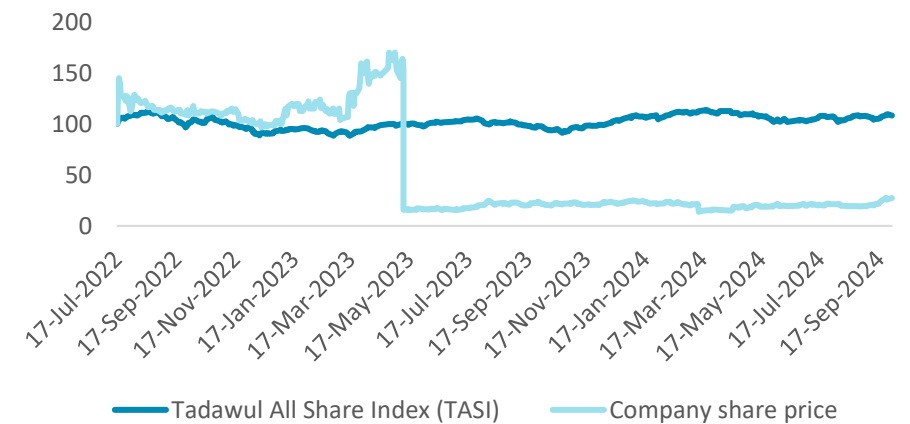
Key Nomu Listing Info

Listed on Nomu	July 2022
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	6.0
Free Float %	59.8%
Total Market Cap. (SAR in Mn)	240

Share Performance (September 30, 2024)

Price (SAR)	10.9
Total Market Cap. (SAR in Mn)	981.0
Trade Volume (No. of Shares)	885,825
P/E	44.3 x
P/B	8.8 x
EV/EBITDA	37.2 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Future Care Trading Co.
Business Overview	Integrated home health care services
Sector	Health Care Equipment & Services
Established	2015
No. of Employee	228
Location	Jeddah
Website	www.fc.med.sa

Financial Performance – 06/24 LTM

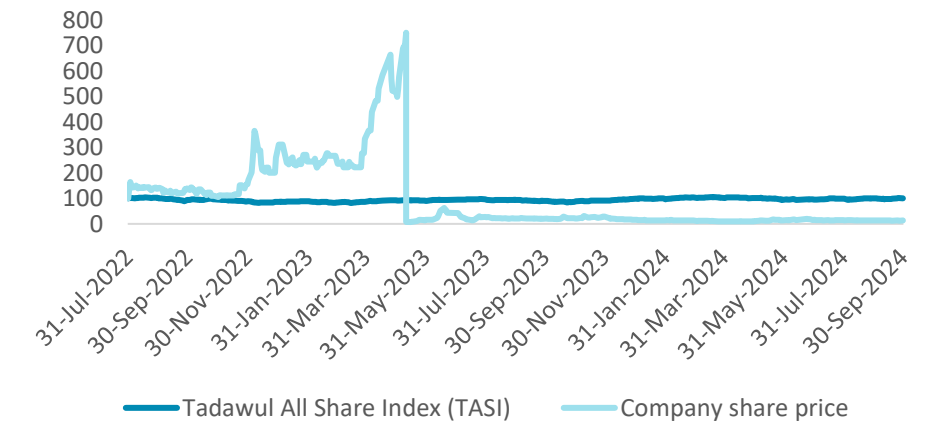
Sales (SAR in Mn)	52.9	Listed on Nomu	August 2022
Gross Profit (SAR in Mn)	15.3	Legal Advisor	-
EBITDA (SAR in Mn)	13.4	Nominal Price / Share (SAR)	10
EBITDA Margin (%)	25.4%	Outstanding Shares (In Mn)	5.0
Net Profit (SAR in Mn)	12.9	Free Float %	7.8%
Total Assets (SAR in Mn)	88.4	Total Market Cap. (SAR in Mn)	450
Bank Debt (SAR in Mn)	2.1		
Shareholders' Equity (SAR in Mn)	78.8		

Key Nomu Listing Info

Share Performance (September 30, 2024)

Price (SAR)	12.0
Total Market Cap. (SAR in Mn)	6,000.0
Trade Volume (No. of Shares)	64,311
P/E	464.3 x
P/B	76.1 x
EV/EBITDA	442.4 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Saudi Networkers Services Co.
Business Overview	Provides consulting services in the fields of telecommunications, IT and HR
Sector	Information Technology
Established	2001
No. of Employee	1,785
Location	Riyadh
Website	www.saudinetworkers.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	560.4
Gross Profit (SAR in Mn)	79.2
EBITDA (SAR in Mn)	47.9
EBITDA Margin (%)	8.5%
Net Profit (SAR in Mn)	39.8
Total Assets (SAR in Mn)	216.6
Bank Debt (SAR in Mn)	31.4
Shareholders' Equity (SAR in Mn)	105.9

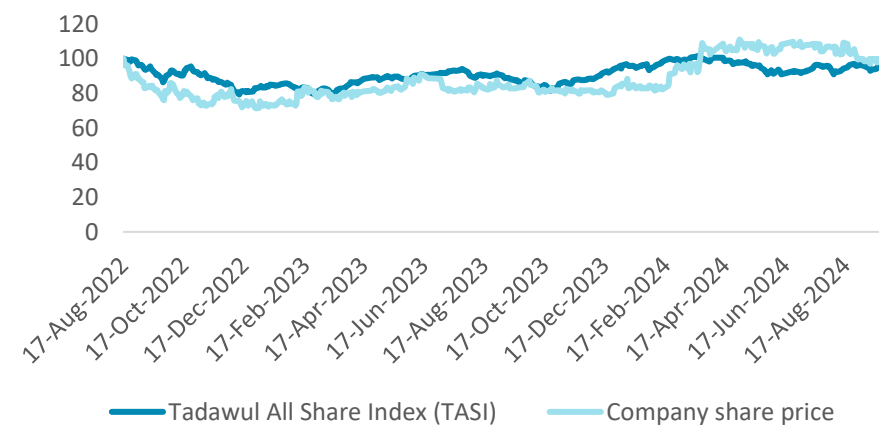
Key Nomu Listing Info

Listed on Nomu	August 2022
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	6.0
Free Float %	25.0%
Total Market Cap. (SAR in Mn)	426

Share Performance (September 30, 2024)

Price (SAR)	72.0
Total Market Cap. (SAR in Mn)	432.0
Trade Volume (No. of Shares)	9,471
P/E	10.9 x
P/B	4.1 x
EV/EBITDA	9.1 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Rawasi Albina Investment Co.
Business Overview	Provides infrastructure projects in the electricity, telecommunications and water sectors
Sector	Capital Goods
Established	2008
No. of Employee	360
Location	Riyadh
Website	www.rawasialbina.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	108.1
Gross Profit (SAR in Mn)	20.5
EBITDA (SAR in Mn)	16.6
EBITDA Margin (%)	15.3%
Net Profit (SAR in Mn)	(2.2)
Total Assets (SAR in Mn)	225.8
Bank Debt (SAR in Mn)	81.0
Shareholders' Equity (SAR in Mn)	128.0

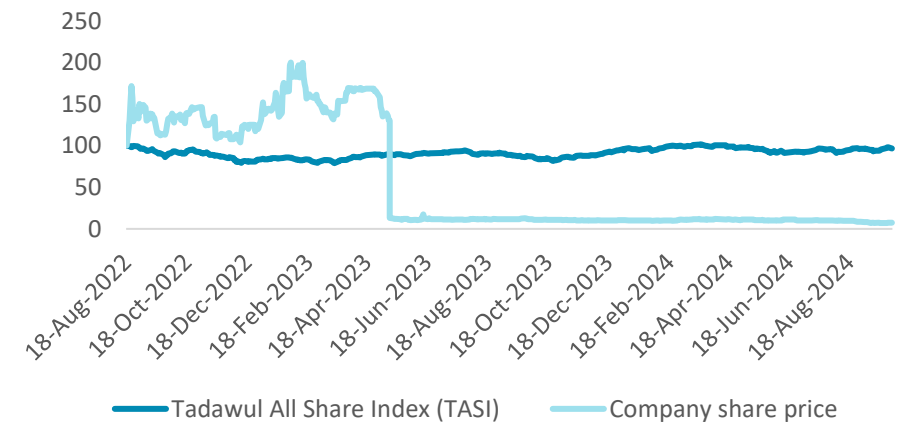
Key Nomu Listing Info

Listed on Nomu	August 2022
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	5.5
Free Float %	40.1%
Total Market Cap. (SAR in Mn)	220

Share Performance (September 30, 2024)

Price (SAR)	3.8
Total Market Cap. (SAR in Mn)	206.8
Trade Volume (No. of Shares)	2,718
P/E	-
P/B	1.6 x
EV/EBITDA	17.3 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	International Human Resources Co.
Business Overview	Provides external human resources, operational and recruitment services, and HR consulting
Sector	Commercial & Professional Services
Established	2005
No. of Employee	603
Location	Riyadh
Website	www.ihr.sa

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	140.8
Gross Profit (SAR in Mn)	21.0
EBITDA (SAR in Mn)	7.1
EBITDA Margin (%)	5.0%
Net Profit (SAR in Mn)	3.9
Total Assets (SAR in Mn)	65.2
Bank Debt (SAR in Mn)	10.0
Shareholders' Equity (SAR in Mn)	45.1

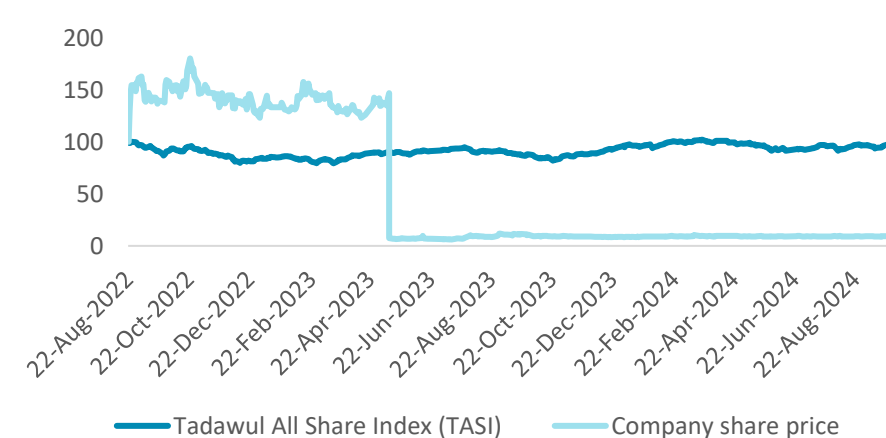
Key Nomu Listing Info

Listed on Nomu	August 2022
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	2.5
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	85

Share Performance (September 30, 2024)

Price (SAR)	4.1
Total Market Cap. (SAR in Mn)	204.5
Trade Volume (No. of Shares)	272
P/E	51.9 x
P/B	4.5 x
EV/EBITDA	29.4 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Naba Alsaha Medical Services Co.
Business Overview	Operation and management of hospitals and pharmacies
Sector	Health Care Equipment & Services
Established	1984
No. of Employee	501
Location	Khobar
Website	www.nams.sa

Financial Performance – 06/24 LTM

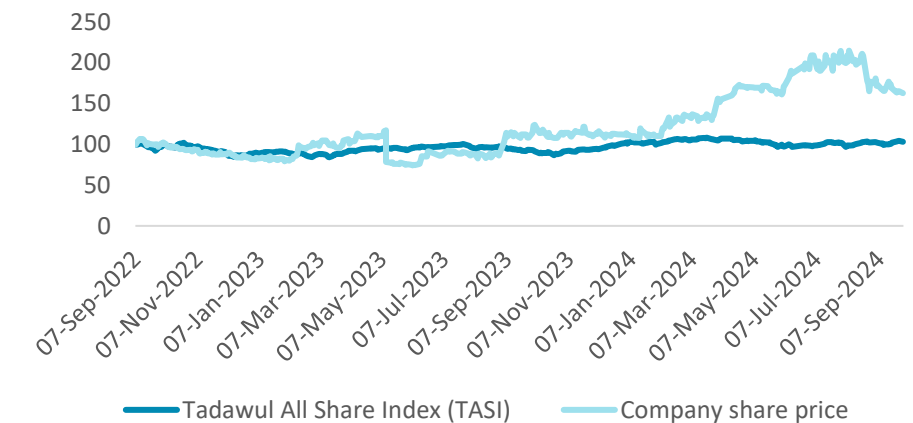
Sales (SAR in Mn)	196.8	Listed on Nomu	September 2022
Gross Profit (SAR in Mn)	69.7	Legal Advisor	-
EBITDA (SAR in Mn)	48.4	Nominal Price / Share (SAR)	10
EBITDA Margin (%)	24.6%	Outstanding Shares (In Mn)	7.0
Net Profit (SAR in Mn)	37.7	Free Float %	20.0%
Total Assets (SAR in Mn)	285.8	Total Market Cap. (SAR in Mn)	399
Bank Debt (SAR in Mn)	53.6		
Shareholders' Equity (SAR in Mn)	193.1		

Key Nomu Listing Info

Share Performance (September 30, 2024)

Price (SAR)	85.5
Total Market Cap. (SAR in Mn)	897.8
Trade Volume (No. of Shares)	5,896
P/E	23.8 x
P/B	4.6 x
EV/EBITDA	19.5 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Arabian Plastic Industrial Co.
Business Overview	The company's activities are in the plastics industry
Sector	Materials
Established	1993
No. of Employee	251
Location	Jeddah
Website	www.apico.com.sa

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	160.6
Gross Profit (SAR in Mn)	28.2
EBITDA (SAR in Mn)	25.2
<i>EBITDA Margin (%)</i>	15.7%
Net Profit (SAR in Mn)	11.8
Total Assets (SAR in Mn)	206.2
Bank Debt (SAR in Mn)	74.3
Shareholders' Equity (SAR in Mn)	101.3

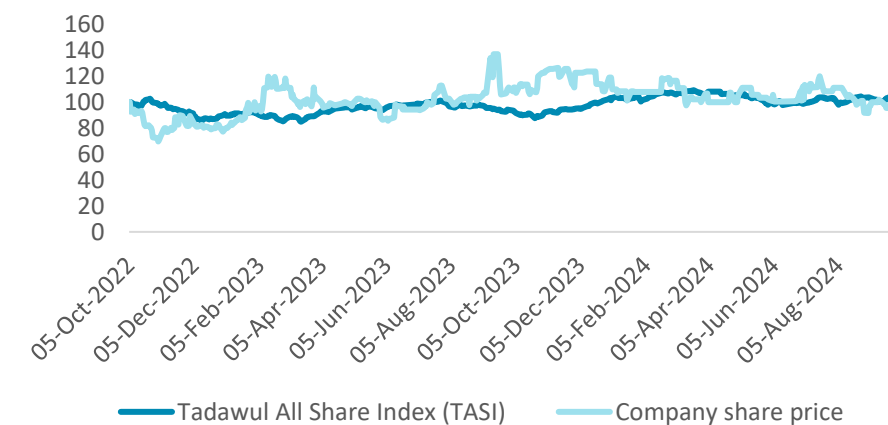
Key Nomu Listing Info

Listed on Nomu	October 2022
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	5.0
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	135

Share Performance (September 30, 2024)

Price (SAR)	36.0
Total Market Cap. (SAR in Mn)	179.8
Trade Volume (No. of Shares)	541
P/E	15.2 x
P/B	1.8 x
EV/EBITDA	9.8 x

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis

Abdulaziz and Mansour Ibrahim Albabtin Co.



Company Overview

Name of the Company	Abdulaziz and Mansour Ibrahim Albabtin Co.
Business Overview	Main operations focused on importing products related to bakers and sweets materials
Sector	Consumer Staples
Established	2002
No. of Employee	122
Location	Riyadh
Website	www.albabtainfood.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	170.0
Gross Profit (SAR in Mn)	36.3
EBITDA (SAR in Mn)	7.0
EBITDA Margin (%)	4.1%
Net Profit (SAR in Mn)	6.8
Total Assets (SAR in Mn)	130.8
Bank Debt (SAR in Mn)	40.3
Shareholders' Equity (SAR in Mn)	66.2

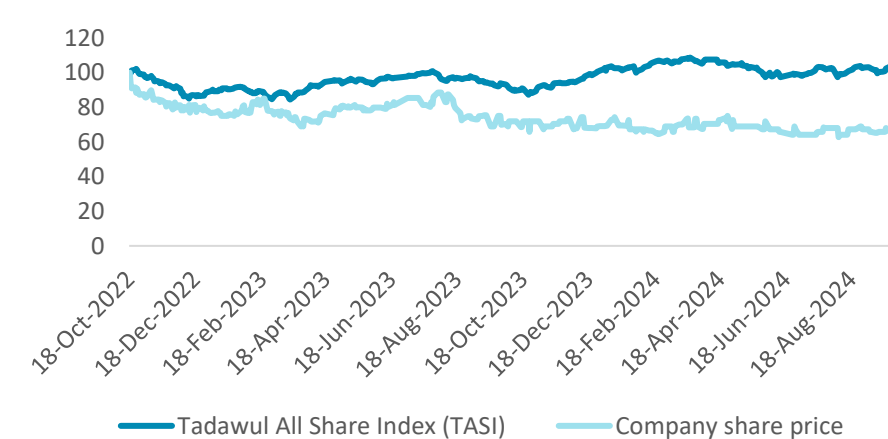
Key Nomu Listing Info

Listed on Nomu	October 2022
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	3.4
Free Float %	16.0%
Total Market Cap. (SAR in Mn)	262

Share Performance (September 30, 2024)

Price (SAR)	42.6
Total Market Cap. (SAR in Mn)	144.7
Trade Volume (No. of Shares)	200
P/E	21.2 x
P/B	2.2 x
EV/EBITDA	24.7 x

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis



Company Overview

Name of the Company	Sure Global Tech Co.
Business Overview	Wholesale and retail of computers and their accessories, and other IT services
Sector	Information Technology
Established	2006
No. of Employee	158
Location	Riyadh
Website	www.sure.com.sa

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	214.0
Gross Profit (SAR in Mn)	59.6
EBITDA (SAR in Mn)	32.5
EBITDA Margin (%)	15.2%
Net Profit (SAR in Mn)	28.9
Total Assets (SAR in Mn)	157.0
Bank Debt (SAR in Mn)	0.5
Shareholders' Equity (SAR in Mn)	109.1

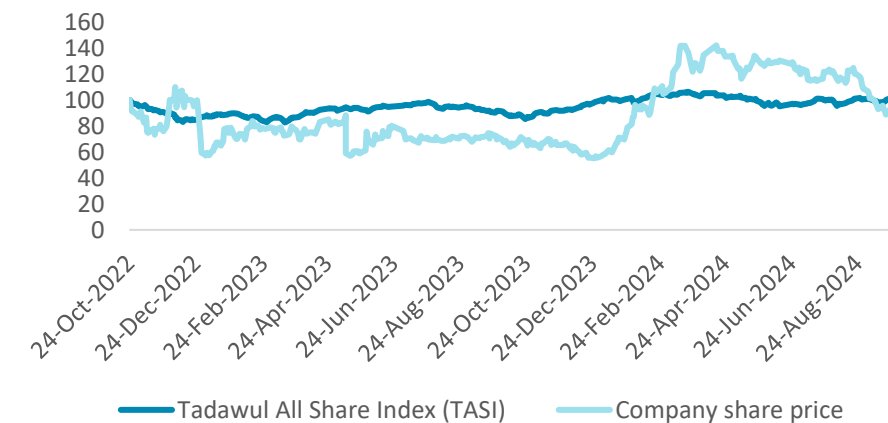
Key Nomu Listing Info

Listed on Nomu	October 2022
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	5.1
Free Float %	25.0%
Total Market Cap. (SAR in Mn)	359

Share Performance (September 30, 2024)

Price (SAR)	67.0
Total Market Cap. (SAR in Mn)	505.9
Trade Volume (No. of Shares)	4,369
P/E	17.5 x
P/B	4.6 x
EV/EBITDA	14.7 x

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis



Company Overview

Name of the Company	Knowledge Tower Trading Co.
Business Overview	Marketing and selling educational resources
Sector	Consumer Discretionary
Established	2011
No. of Employee	12
Location	Dammam
Website	www.kntbook.com

Financial Performance – 03/24 LTM

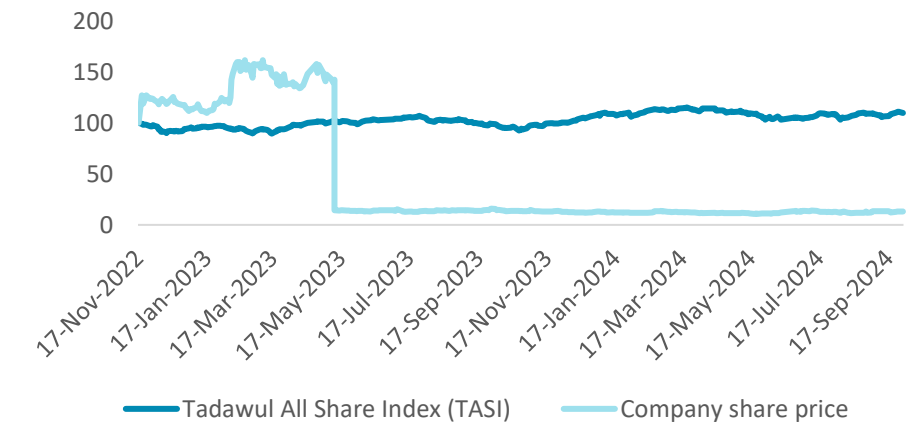
Sales (SAR in Mn)	31.4	Listed on Nomu	November 2022
Gross Profit (SAR in Mn)	12.0	Legal Advisor	-
EBITDA (SAR in Mn)	5.1	Nominal Price / Share (SAR)	10
<i>EBITDA Margin (%)</i>	<i>16.2%</i>	Outstanding Shares (In Mn)	1.8
Net Profit (SAR in Mn)	3.4	Free Float %	20.0%
Total Assets (SAR in Mn)	36.4	Total Market Cap. (SAR in Mn)	70
Bank Debt (SAR in Mn)	10.3		
Shareholders' Equity (SAR in Mn)	19.8		

Key Nomu Listing Info

Share Performance (September 30, 2024)

Price (SAR)	6.8
Total Market Cap. (SAR in Mn)	118.7
Trade Volume (No. of Shares)	8,930
P/E	35.0 x
P/B	6.0 x
EV/EBITDA	24.8 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Alwaha REIT Fund
Business Overview	Invest in structurally developed real estate properties
Sector	Real Estate
Established	2022
No. of Employee	0
Location	Riyadh
Website	www.wasatah.com.sa

Financial Performance – NA

Sales (SAR in Mn)	NA
Gross Profit (SAR in Mn)	NA
EBITDA (SAR in Mn)	NA
EBITDA Margin (%)	NA
Net Profit (SAR in Mn)	NA
Total Assets (SAR in Mn)	NA
Bank Debt (SAR in Mn)	NA
Shareholders' Equity (SAR in Mn)	NA

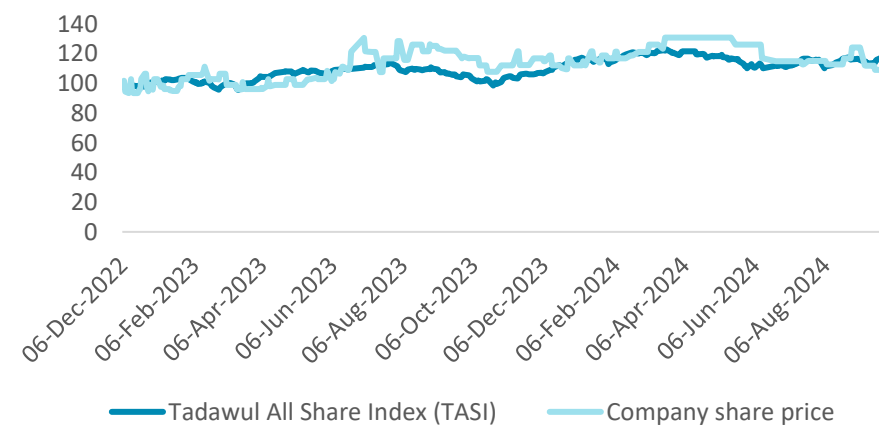
Key Nomu Listing Info

Listed on Nomu	November 2022
Legal Advisor	Office of Mohammed AlAmmar
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	15.0
Free Float %	21.5%
Total Market Cap. (SAR in Mn)	150

Share Performance (September 30, 2024)

Price (SAR)	11.7
Total Market Cap. (SAR in Mn)	175.2
Trade Volume (No. of Shares)	884
P/E	-
P/B	-
EV/EBITDA	-

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis



Company Overview

Name of the Company	Molan Steel Co.
Business Overview	Supply and sale of iron products
Sector	Materials
Established	2015
No. of Employee	32
Location	Riyadh
Website	www.molansteel.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	85.6
Gross Profit (SAR in Mn)	4.2
EBITDA (SAR in Mn)	(2.3)
EBITDA Margin (%)	-2.6%
Net Profit (SAR in Mn)	(4.1)
Total Assets (SAR in Mn)	43.4
Bank Debt (SAR in Mn)	14.0
Shareholders' Equity (SAR in Mn)	27.6

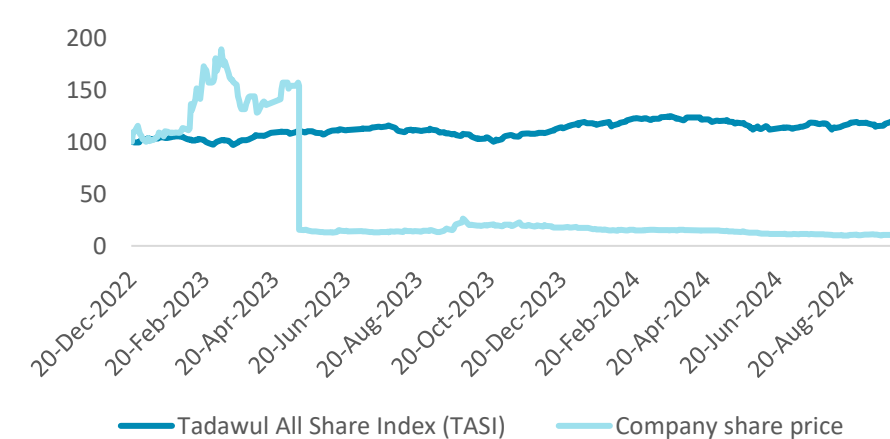
Key Nomu Listing Info

Listed on Nomu	December 2022
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	2.7
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	64

Share Performance (September 30, 2024)

Price (SAR)	3.3
Total Market Cap. (SAR in Mn)	87.5
Trade Volume (No. of Shares)	0
P/E	-
P/B	3.2 x
EV/EBITDA	-

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Saudi Top for Trading Co.
Business Overview	Wholesale and retail trade
Sector	Materials
Established	2007
No. of Employee	90
Location	Riyadh
Website	www.stp.com.sa

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	148.5
Gross Profit (SAR in Mn)	21.8
EBITDA (SAR in Mn)	10.4
EBITDA Margin (%)	7.0%
Net Profit (SAR in Mn)	4.0
Total Assets (SAR in Mn)	141.3
Bank Debt (SAR in Mn)	25.4
Shareholders' Equity (SAR in Mn)	71.0

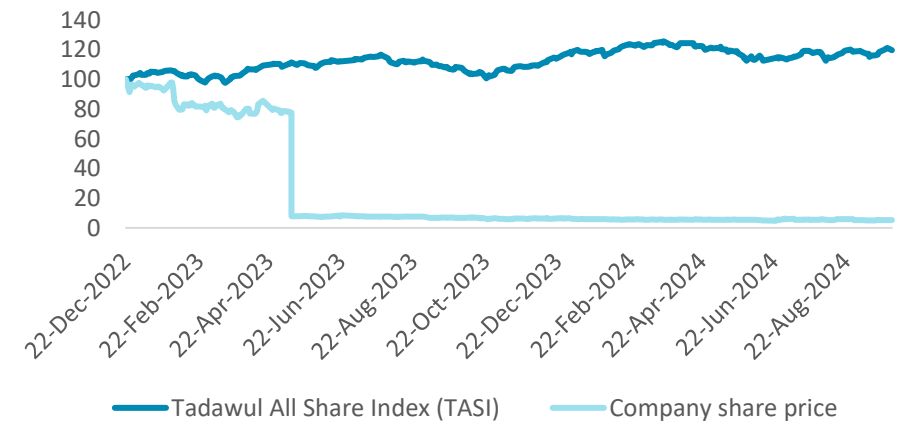
Key Nomu Listing Info

Listed on Nomu	December 2022
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	4.0
Free Float %	22.0%
Total Market Cap. (SAR in Mn)	532

Share Performance (September 30, 2024)

Price (SAR)	6.2
Total Market Cap. (SAR in Mn)	247.6
Trade Volume (No. of Shares)	7,994
P/E	61.5 x
P/B	3.5 x
EV/EBITDA	24.1 x

Share price movement of company vs. TASI (Index = 100)



Edarat Communication and Information Technology Co.



Company Overview

Name of the Company	Edarat Communication and IT Co.
Business Overview	Information technology services
Sector	Information Technology
Established	2008
No. of Employee	88
Location	Riyadh
Website	www.edaratgroup.com

Share Performance (September 30, 2024)

Price (SAR)	515.0
Total Market Cap. (SAR in Mn)	1,295.9
Trade Volume (No. of Shares)	2,108
P/E	62.7 x
P/B	26.1 x
EV/EBITDA	50.4 x

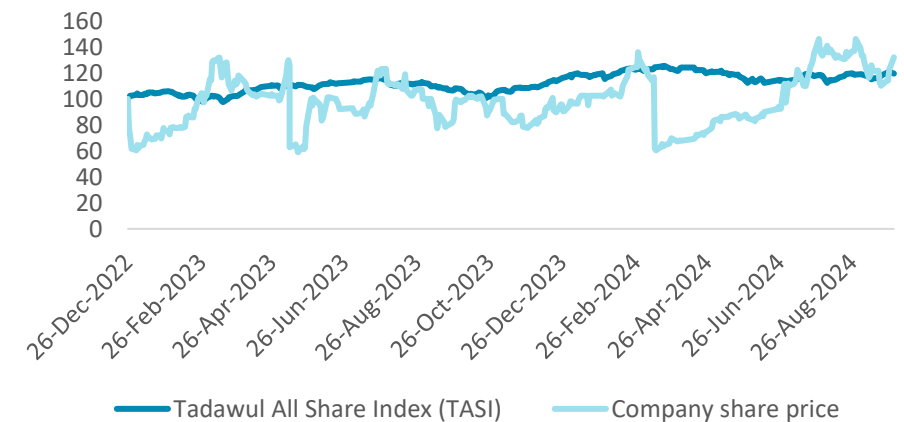
Financial Performance – 06/24 LTM

Sales (SAR in Mn)	86.0
Gross Profit (SAR in Mn)	38.5
EBITDA (SAR in Mn)	25.5
EBITDA Margin (%)	29.7%
Net Profit (SAR in Mn)	20.7
Total Assets (SAR in Mn)	72.0
Bank Debt (SAR in Mn)	1.7
Shareholders' Equity (SAR in Mn)	49.6

Key Nomu Listing Info

Listed on Nomu	December 2022
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	0.6
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	189

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis

Alqemam for Computer Systems Co.



Company Overview

Name of the Company	Alqemam for Computer Systems Co.
Business Overview	Information technology services
Sector	Information Technology
Established	2012
No. of Employee	71
Location	Onaizah
Website	www.alqemam.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	52.3
Gross Profit (SAR in Mn)	32.3
EBITDA (SAR in Mn)	26.1
EBITDA Margin (%)	50.0%
Net Profit (SAR in Mn)	22.1
Total Assets (SAR in Mn)	85.2
Bank Debt (SAR in Mn)	1.7
Shareholders' Equity (SAR in Mn)	75.2

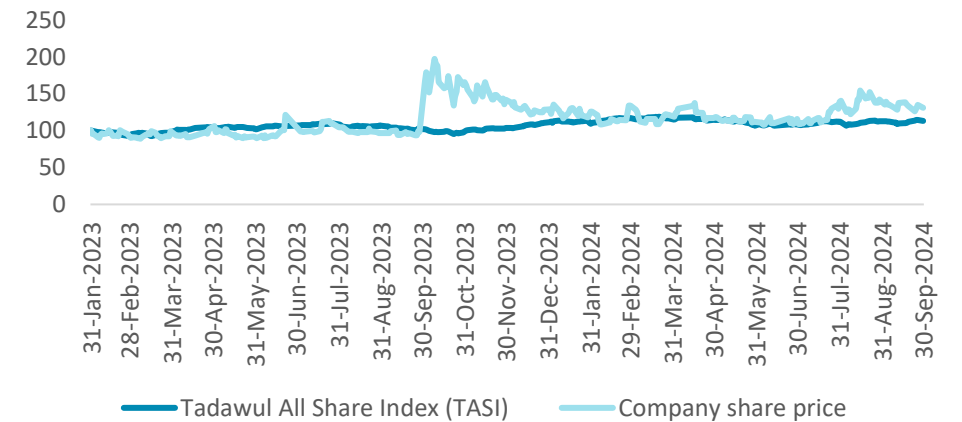
Key Nomu Listing Info

Listed on Nomu	December 2022
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	3.0
Free Float %	25.5%
Total Market Cap. (SAR in Mn)	240

Share Performance (September 30, 2024)

Price (SAR)	95.0
Total Market Cap. (SAR in Mn)	285.0
Trade Volume (No. of Shares)	3,708
P/E	12.9 x
P/B	3.8 x
EV/EBITDA	10.8 x

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis



Company Overview

Name of the Company	Leen Alkhair Trading Co.
Business Overview	Wholesale of food products
Sector	Food & Beverages
Established	2006
No. of Employee	282
Location	Riyadh
Website	www.leenalkhair.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	254.5
Gross Profit (SAR in Mn)	28.9
EBITDA (SAR in Mn)	14.9
<i>EBITDA Margin (%)</i>	<i>5.9%</i>
Net Profit (SAR in Mn)	8.0
Total Assets (SAR in Mn)	316.1
Bank Debt (SAR in Mn)	99.3
Shareholders' Equity (SAR in Mn)	150.2

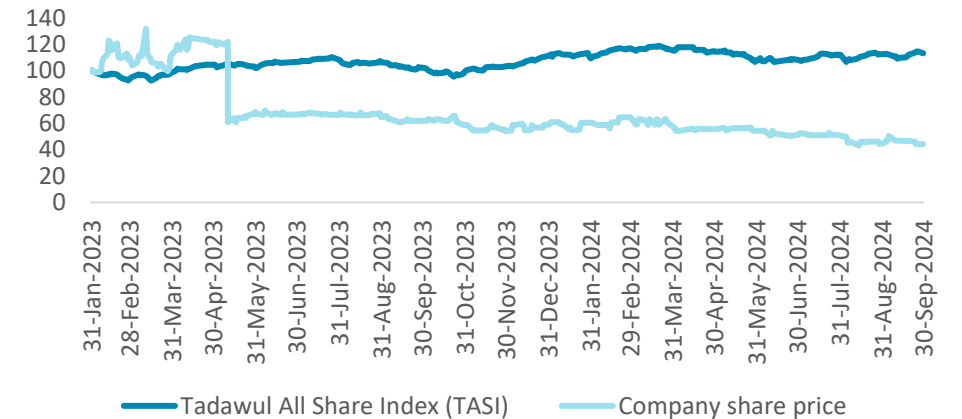
Key Nomu Listing Info

Listed on Nomu	January 2023
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	4.1
Free Float %	23.5%
Total Market Cap. (SAR in Mn)	265

Share Performance (September 30, 2024)

Price (SAR)	21.0
Total Market Cap. (SAR in Mn)	171.4
Trade Volume (No. of Shares)	0
P/E	21.3 x
P/B	1.1 x
EV/EBITDA	18.0 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Nofoth Food Products Co.
Business Overview	Manufactures and provides food services
Sector	Food & Beverages
Established	2015
No. of Employee	708
Location	Riyadh
Website	www.nofoth.sa

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	331.9
Gross Profit (SAR in Mn)	198.6
EBITDA (SAR in Mn)	56.1
<i>EBITDA Margin (%)</i>	<i>16.9%</i>
Net Profit (SAR in Mn)	47.8
Total Assets (SAR in Mn)	195.8
Bank Debt (SAR in Mn)	31.5
Shareholders' Equity (SAR in Mn)	118.0

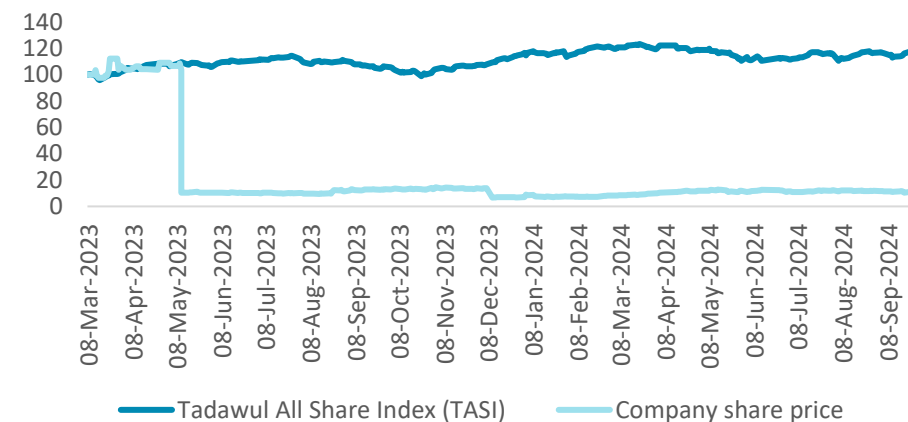
Key Nomu Listing Info

Listed on Nomu	January 2023
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	2.4
Free Float %	12.0%
Total Market Cap. (SAR in Mn)	360

Share Performance (September 30, 2024)

Price (SAR)	18.5
Total Market Cap. (SAR in Mn)	889.9
Trade Volume (No. of Shares)	568,522
P/E	18.6 x
P/B	7.5 x
EV/EBITDA	16.2 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Waja Co.
Business Overview	General construction, manufacture and design
Sector	Capital Goods
Established	2013
No. of Employee	106
Location	Riyadh
Website	www.waja.com.sa

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	190.9
Gross Profit (SAR in Mn)	39.1
EBITDA (SAR in Mn)	30.3
<i>EBITDA Margin (%)</i>	15.8%
Net Profit (SAR in Mn)	24.9
Total Assets (SAR in Mn)	164.6
Bank Debt (SAR in Mn)	24.7
Shareholders' Equity (SAR in Mn)	102.7

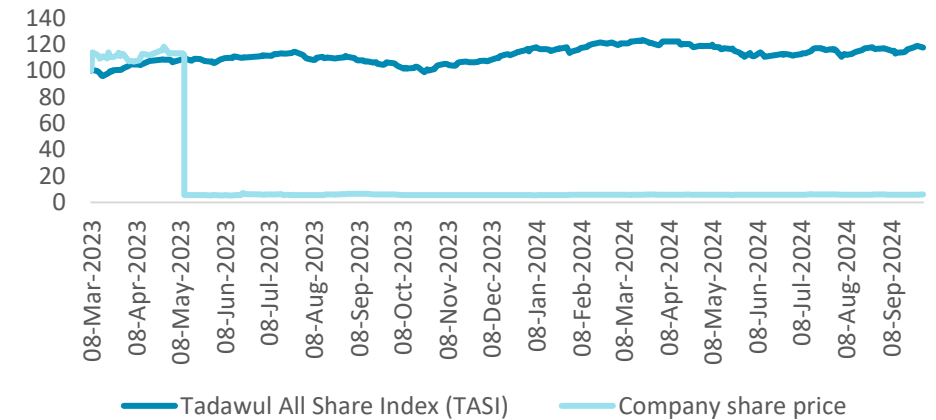
Key Nomu Listing Info

Listed on Nomu	March 2023
Legal Advisor	Alsaleh & Alsahli Law Firm
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	3.5
Free Float %	13.0%
Total Market Cap. (SAR in Mn)	315

Share Performance (September 30, 2024)

Price (SAR)	6.6
Total Market Cap. (SAR in Mn)	458.5
Trade Volume (No. of Shares)	77,425
P/E	18.4 x
P/B	4.5 x
EV/EBITDA	15.6 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Balady Poultry Trading Co.
Business Overview	Poultry business activities
Sector	Food & Beverages
Established	2007
No. of Employee	636
Location	Khamis Mushait
Website	www.balady-sa.com

Financial Performance – 09/24 LTM

Sales (SAR in Mn)	895.1
Gross Profit (SAR in Mn)	155.9
EBITDA (SAR in Mn)	138.1
EBITDA Margin (%)	15.4%
Net Profit (SAR in Mn)	136.7
Total Assets (SAR in Mn)	330.8
Bank Debt (SAR in Mn)	9.9
Shareholders' Equity (SAR in Mn)	290.5

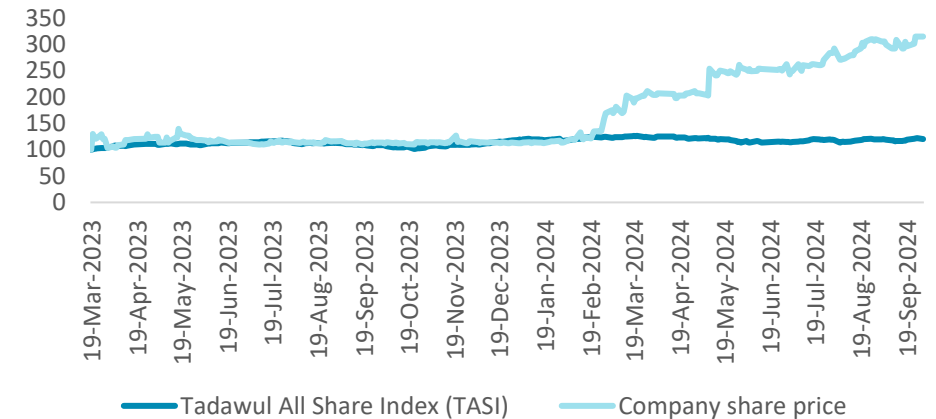
Key Nomu Listing Info

Listed on Nomu	March 2023
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	6.6
Free Float %	30.0%
Total Market Cap. (SAR in Mn)	598

Share Performance (September 30, 2024)

Price (SAR)	372.0
Total Market Cap. (SAR in Mn)	2,444.0
Trade Volume (No. of Shares)	0
P/E	17.9 x
P/B	8.4 x
EV/EBITDA	17.3 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Knowledge Net Co.
Business Overview	Wholesale and retail trade
Sector	Information Technology
Established	2000
No. of Employee	57
Location	Riyadh
Website	www.kn-it.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	55.7
Gross Profit (SAR in Mn)	23.3
EBITDA (SAR in Mn)	(4.0)
<i>EBITDA Margin (%)</i>	-7.2%
Net Profit (SAR in Mn)	(1.8)
Total Assets (SAR in Mn)	60.1
Bank Debt (SAR in Mn)	3.8
Shareholders' Equity (SAR in Mn)	34.2

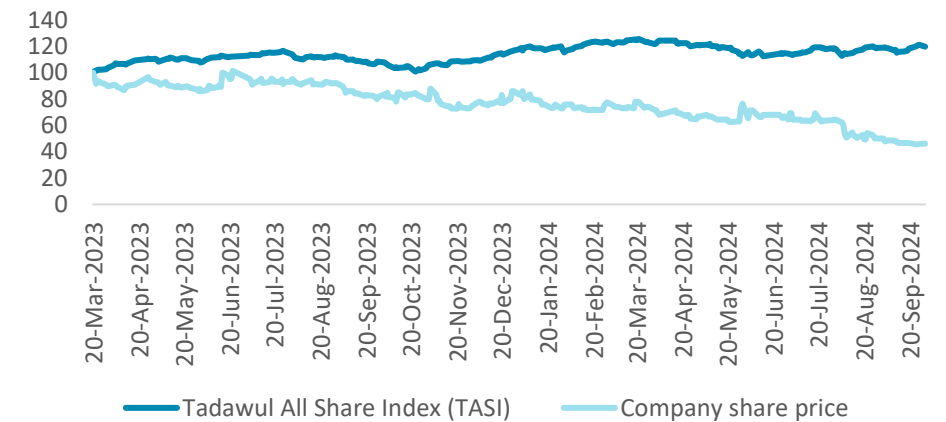
Key Nomu Listing Info

Listed on Nomu	March 2023
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	3.5
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	140

Share Performance (September 30, 2024)

Price (SAR)	19.3
Total Market Cap. (SAR in Mn)	67.7
Trade Volume (No. of Shares)	520
P/E	-
P/B	2.0 x
EV/EBITDA	-

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Bena Steel Industries Co.
Business Overview	Manufacturing of iron and steel products
Sector	Materials
Established	1992
No. of Employee	169
Location	Dammam
Website	www.benasteel.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	384.0
Gross Profit (SAR in Mn)	33.5
EBITDA (SAR in Mn)	20.0
EBITDA Margin (%)	5.2%
Net Profit (SAR in Mn)	4.6
Total Assets (SAR in Mn)	272.9
Bank Debt (SAR in Mn)	114.8
Shareholders' Equity (SAR in Mn)	85.9

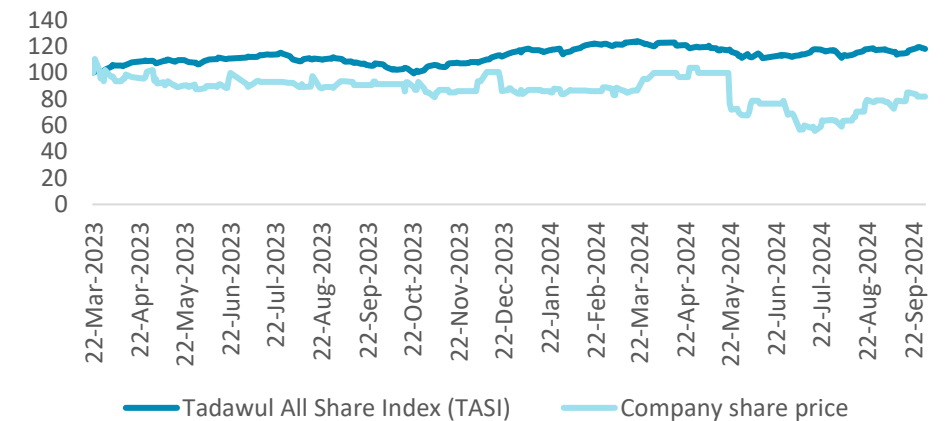
Key Nomu Listing Info

Listed on Nomu	March 2023
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	5.0
Free Float %	12.0%
Total Market Cap. (SAR in Mn)	260

Share Performance (September 30, 2024)

Price (SAR)	38.6
Total Market Cap. (SAR in Mn)	231.6
Trade Volume (No. of Shares)	0
P/E	50.0 x
P/B	2.7 x
EV/EBITDA	17.1 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Horizon Food Co.
Business Overview	Production, manufacturing, processing, cutting, packaging and shaping of meat and poultry
Sector	Food & Beverages
Established	2018
No. of Employee	131
Location	Dammam
Website	www.horizonfood.sa

Financial Performance – FY 2023

Sales (SAR in Mn)	55.1
Gross Profit (SAR in Mn)	16.5
EBITDA (SAR in Mn)	12.5
EBITDA Margin (%)	22.7%
Net Profit (SAR in Mn)	9.2
Total Assets (SAR in Mn)	110.0
Bank Debt (SAR in Mn)	0.6
Shareholders' Equity (SAR in Mn)	102.4

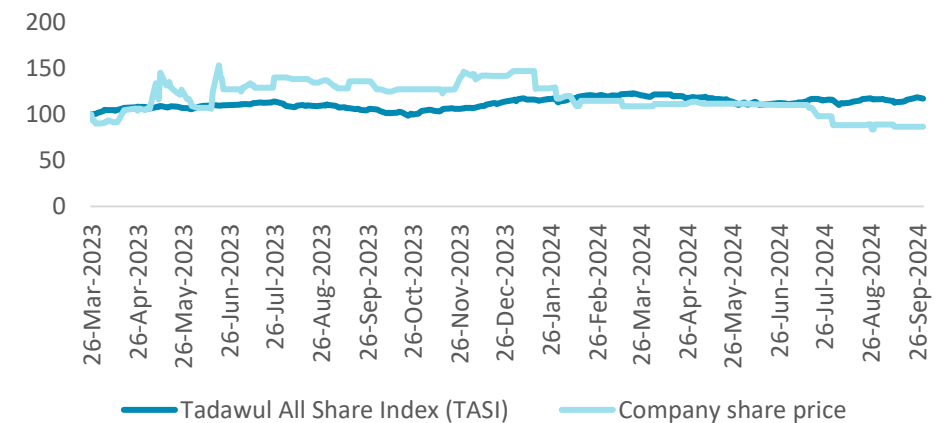
Key Nomu Listing Info

Listed on Nomu	March 2023
Legal Advisor	Office of Maha Almogren
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	8.0
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	296

Share Performance (September 30, 2024)

Price (SAR)	38.8
Total Market Cap. (SAR in Mn)	310.4
Trade Volume (No. of Shares)	0
P/E	33.6 x
P/B	3.0 x
EV/EBITDA	24.3 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Foods Gate Trading Co.
Business Overview	A key player in the regional Food and Beverage sector
Sector	Consumer Services
Established	2005
No. of Employee	278
Location	Riyadh
Website	www.foodsgate.sa

Financial Performance – 06/24 LTM

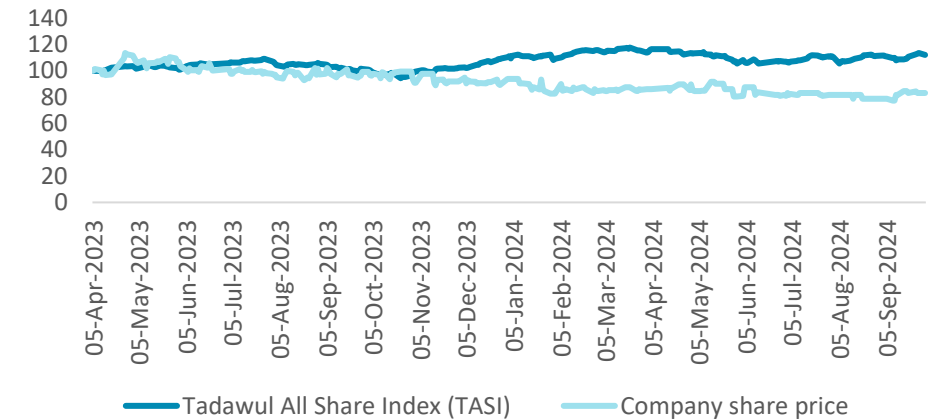
Sales (SAR in Mn)	62.2	Listed on Nomu	April 2023
Gross Profit (SAR in Mn)	18.5	Legal Advisor	-
EBITDA (SAR in Mn)	15.2	Nominal Price / Share (SAR)	10
<i>EBITDA Margin (%)</i>	24.5%	Outstanding Shares (In Mn)	2.1
Net Profit (SAR in Mn)	8.2	Free Float %	20.0%
Total Assets (SAR in Mn)	69.7	Total Market Cap. (SAR in Mn)	118
Bank Debt (SAR in Mn)	11.9		
Shareholders' Equity (SAR in Mn)	47.9		

Key Nomu Listing Info

Share Performance (September 30, 2024)

Price (SAR)	57.0
Total Market Cap. (SAR in Mn)	119.7
Trade Volume (No. of Shares)	0
P/E	14.7 x
P/B	2.5 x
EV/EBITDA	8.2 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Mayar Holding Co.
Business Overview	Management of subsidiaries of holding companies
Sector	Capital Goods
Established	2013
No. of Employee	18
Location	Riyadh
Website	www.mayar.com.sa

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	372.6
Gross Profit (SAR in Mn)	54.2
EBITDA (SAR in Mn)	9.8
<i>EBITDA Margin (%)</i>	2.6%
Net Profit (SAR in Mn)	(19.5)
Total Assets (SAR in Mn)	431.9
Bank Debt (SAR in Mn)	232.0
Shareholders' Equity (SAR in Mn)	20.6

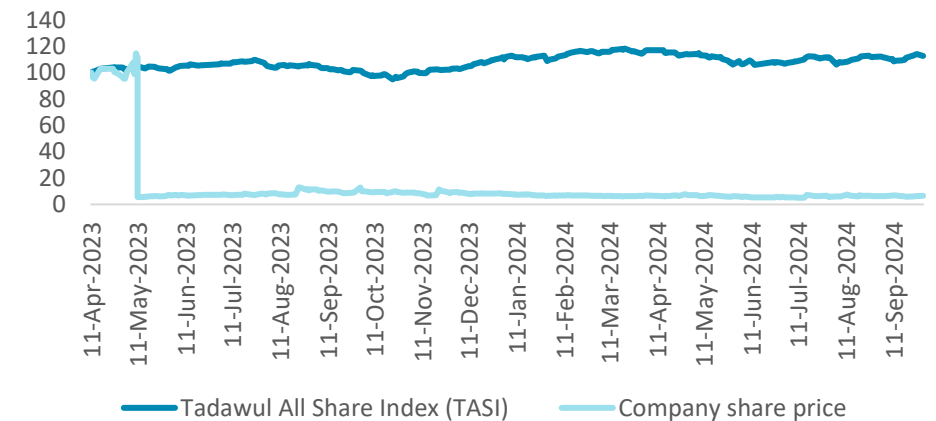
Key Nomu Listing Info

Listed on Nomu	April 2023
Legal Advisor	Al Tamimi & Co.
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	6.0
Free Float %	13.1%
Total Market Cap. (SAR in Mn)	420

Share Performance (September 30, 2024)

Price (SAR)	4.1
Total Market Cap. (SAR in Mn)	491.9
Trade Volume (No. of Shares)	166
P/E	-
P/B	23.9 x
EV/EBITDA	72.9 x

Share price movement of company vs. TASI (Index = 100)



Ghida Alsultan for Fast Food Co.



Company Overview

Name of the Company	Ghida Alsultan for Fast Food Co.
Business Overview	Fast food activities, including pizza restaurants
Sector	Consumer Services
Established	2010
No. of Employee	357
Location	Jeddah
Website	www.ghidas.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	172.9
Gross Profit (SAR in Mn)	64.1
EBITDA (SAR in Mn)	11.0
<i>EBITDA Margin (%)</i>	6.3%
Net Profit (SAR in Mn)	8.5
Total Assets (SAR in Mn)	112.1
Bank Debt (SAR in Mn)	28.8
Shareholders' Equity (SAR in Mn)	66.8

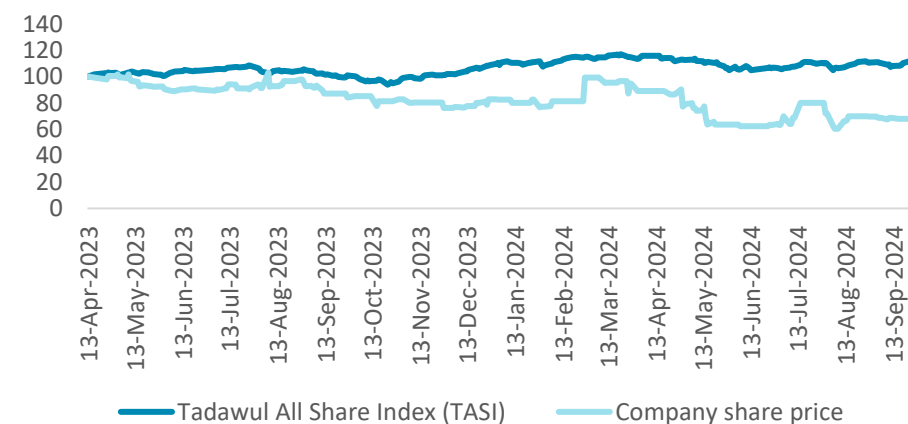
Key Nomu Listing Info

Listed on Nomu	April 2023
Legal Advisor	ZH Partners
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	3.2
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	269

Share Performance (September 30, 2024)

Price (SAR)	50.0
Total Market Cap. (SAR in Mn)	160.0
Trade Volume (No. of Shares)	0
P/E	18.7 x
P/B	2.4 x
EV/EBITDA	16.3 x

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis



Company Overview

Name of the Company	Saudi Lime Industries Co.
Business Overview	Produces Sand-lime bricks, Calcium carbonate, Calcium oxide and dioxide, and magnesium oxide
Sector	Materials
Established	1977
No. of Employee	330
Location	Riyadh
Website	www.saudilime.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	168.5
Gross Profit (SAR in Mn)	75.3
EBITDA (SAR in Mn)	25.8
<i>EBITDA Margin (%)</i>	15.3%
Net Profit (SAR in Mn)	13.6
Total Assets (SAR in Mn)	481.5
Bank Debt (SAR in Mn)	138.1
Shareholders' Equity (SAR in Mn)	284.1

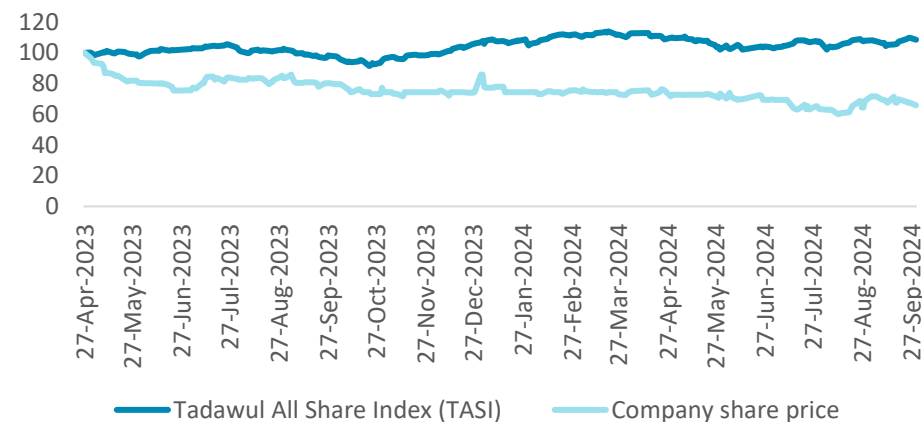
Key Nomu Listing Info

Listed on Nomu	April 2023
Legal Advisor	Alsaleh & Alsahli Law Firm
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	22.0
Free Float %	9.1%
Total Market Cap. (SAR in Mn)	374

Share Performance (September 30, 2024)

Price (SAR)	11.5
Total Market Cap. (SAR in Mn)	252.6
Trade Volume (No. of Shares)	1,000
P/E	18.5 x
P/B	0.9 x
EV/EBITDA	15.0 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Meyar Co.
Business Overview	Manufacture of cement bricks, ready-mixed concrete, and general construction of buildings
Sector	Materials
Established	1999
No. of Employee	175
Location	Al-Majma'a
Website	www.meyar.sa

Share Performance (September 30, 2024)

Price (SAR)	62.0
Total Market Cap. (SAR in Mn)	82.3
Trade Volume (No. of Shares)	301
P/E	-
P/B	2.4 x
EV/EBITDA	67.9 x

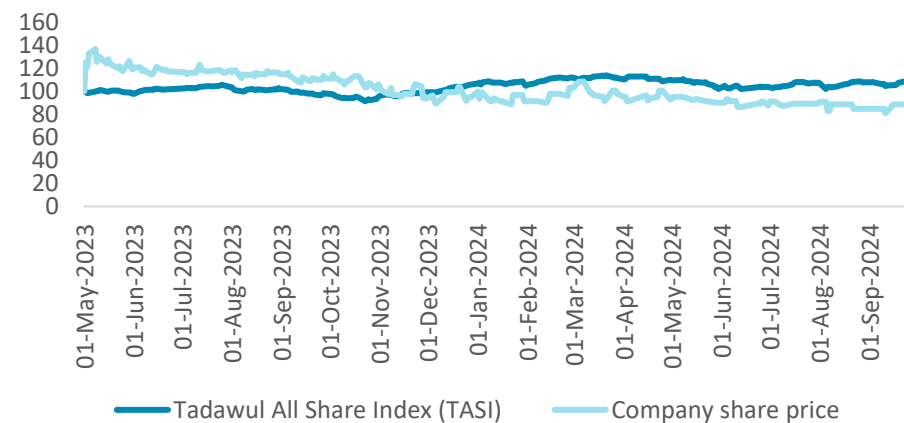
Financial Performance – 06/24 LTM

Sales (SAR in Mn)	35.0
Gross Profit (SAR in Mn)	2.7
EBITDA (SAR in Mn)	1.4
EBITDA Margin (%)	4.1%
Net Profit (SAR in Mn)	(0.2)
Total Assets (SAR in Mn)	60.4
Bank Debt (SAR in Mn)	15.6
Shareholders' Equity (SAR in Mn)	34.2

Key Nomu Listing Info

Listed on Nomu	May 2023
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	1.3
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	78

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Almuneef Co.
Business Overview	Activities include renovating, wholesale and retail sales
Sector	Capital Goods
Established	2009
No. of Employee	226
Location	Riyadh
Website	www.almuneef.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	235.4
Gross Profit (SAR in Mn)	26.8
EBITDA (SAR in Mn)	26.9
<i>EBITDA Margin (%)</i>	<i>11.4%</i>
Net Profit (SAR in Mn)	17.3
Total Assets (SAR in Mn)	111.5
Bank Debt (SAR in Mn)	4.1
Shareholders' Equity (SAR in Mn)	97.1

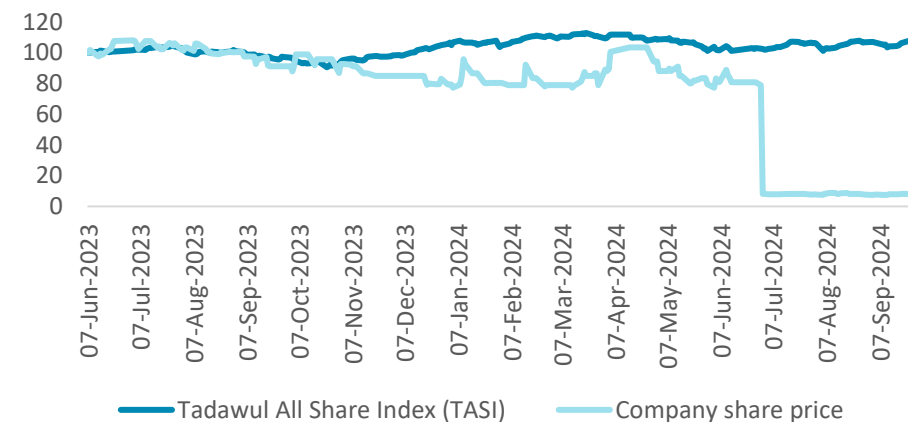
Key Nomu Listing Info

Listed on Nomu	June 2023
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	3.8
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	266

Share Performance (September 30, 2024)

Price (SAR)	5.1
Total Market Cap. (SAR in Mn)	193.4
Trade Volume (No. of Shares)	1,020
P/E	11.2 x
P/B	2.0 x
EV/EBITDA	6.5 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Tam Development Co.
Business Overview	Consulting services
Sector	Commercial & Professional Services
Established	2012
No. of Employee	83
Location	Riyadh
Website	www.tam.sa

Financial Performance – 06/24 LTM

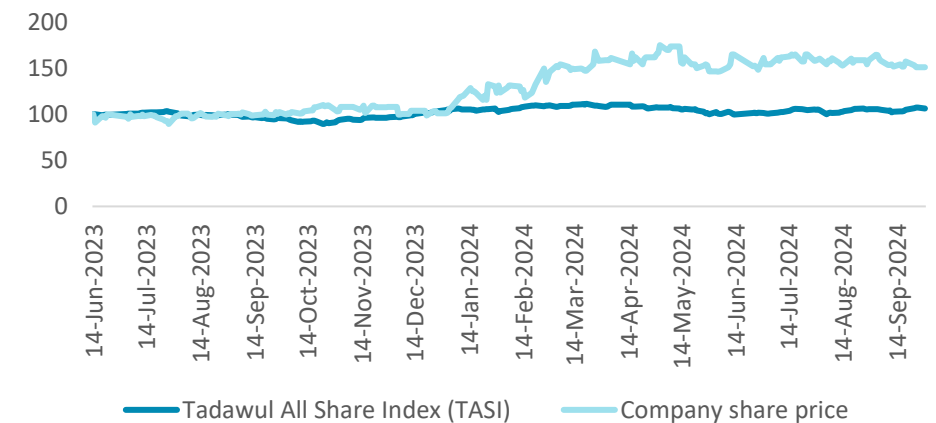
Sales (SAR in Mn)	246.3	Listed on Nomu	June 2023
Gross Profit (SAR in Mn)	103.1	Legal Advisor	-
EBITDA (SAR in Mn)	50.2	Nominal Price / Share (SAR)	10
<i>EBITDA Margin (%)</i>	<i>20.4%</i>	Outstanding Shares (In Mn)	3.7
Net Profit (SAR in Mn)	47.3	Free Float %	16.0%
Total Assets (SAR in Mn)	212.9	Total Market Cap. (SAR in Mn)	476
Bank Debt (SAR in Mn)	15.3		
Shareholders' Equity (SAR in Mn)	117.7		

Key Nomu Listing Info

Share Performance (September 30, 2024)

Price (SAR)	196.0
Total Market Cap. (SAR in Mn)	645.6
Trade Volume (No. of Shares)	854
P/E	13.7 x
P/B	5.5 x
EV/EBITDA	12.6 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Al-Razi Medical Co.
Business Overview	Buying and selling pharmaceuticals, medical supplies, herbal and cosmetic products
Sector	Health Care Equipment & Services
Established	2006
No. of Employee	123
Location	Al-Qassim
Website	www.razi.sa

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	62.0
Gross Profit (SAR in Mn)	16.3
EBITDA (SAR in Mn)	2.1
EBITDA Margin (%)	3.5%
Net Profit (SAR in Mn)	0.1
Total Assets (SAR in Mn)	45.6
Bank Debt (SAR in Mn)	9.2
Shareholders' Equity (SAR in Mn)	22.4

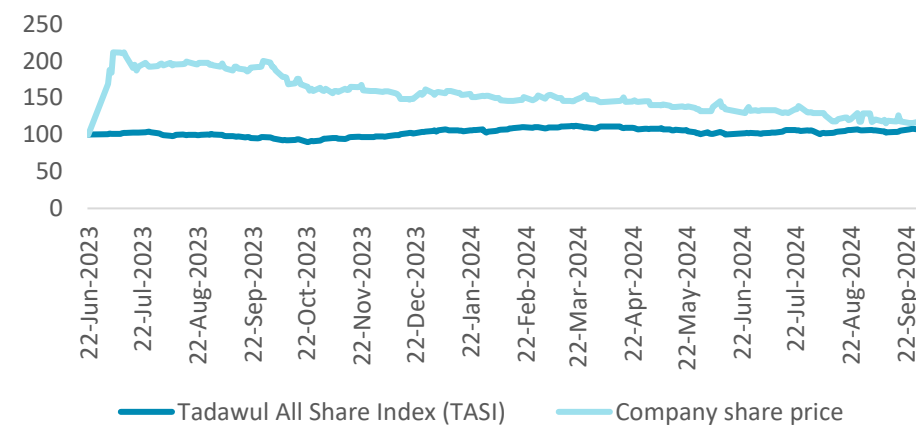
Key Nomu Listing Info

Listed on Nomu	June 2023
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	1.5
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	43

Share Performance (September 30, 2024)

Price (SAR)	43.0
Total Market Cap. (SAR in Mn)	65.4
Trade Volume (No. of Shares)	1,778
P/E	728.0 x
P/B	2.9 x
EV/EBITDA	34.5 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Professional Medical Expertise Co.
Business Overview	Sales agents in medicines, drug warehouse activities, and retail sale of medical products
Sector	Health Care Equipment & Services
Established	2010
No. of Employee	168
Location	Al Khobar
Website	www.promedex.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	280.7
Gross Profit (SAR in Mn)	123.3
EBITDA (SAR in Mn)	42.8
EBITDA Margin (%)	15.2%
Net Profit (SAR in Mn)	27.8
Total Assets (SAR in Mn)	307.1
Bank Debt (SAR in Mn)	101.3
Shareholders' Equity (SAR in Mn)	99.3

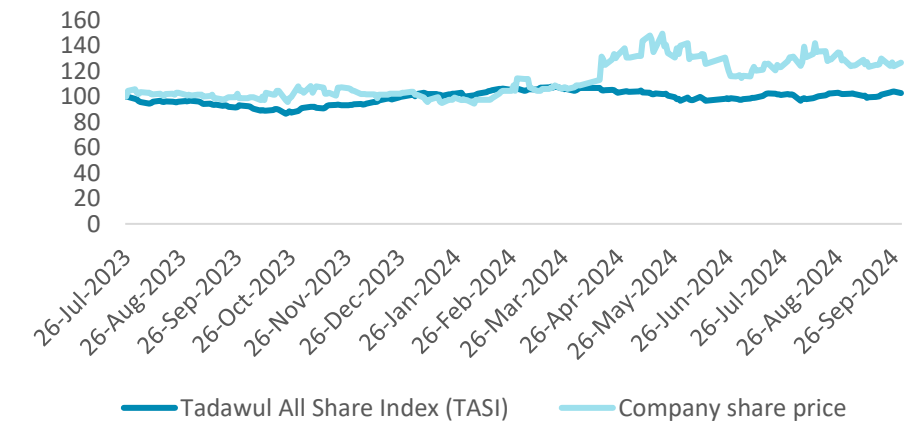
Key Nomu Listing Info

Listed on Nomu	July 2023
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	3.5
Free Float %	30.0%
Total Market Cap. (SAR in Mn)	238

Share Performance (September 30, 2024)

Price (SAR)	87.3
Total Market Cap. (SAR in Mn)	305.6
Trade Volume (No. of Shares)	0
P/E	11.0 x
P/B	3.1 x
EV/EBITDA	9.3 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Marble Design Co.
Business Overview	Cutting and sawing marble and installing marble
Sector	Materials
Established	2007
No. of Employee	103
Location	Riyadh
Website	www.marbledesign.sa.com

Financial Performance – 06/24 LTM

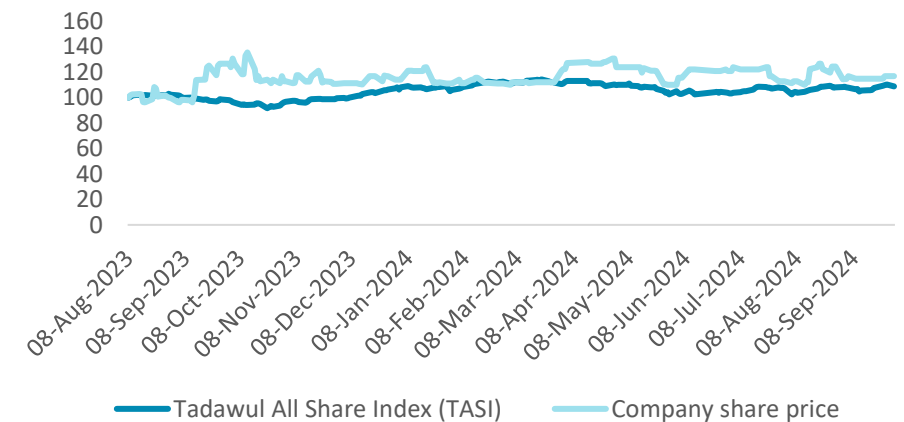
Sales (SAR in Mn)	50.7	Listed on Nomu	August 2023
Gross Profit (SAR in Mn)	30.8	Legal Advisor	-
EBITDA (SAR in Mn)	24.8	Nominal Price / Share (SAR)	10
<i>EBITDA Margin (%)</i>	48.9%	Outstanding Shares (In Mn)	6.0
Net Profit (SAR in Mn)	20.1	Free Float %	10.0%
Total Assets (SAR in Mn)	106.4	Total Market Cap. (SAR in Mn)	336
Bank Debt (SAR in Mn)	1.7		
Shareholders' Equity (SAR in Mn)	97.7		

Key Nomu Listing Info

Share Performance (September 30, 2024)

Price (SAR)	85.0
Total Market Cap. (SAR in Mn)	510.0
Trade Volume (No. of Shares)	0
P/E	25.4 x
P/B	5.2 x
EV/EBITDA	20.1 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Dar Almarkabah Co.
Business Overview	Car rental with driver and rental of passenger cars without driver
Sector	Transportation
Established	2013
No. of Employee	86
Location	Riyadh
Website	www.dsrent.com.sa

Financial Performance – FY 2022

Sales (SAR in Mn)	60.0
Gross Profit (SAR in Mn)	13.1
EBITDA (SAR in Mn)	7.0
<i>EBITDA Margin (%)</i>	<i>11.6%</i>
Net Profit (SAR in Mn)	4.5
Total Assets (SAR in Mn)	72.7
Bank Debt (SAR in Mn)	27.0
Shareholders' Equity (SAR in Mn)	32.8

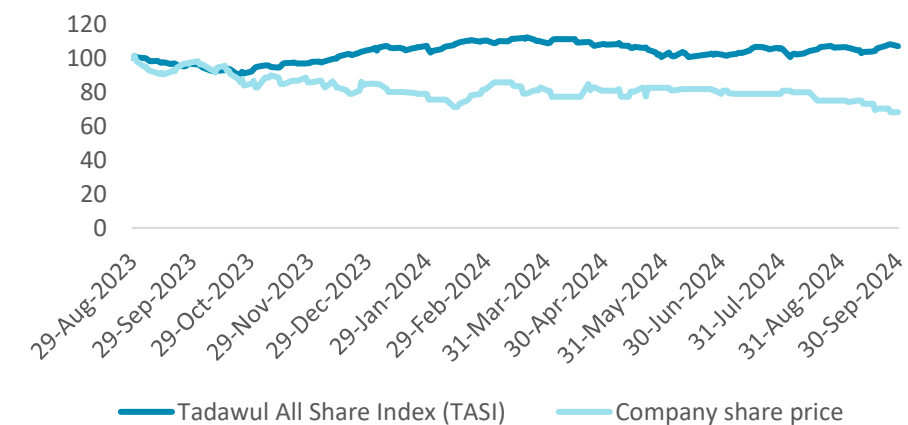
Key Nomu Listing Info

Listed on Nomu	August 2023
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	2.5
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	125

Share Performance (September 30, 2024)

Price (SAR)	35.4
Total Market Cap. (SAR in Mn)	88.5
Trade Volume (No. of Shares)	0
P/E	19.8 x
P/B	2.7 x
EV/EBITDA	16.4 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Paper Home Co.
Business Overview	Producing and selling packaging solutions made from raw paper
Sector	Materials
Established	2014
No. of Employee	174
Location	Riyadh
Website	www.paperhome.com.sa

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	91.6
Gross Profit (SAR in Mn)	27.1
EBITDA (SAR in Mn)	17.9
EBITDA Margin (%)	19.6%
Net Profit (SAR in Mn)	16.1
Total Assets (SAR in Mn)	126.4
Bank Debt (SAR in Mn)	17.7
Shareholders' Equity (SAR in Mn)	72.3

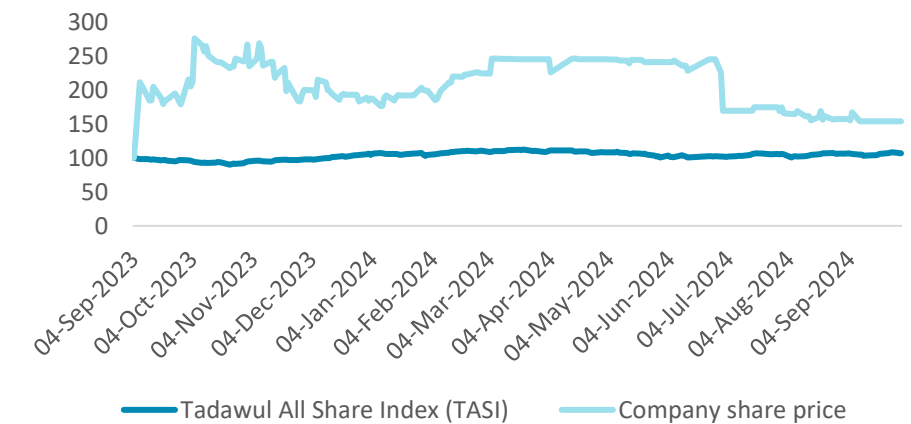
Key Nomu Listing Info

Listed on Nomu	September 2023
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	1.5
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	113

Share Performance (September 30, 2024)

Price (SAR)	150.0
Total Market Cap. (SAR in Mn)	300.0
Trade Volume (No. of Shares)	0
P/E	18.7 x
P/B	4.1 x
EV/EBITDA	17.0 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Munawla Cargo Co.
Business Overview	Transport agencies, maritime freight, and logistics services
Sector	Transportation
Established	1997
No. of Employee	218
Location	Dammam
Website	www.munawlacargo.com.sa

Financial Performance – FY 2022

Sales (SAR in Mn)	138.9
Gross Profit (SAR in Mn)	27.6
EBITDA (SAR in Mn)	13.2
EBITDA Margin (%)	9.5%
Net Profit (SAR in Mn)	9.7
Total Assets (SAR in Mn)	51.4
Bank Debt (SAR in Mn)	5.0
Shareholders' Equity (SAR in Mn)	32.9

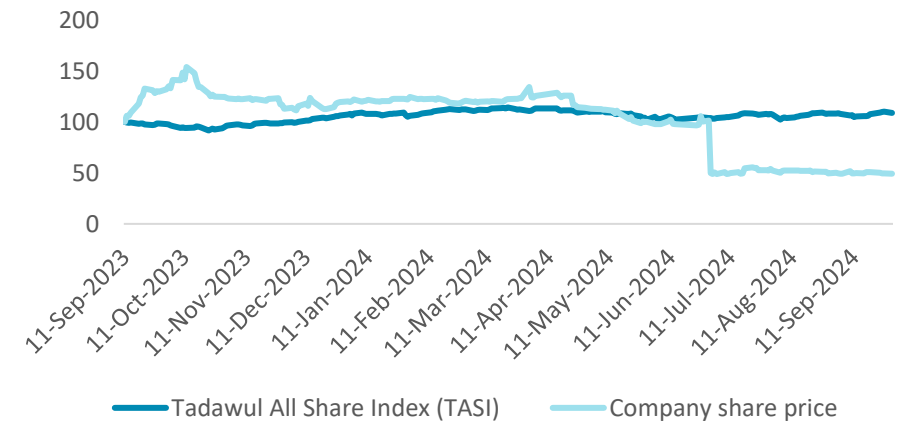
Key Nomu Listing Info

Listed on Nomu	September 2023
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	1.0
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	110

Share Performance (September 30, 2024)

Price (SAR)	70.3
Total Market Cap. (SAR in Mn)	140.6
Trade Volume (No. of Shares)	50
P/E	14.6 x
P/B	4.3 x
EV/EBITDA	10.5 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Al Rashid Industrial Co.
Business Overview	Production of many plastic products
Sector	Materials
Established	1969
No. of Employee	570
Location	Riyadh
Website	www.lastmade.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	141.9
Gross Profit (SAR in Mn)	54.0
EBITDA (SAR in Mn)	40.4
<i>EBITDA Margin (%)</i>	28.5%
Net Profit (SAR in Mn)	30.4
Total Assets (SAR in Mn)	160.5
Bank Debt (SAR in Mn)	1.4
Shareholders' Equity (SAR in Mn)	132.7

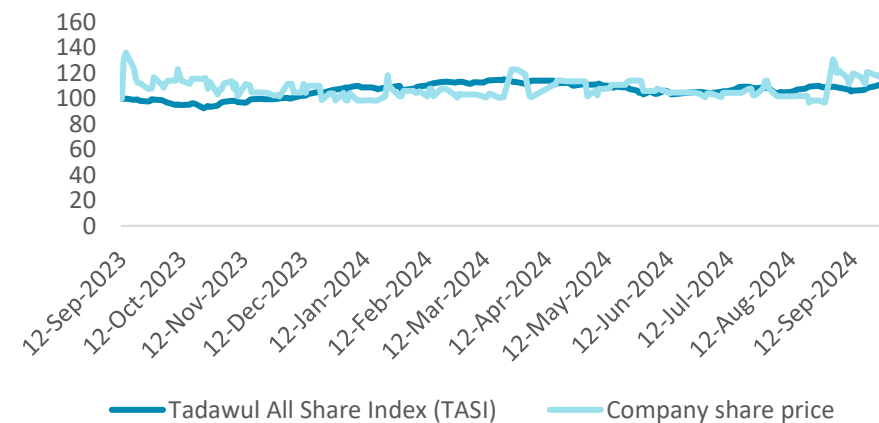
Key Nomu Listing Info

Listed on Nomu	September 2023
Legal Advisor	Abdulrahman Alnafea Law Firm
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	8.0
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	200

Share Performance (September 30, 2024)

Price (SAR)	37.0
Total Market Cap. (SAR in Mn)	296.0
Trade Volume (No. of Shares)	1,049
P/E	9.7 x
P/B	2.2 x
EV/EBITDA	6.4 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Intelligent Oud Co.
Business Overview	Manufacture of room fresheners (oud industry)
Sector	Household & Personal Products
Established	2010
No. of Employee	45
Location	Riyadh
Website	www.ioudstore.com

Financial Performance – FY 2022

Sales (SAR in Mn)	23.1
Gross Profit (SAR in Mn)	14.5
EBITDA (SAR in Mn)	6.5
<i>EBITDA Margin (%)</i>	28.2%
Net Profit (SAR in Mn)	3.7
Total Assets (SAR in Mn)	41.1
Bank Debt (SAR in Mn)	15.5
Shareholders' Equity (SAR in Mn)	22.0

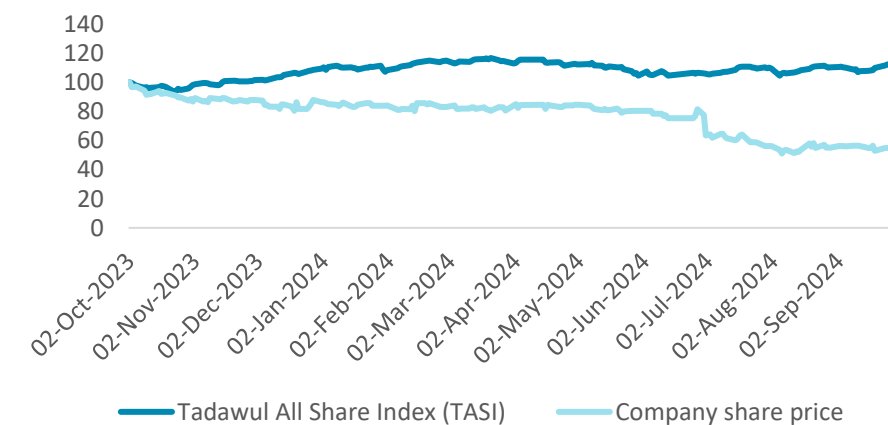
Key Nomu Listing Info

Listed on Nomu	October 2023
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	1.6
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	80

Share Performance (September 30, 2024)

Price (SAR)	36.3
Total Market Cap. (SAR in Mn)	70.7
Trade Volume (No. of Shares)	1,474
P/E	19.0 x
P/B	3.2 x
EV/EBITDA	13.1 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Atlas Elevators Co.
Business Overview	Manufacture, installation, and maintenance of elevators
Sector	Capital Goods
Established	2010
No. of Employee	351
Location	Riyadh
Website	www.atlaslifts-sa.net

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	81.6
Gross Profit (SAR in Mn)	23.1
EBITDA (SAR in Mn)	2.8
EBITDA Margin (%)	3.4%
Net Profit (SAR in Mn)	8.8
Total Assets (SAR in Mn)	118.0
Bank Debt (SAR in Mn)	4.4
Shareholders' Equity (SAR in Mn)	96.5

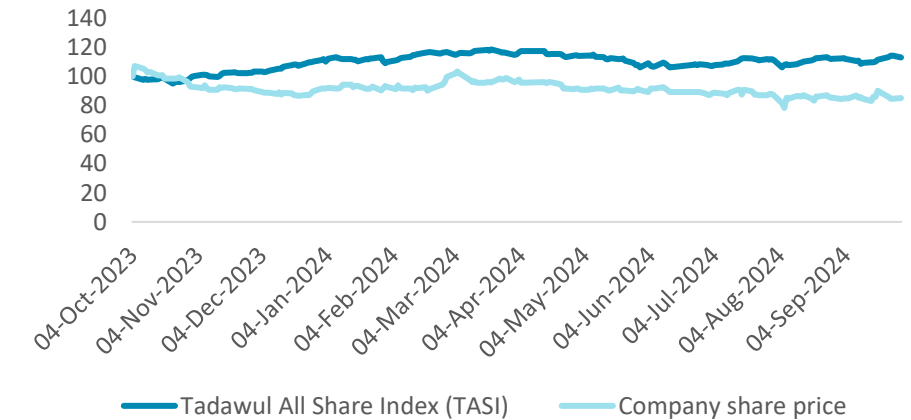
Key Nomu Listing Info

Listed on Nomu	October 2023
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	6.0
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	138

Share Performance (September 30, 2024)

Price (SAR)	18.6
Total Market Cap. (SAR in Mn)	111.5
Trade Volume (No. of Shares)	4,058
P/E	12.6 x
P/B	1.2 x
EV/EBITDA	34.3 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	United Mining Industries Co.
Business Overview	Manufacturing premium gypsum board and cement board products
Sector	Materials
Established	2006
No. of Employee	341
Location	Jeddah
Website	www.ugc.com.sa

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	246.7
Gross Profit (SAR in Mn)	75.3
EBITDA (SAR in Mn)	65.4
EBITDA Margin (%)	26.5%
Net Profit (SAR in Mn)	29.3
Total Assets (SAR in Mn)	359.2
Bank Debt (SAR in Mn)	110.5
Shareholders' Equity (SAR in Mn)	184.6

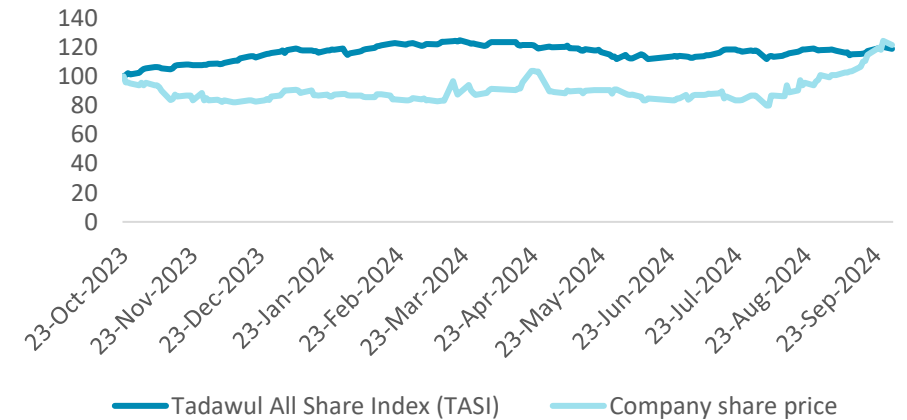
Key Nomu Listing Info

Listed on Nomu	October 2023
Legal Advisor	Alsaleh & Alsahli Law Firm
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	14.0
Free Float %	12.5%
Total Market Cap. (SAR in Mn)	476

Share Performance (September 30, 2024)

Price (SAR)	35.0
Total Market Cap. (SAR in Mn)	489.3
Trade Volume (No. of Shares)	3,472
P/E	16.7 x
P/B	2.7 x
EV/EBITDA	8.8 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Clean Life Co.
Business Overview	Deep cleaning of home furnishings
Sector	Commercial & Professional Services
Established	2015
No. of Employee	160
Location	Riyadh
Website	www.cleanlife.sa

Financial Performance – FY 2023

Sales (SAR in Mn)	49.3
Gross Profit (SAR in Mn)	35.7
EBITDA (SAR in Mn)	12.3
EBITDA Margin (%)	25.0%
Net Profit (SAR in Mn)	9.2
Total Assets (SAR in Mn)	28.1
Bank Debt (SAR in Mn)	2.0
Shareholders' Equity (SAR in Mn)	20.6

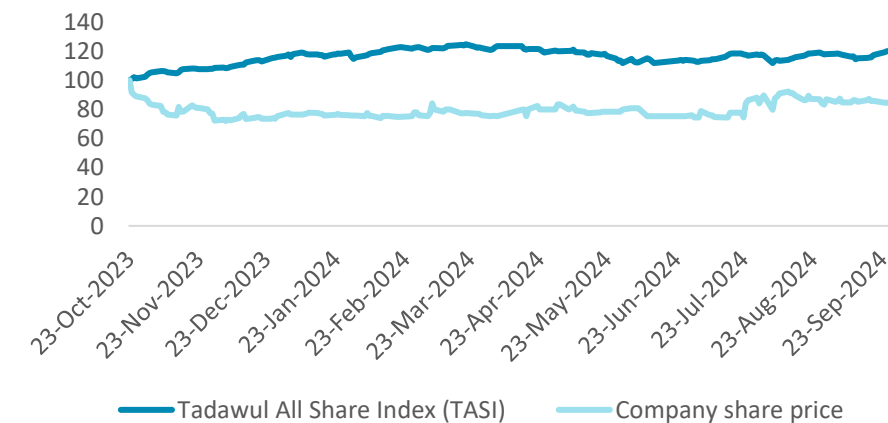
Key Nomu Listing Info

Listed on Nomu	October 2023
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	1.5
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	168

Share Performance (September 30, 2024)

Price (SAR)	109.6
Total Market Cap. (SAR in Mn)	164.4
Trade Volume (No. of Shares)	370
P/E	17.9 x
P/B	8.0 x
EV/EBITDA	12.8 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Riyal Investment and Development Co.
Business Overview	Car and vehicle rental services (long-term and short-term)
Sector	Transportation
Established	1993
No. of Employee	122
Location	Dammam
Website	www.riyalmotors.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	129.5
Gross Profit (SAR in Mn)	45.1
EBITDA (SAR in Mn)	44.2
EBITDA Margin (%)	34.2%
Net Profit (SAR in Mn)	17.1
Total Assets (SAR in Mn)	339.2
Bank Debt (SAR in Mn)	164.3
Shareholders' Equity (SAR in Mn)	161.5

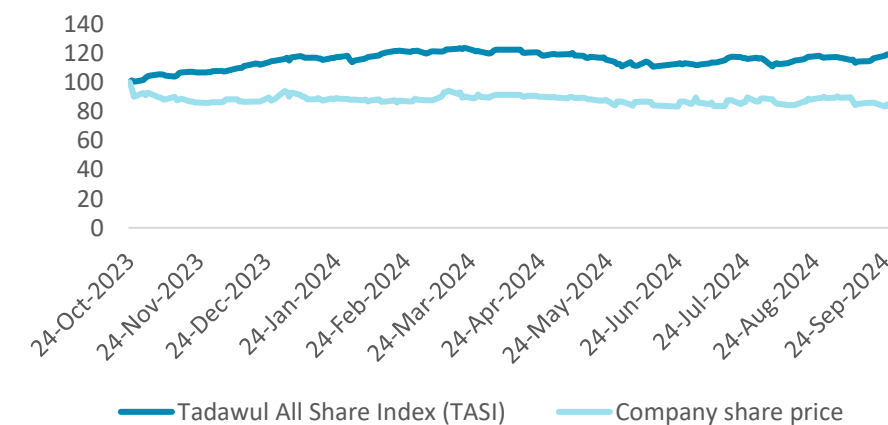
Key Nomu Listing Info

Listed on Nomu	October 2023
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	8.0
Free Float %	9.0%
Total Market Cap. (SAR in Mn)	336

Share Performance (September 30, 2024)

Price (SAR)	25.0
Total Market Cap. (SAR in Mn)	200.0
Trade Volume (No. of Shares)	5,061
P/E	11.7 x
P/B	1.2 x
EV/EBITDA	8.2 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Osool and Bakheet Investment Co.
Business Overview	Provides diverse financial and investment services
Sector	Financial Services
Established	2005
No. of Employee	48
Location	Riyadh
Website	www.obic.com.sa

Financial Performance – FY 2022

Sales (SAR in Mn)	27.9
Gross Profit (SAR in Mn)	27.9
EBITDA (SAR in Mn)	14.5
EBITDA Margin (%)	52.0%
Net Profit (SAR in Mn)	10.2
Total Assets (SAR in Mn)	125.2
Bank Debt (SAR in Mn)	6.8
Shareholders' Equity (SAR in Mn)	107.7

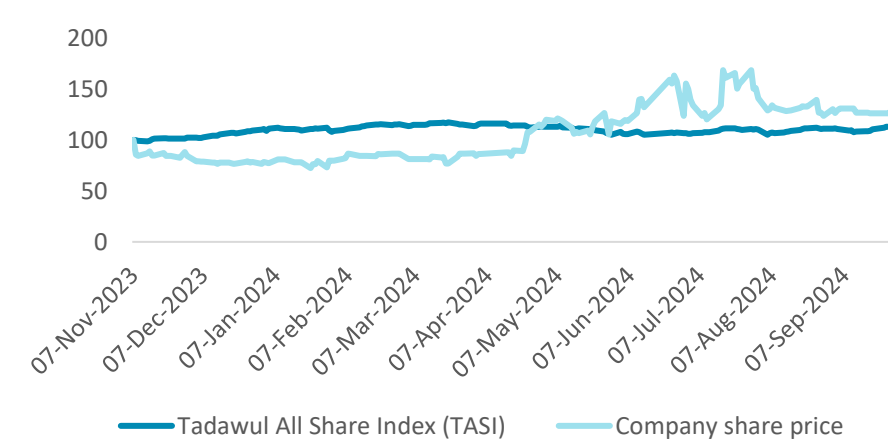
Key Nomu Listing Info

Listed on Nomu	November 2023
Legal Advisor	Alsaleh & Alsahli Law Firm
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	8.1
Free Float %	18.5%
Total Market Cap. (SAR in Mn)	365

Share Performance (September 30, 2024)

Price (SAR)	52.0
Total Market Cap. (SAR in Mn)	421.2
Trade Volume (No. of Shares)	300
P/E	41.1 x
P/B	3.9 x
EV/EBITDA	28.1 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Mulkia Investment Co.
Business Overview	Provides diverse financial and investment services
Sector	Financial Services
Established	2014
No. of Employee	22
Location	Riyadh
Website	www.mulkia.com.sa

Financial Performance – FY 2023

Sales (SAR in Mn)	43.8
Gross Profit (SAR in Mn)	30.9
EBITDA (SAR in Mn)	23.5
EBITDA Margin (%)	53.7%
Net Profit (SAR in Mn)	20.8
Total Assets (SAR in Mn)	106.7
Bank Debt (SAR in Mn)	6.9
Shareholders' Equity (SAR in Mn)	89.3

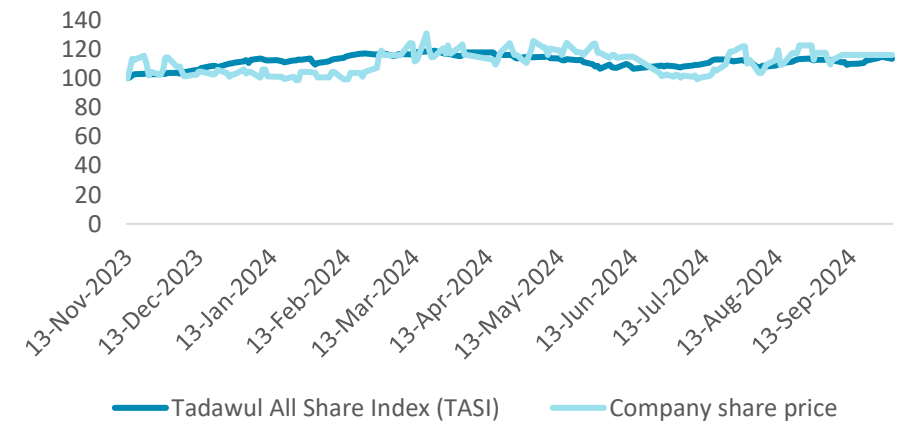
Key Nomu Listing Info

Listed on Nomu	November 2023
Legal Advisor	Alsaleh & Alsahli Law Firm
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	6.5
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	247

Share Performance (September 30, 2024)

Price (SAR)	35.0
Total Market Cap. (SAR in Mn)	227.5
Trade Volume (No. of Shares)	113
P/E	10.9 x
P/B	2.5 x
EV/EBITDA	9.7 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Almujtama Alraida Medical Co.
Business Overview	Operating pharmacies, retail in pharmaceutical products and medical equipment and supplies
Sector	Consumer Staples
Established	2001
No. of Employee	775
Location	Jeddah
Website	www.almujtama.com.sa

Financial Performance – FY 2022

Sales (SAR in Mn)	367.1
Gross Profit (SAR in Mn)	118.7
EBITDA (SAR in Mn)	47.6
<i>EBITDA Margin (%)</i>	<i>13.0%</i>
Net Profit (SAR in Mn)	19.1
Total Assets (SAR in Mn)	334.4
Bank Debt (SAR in Mn)	123.1
Shareholders' Equity (SAR in Mn)	118.6

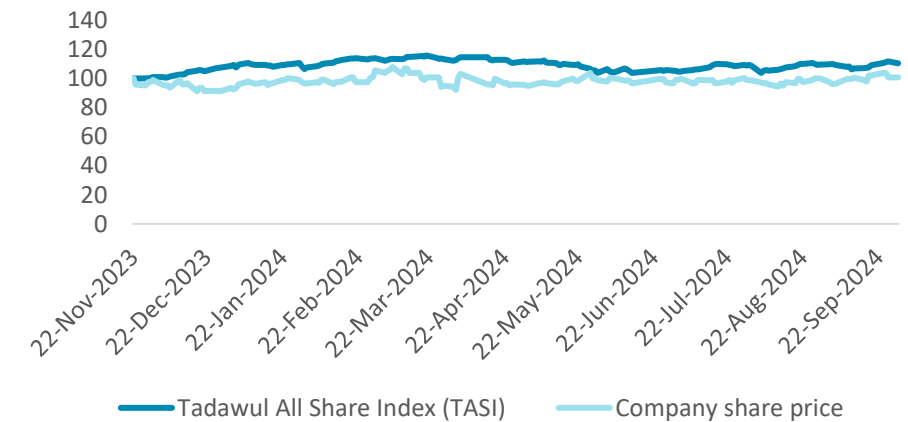
Key Nomu Listing Info

Listed on Nomu	November 2023
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	9.5
Free Float %	48.0%
Total Market Cap. (SAR in Mn)	380

Share Performance (September 30, 2024)

Price (SAR)	32.0
Total Market Cap. (SAR in Mn)	304.0
Trade Volume (No. of Shares)	4
P/E	15.9 x
P/B	2.6 x
EV/EBITDA	8.9 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Fad International Co.
Business Overview	Wholesale and retail sale of women's clothing
Sector	Consumer Discretionary
Established	2009
No. of Employee	107
Location	Jeddah
Website	www.fadint.com

Financial Performance – FY 2023

Sales (SAR in Mn)	164.0
Gross Profit (SAR in Mn)	100.3
EBITDA (SAR in Mn)	8.7
EBITDA Margin (%)	5.3%
Net Profit (SAR in Mn)	0.3
Total Assets (SAR in Mn)	78.6
Bank Debt (SAR in Mn)	37.9
Shareholders' Equity (SAR in Mn)	16.9

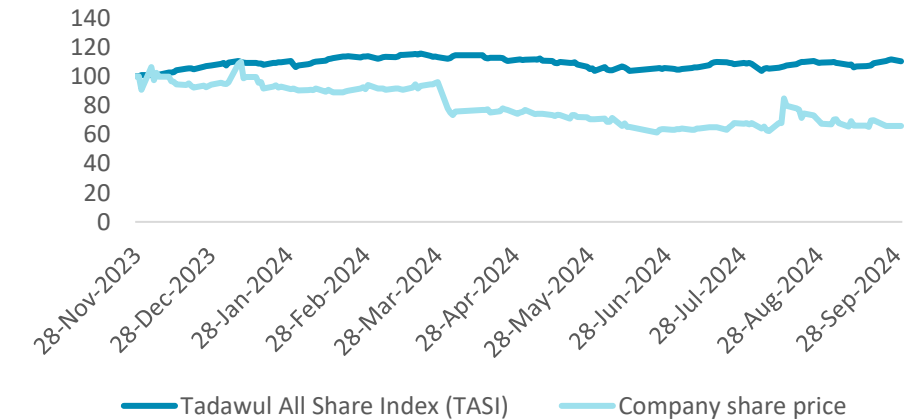
Key Nomu Listing Info

Listed on Nomu	November 2023
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	1.2
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	101

Share Performance (September 30, 2024)

Price (SAR)	72.0
Total Market Cap. (SAR in Mn)	86.4
Trade Volume (No. of Shares)	0
P/E	330.4 x
P/B	5.1 x
EV/EBITDA	13.4 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Armah Sports Co.
Business Overview	Manage sports centers for both men and women
Sector	Consumer Services
Established	2019
No. of Employee	95
Location	Riyadh
Website	www.armahsports.com

Financial Performance – FY 2023

Sales (SAR in Mn)	80.1
Gross Profit (SAR in Mn)	30.7
EBITDA (SAR in Mn)	31.8
EBITDA Margin (%)	39.7%
Net Profit (SAR in Mn)	0.8
Total Assets (SAR in Mn)	835.2
Bank Debt (SAR in Mn)	375.2
Shareholders' Equity (SAR in Mn)	378.0

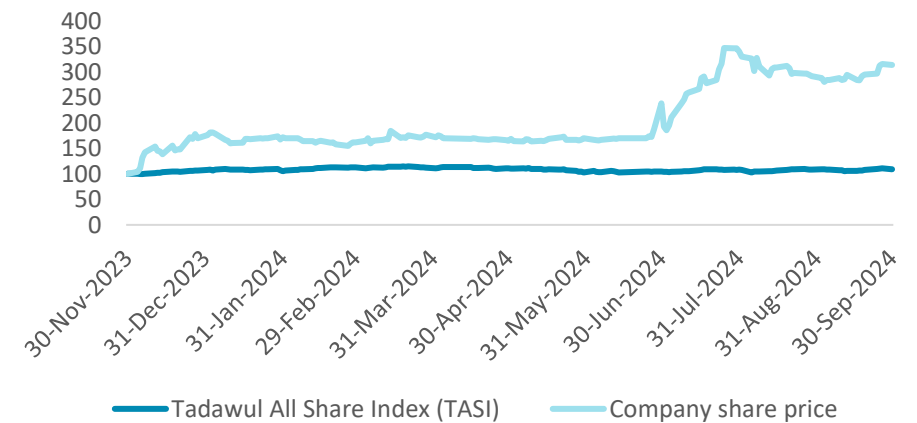
Key Nomu Listing Info

Listed on Nomu	November 2023
Legal Advisor	STAT Low KSA
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	32.9
Free Float %	15.0%
Total Market Cap. (SAR in Mn)	920

Share Performance (September 30, 2024)

Price (SAR)	89.4
Total Market Cap. (SAR in Mn)	2,937.6
Trade Volume (No. of Shares)	11,960
P/E	3,854.0 x
P/B	7.8 x
EV/EBITDA	103.4 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Riyadh Steel Co.
Business Overview	Production of steel
Sector	Materials
Established	2001
No. of Employee	298
Location	Riyadh
Website	www.riyadhsteel.com.sa

Financial Performance – FY 2023

Sales (SAR in Mn)	134.2
Gross Profit (SAR in Mn)	22.1
EBITDA (SAR in Mn)	14.0
EBITDA Margin (%)	10.4%
Net Profit (SAR in Mn)	11.1
Total Assets (SAR in Mn)	125.7
Bank Debt (SAR in Mn)	38.2
Shareholders' Equity (SAR in Mn)	74.9

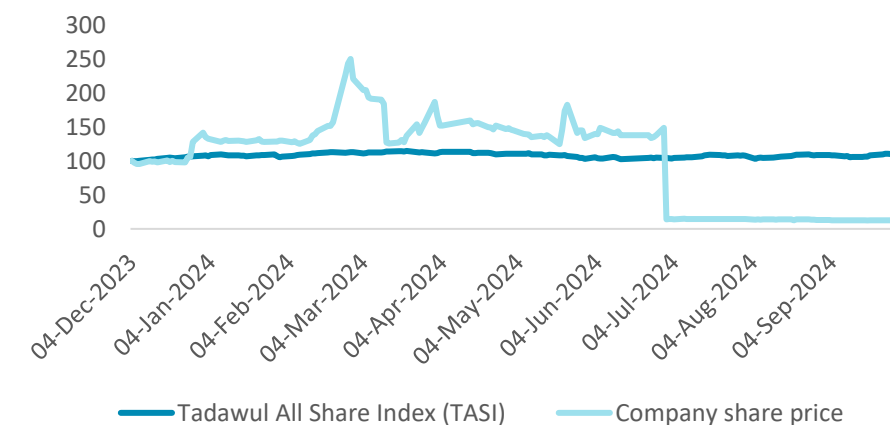
Key Nomu Listing Info

Listed on Nomu	December 2023
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	5.0
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	85

Share Performance (September 30, 2024)

Price (SAR)	2.2
Total Market Cap. (SAR in Mn)	153.3
Trade Volume (No. of Shares)	1,006,292
P/E	13.8 x
P/B	2.0 x
EV/EBITDA	12.7 x

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis



Company Overview

Name of the Company	Lana Medical Co.
Business Overview	Trading in medical and cosmetic devices medical supplies and treating medical waste
Sector	Health Care Equipment & Services
Established	2010
No. of Employee	237
Location	Riyadh
Website	www.lanamedical.com

Financial Performance – FY 2022

Sales (SAR in Mn)	40.8
Gross Profit (SAR in Mn)	19.2
EBITDA (SAR in Mn)	7.5
<i>EBITDA Margin (%)</i>	<i>18.5%</i>
Net Profit (SAR in Mn)	5.5
Total Assets (SAR in Mn)	63.2
Bank Debt (SAR in Mn)	8.2
Shareholders' Equity (SAR in Mn)	47.4

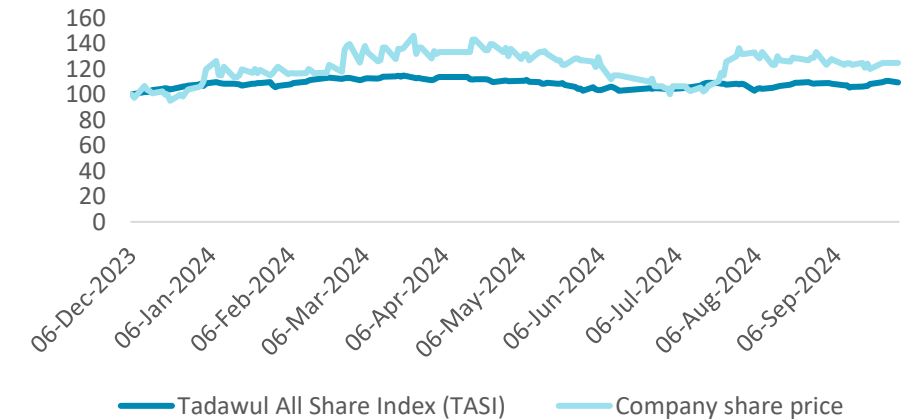
Key Nomu Listing Info

Listed on Nomu	December 2023
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	3.6
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	112

Share Performance (September 30, 2024)

Price (SAR)	37.4
Total Market Cap. (SAR in Mn)	134.6
Trade Volume (No. of Shares)	71
P/E	24.5 x
P/B	2.8 x
EV/EBITDA	18.5 x

Share price movement of company vs. TASI (Index = 100)



View United Real Estate Development Co.



Company Overview

Name of the Company	View United Real Estate Development Co.
Business Overview	General construction of buildings
Sector	Real Estate
Established	2011
No. of Employee	49
Location	Riyadh
Website	www.view.sa

Share Performance (September 30, 2024)

Price (SAR)	75.0
Total Market Cap. (SAR in Mn)	247.5
Trade Volume (No. of Shares)	28
P/E	13.2 x
P/B	4.1 x
EV/EBITDA	13.7 x

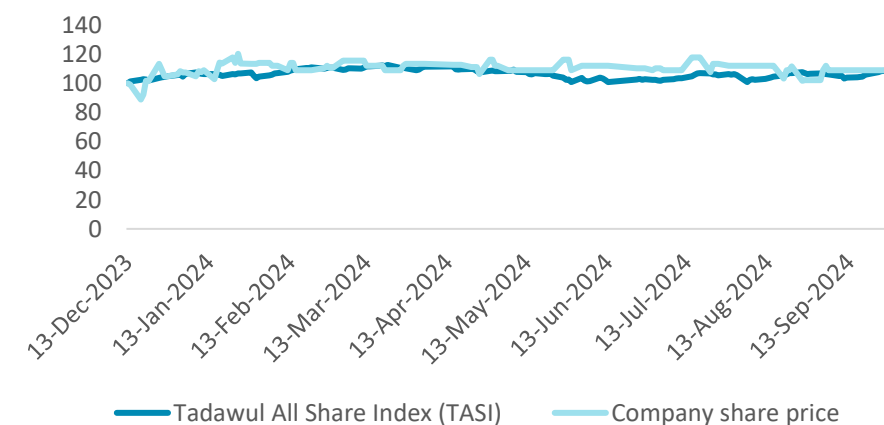
Financial Performance – 06/24 LTM

Sales (SAR in Mn)	79.8
Gross Profit (SAR in Mn)	24.9
EBITDA (SAR in Mn)	18.1
EBITDA Margin (%)	22.6%
Net Profit (SAR in Mn)	18.7
Total Assets (SAR in Mn)	111.0
Bank Debt (SAR in Mn)	34.8
Shareholders' Equity (SAR in Mn)	60.4

Key Nomu Listing Info

Listed on Nomu	December 2023
Legal Advisor	NAL Lawyers
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	3.3
Free Float %	18.2%
Total Market Cap. (SAR in Mn)	231

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis



Company Overview

Name of the Company	Pan Gulf Marketing Co.
Business Overview	Operates in purchasing, marketing, importing, and exporting stationeries and office supplies
Sector	Commercial & Professional Services
Established	1985
No. of Employee	287
Location	Riyadh
Website	www.pangulfmarketing.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	405.9
Gross Profit (SAR in Mn)	129.9
EBITDA (SAR in Mn)	38.1
EBITDA Margin (%)	9.4%
Net Profit (SAR in Mn)	18.9
Total Assets (SAR in Mn)	346.1
Bank Debt (SAR in Mn)	159.4
Shareholders' Equity (SAR in Mn)	76.7

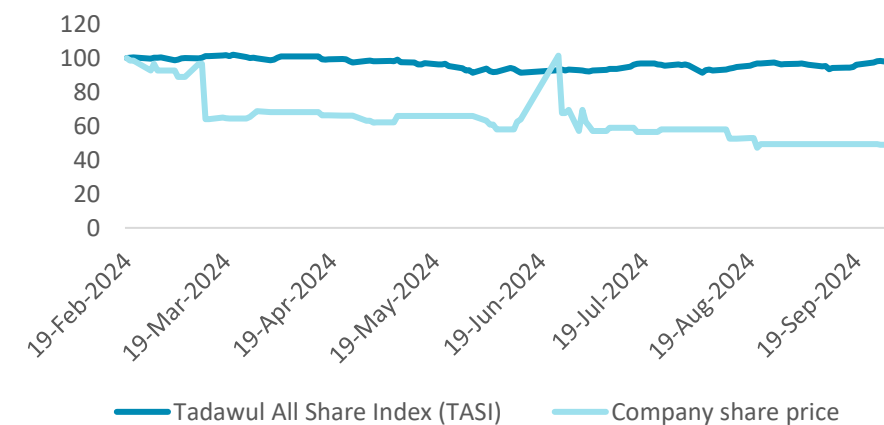
Key Nomu Listing Info

Listed on Nomu	February 2024
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	5.0
Free Float %	12.0%
Total Market Cap. (SAR in Mn)	255

Share Performance (September 30, 2024)

Price (SAR)	25.4
Total Market Cap. (SAR in Mn)	190.1
Trade Volume (No. of Shares)	0
P/E	10.0 x
P/B	2.5 x
EV/EBITDA	9.0 x

Share price movement of company vs. TASI (Index = 100)



WSM for Information Technology Co.



Company Overview

Name of the Company	WSM for Information Technology Co.
Business Overview	Offer a range of specialized, modern and pioneering services in the field of IT
Sector	Information Technology
Established	2014
No. of Employee	93
Location	Riyadh
Website	www.wasmco.sa

Financial Performance – FY 2022

Sales (SAR in Mn)	10.5
Gross Profit (SAR in Mn)	6.5
EBITDA (SAR in Mn)	5.0
<i>EBITDA Margin (%)</i>	47.8%
Net Profit (SAR in Mn)	4.2
Total Assets (SAR in Mn)	32.3
Bank Debt (SAR in Mn)	0.5
Shareholders' Equity (SAR in Mn)	28.7

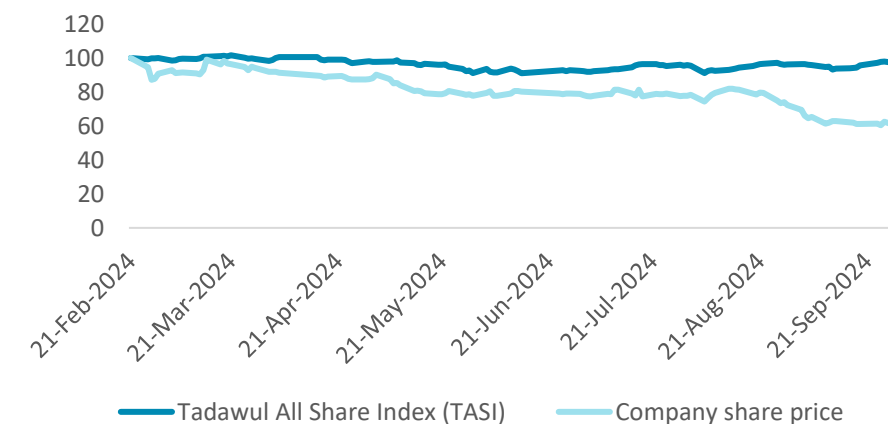
Key Nomu Listing Info

Listed on Nomu	February 2024
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	2.0
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	96

Share Performance (September 30, 2024)

Price (SAR)	37.0
Total Market Cap. (SAR in Mn)	72.2
Trade Volume (No. of Shares)	242
P/E	17.1 x
P/B	2.5 x
EV/EBITDA	12.3 x

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis



Company Overview

Name of the Company	Al-Modawat Specialized Medical Co.
Business Overview	Managing the hospital affiliated with the company
Sector	Health Care Equipment & Services
Established	2014
No. of Employee	255
Location	Muhayil Asir
Website	www.almodawat.sa

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	74.4
Gross Profit (SAR in Mn)	36.3
EBITDA (SAR in Mn)	16.1
<i>EBITDA Margin (%)</i>	21.6%
Net Profit (SAR in Mn)	10.8
Total Assets (SAR in Mn)	116.4
Bank Debt (SAR in Mn)	13.1
Shareholders' Equity (SAR in Mn)	78.5

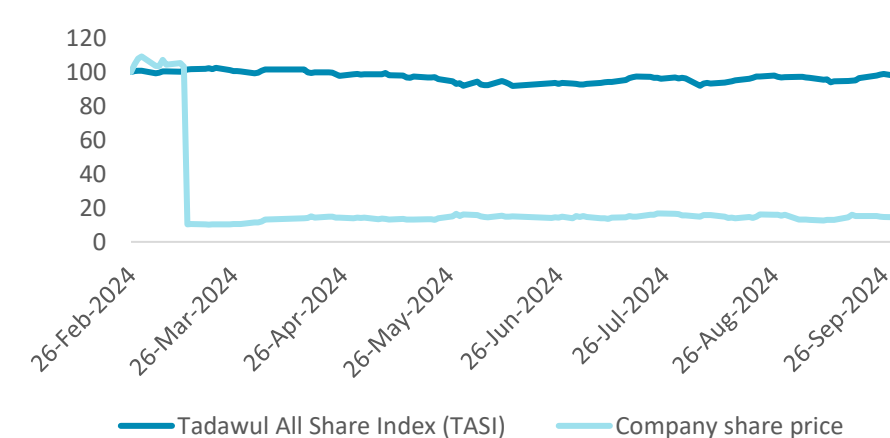
Key Nomu Listing Info

Listed on Nomu	February 2024
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	2.4
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	264

Share Performance (September 30, 2024)

Price (SAR)	14.6
Total Market Cap. (SAR in Mn)	347.2
Trade Volume (No. of Shares)	4,781
P/E	32.1 x
P/B	4.4 x
EV/EBITDA	20.9 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Quara Finance Co.
Business Overview	Consumer finance, financing of small and medium enterprises, and financial leasing
Sector	Financial Services
Established	2009
No. of Employee	143
Location	Riyadh
Website	www.quarafinance.com

Financial Performance – 03/24 LTM

Sales (SAR in Mn)	174.6
Gross Profit (SAR in Mn)	169.1
EBITDA (SAR in Mn)	NA
EBITDA Margin (%)	NA
Net Profit (SAR in Mn)	54.0
Total Assets (SAR in Mn)	752.2
Bank Debt (SAR in Mn)	302.1
Shareholders' Equity (SAR in Mn)	405.1

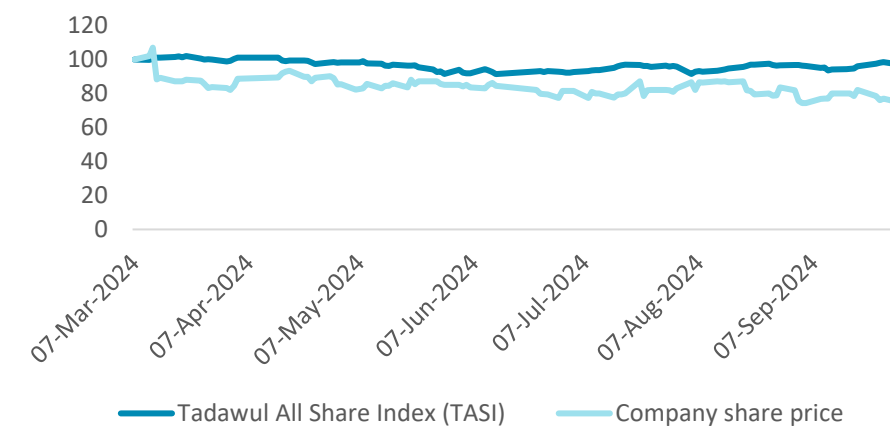
Key Nomu Listing Info

Listed on Nomu	March 2024
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	30.0
Free Float %	8.8%
Total Market Cap. (SAR in Mn)	450

Share Performance (September 30, 2024)

Price (SAR)	14.6
Total Market Cap. (SAR in Mn)	438.6
Trade Volume (No. of Shares)	3,825
P/E	8.1 x
P/B	1.1 x
EV/EBITDA	-

Share price movement of company vs. TASI (Index = 100)



Al Mohafaza Company for Education



Company Overview

Name of the Company	Al Mohafaza Company for Education
Business Overview	Education in pre-school, elementary, intermediate, and secondary stages
Sector	Consumer Services
Established	2004
No. of Employee	230
Location	Hafar Al-Batin
Website	www.al-mohafaza.com.sa

Financial Performance – FY 2023

Sales (SAR in Mn)	26.1
Gross Profit (SAR in Mn)	10.1
EBITDA (SAR in Mn)	10.5
<i>EBITDA Margin (%)</i>	<i>40.3%</i>
Net Profit (SAR in Mn)	6.4
Total Assets (SAR in Mn)	83.4
Bank Debt (SAR in Mn)	2.9
Shareholders' Equity (SAR in Mn)	77.0

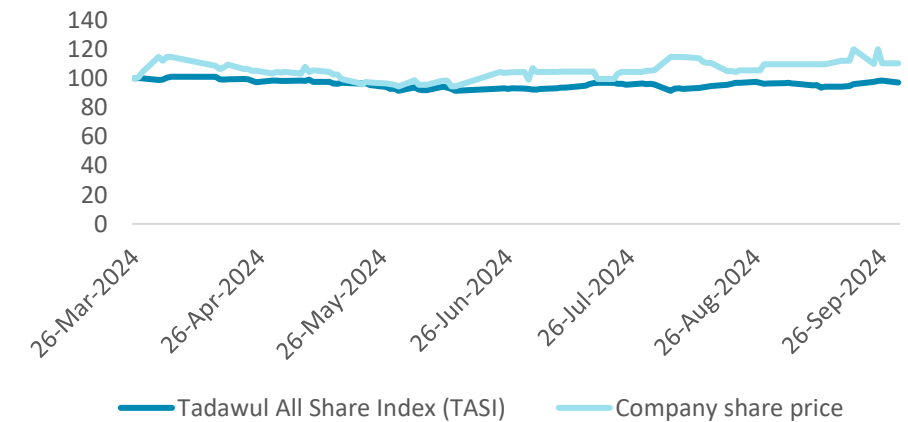
Key Nomu Listing Info

Listed on Nomu	March 2024
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	8.0
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	144

Share Performance (September 30, 2024)

Price (SAR)	21.1
Total Market Cap. (SAR in Mn)	169.1
Trade Volume (No. of Shares)	111
P/E	26.5 x
P/B	2.2 x
EV/EBITDA	14.4 x

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis



Company Overview

Name of the Company	Taqat Mineral Trading Co.
Business Overview	The company specializes in the processing of metal materials
Sector	Materials
Established	2017
No. of Employee	163
Location	Riyadh
Website	www.taqatco.sa

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	163.0
Gross Profit (SAR in Mn)	(0.7)
EBITDA (SAR in Mn)	(5.3)
EBITDA Margin (%)	-3.3%
Net Profit (SAR in Mn)	(13.2)
Total Assets (SAR in Mn)	154.5
Bank Debt (SAR in Mn)	14.2
Shareholders' Equity (SAR in Mn)	123.9

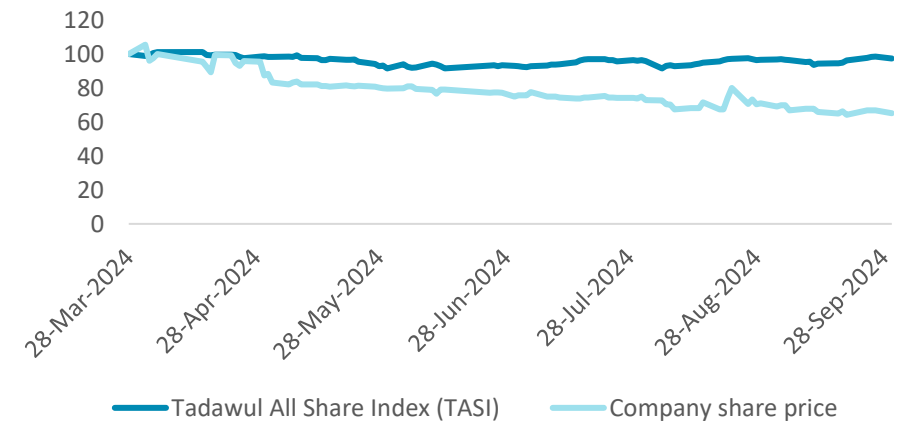
Key Nomu Listing Info

Listed on Nomu	March 2024
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	12.2
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	219

Share Performance (September 30, 2024)

Price (SAR)	11.2
Total Market Cap. (SAR in Mn)	136.5
Trade Volume (No. of Shares)	6,867
P/E	-
P/B	1.1 x
EV/EBITDA	-

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Qomel Co.
Business Overview	Services in the healthcare sector, including pharmaceuticals and medical rehabilitation
Sector	Health Care Equipment & Services
Established	2007
No. of Employee	39
Location	Riyadh
Website	www.qomel.com

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	120.0
Gross Profit (SAR in Mn)	40.3
EBITDA (SAR in Mn)	26.1
EBITDA Margin (%)	21.7%
Net Profit (SAR in Mn)	23.4
Total Assets (SAR in Mn)	163.8
Bank Debt (SAR in Mn)	36.6
Shareholders' Equity (SAR in Mn)	94.1

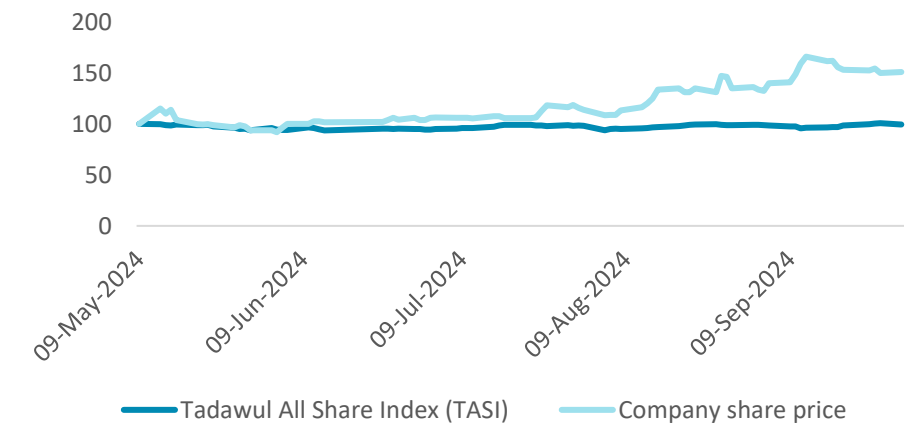
Key Nomu Listing Info

Listed on Nomu	May 2024
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	3.5
Free Float %	14.3%
Total Market Cap. (SAR in Mn)	280

Share Performance (September 30, 2024)

Price (SAR)	120.8
Total Market Cap. (SAR in Mn)	422.8
Trade Volume (No. of Shares)	120
P/E	18.1 x
P/B	4.5 x
EV/EBITDA	17.1 x

Share price movement of company vs. TASI (Index = 100)



Mohammed Hadi Al Rasheed and Partners Co.



Company Overview

Name of the Company	Mohammed Hadi Al Rasheed and Partners Co.
Business Overview	General construction
Sector	Materials
Established	2009
No. of Employee	-
Location	Dammam
Website	www.alrasheedco.com.sa

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	254.7
Gross Profit (SAR in Mn)	94.7
EBITDA (SAR in Mn)	89.0
EBITDA Margin (%)	35.0%
Net Profit (SAR in Mn)	69.0
Total Assets (SAR in Mn)	300.3
Bank Debt (SAR in Mn)	37.6
Shareholders' Equity (SAR in Mn)	210.2

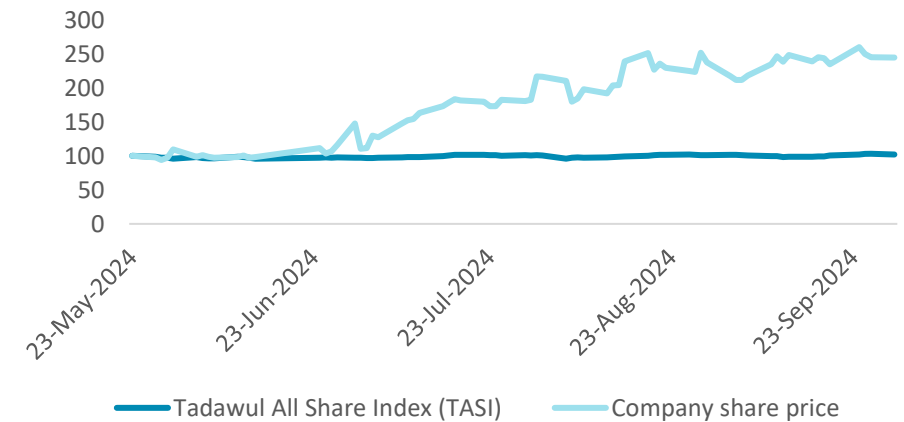
Key Nomu Listing Info

Listed on Nomu	May 2024
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	12.0
Free Float %	12.0%
Total Market Cap. (SAR in Mn)	336

Share Performance (September 30, 2024)

Price (SAR)	77.8
Total Market Cap. (SAR in Mn)	933.6
Trade Volume (No. of Shares)	4,791
P/E	13.5 x
P/B	4.4 x
EV/EBITDA	10.4 x

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis



Company Overview

Name of the Company	Miral Dental Clinics Co.
Business Overview	Providing dental, treatment and cosmetic services
Sector	Health Care Equipment & Services
Established	2002
No. of Employee	126
Location	Riyadh
Website	www.miraldental.com.sa

Financial Performance – FY 2022

Sales (SAR in Mn)	58.5
Gross Profit (SAR in Mn)	20.6
EBITDA (SAR in Mn)	16.6
<i>EBITDA Margin (%)</i>	28.5%
Net Profit (SAR in Mn)	11.2
Total Assets (SAR in Mn)	45.3
Bank Debt (SAR in Mn)	5.5
Shareholders' Equity (SAR in Mn)	30.0

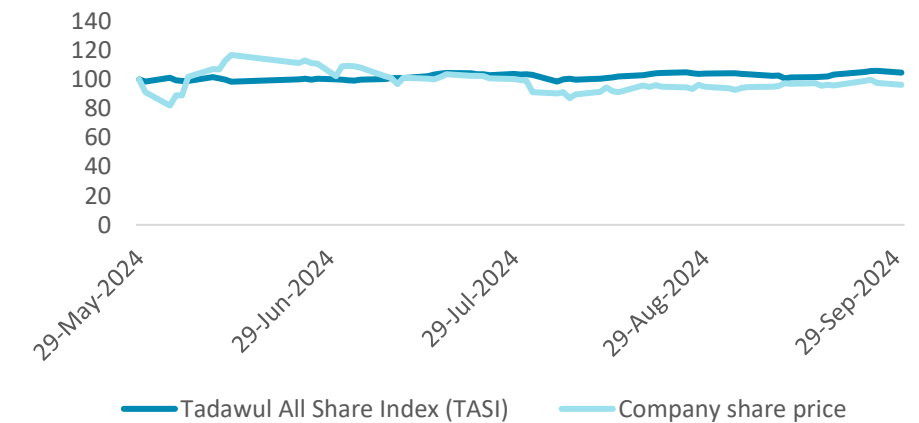
Key Nomu Listing Info

Listed on Nomu	May 2024
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	2.0
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	200

Share Performance (September 30, 2024)

Price (SAR)	86.5
Total Market Cap. (SAR in Mn)	173.0
Trade Volume (No. of Shares)	2,340
P/E	15.4 x
P/B	5.8 x
EV/EBITDA	9.7 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Horizon Educational Co.
Business Overview	Education in pre-school, elementary, intermediate, and secondary stages
Sector	Consumer Services
Established	2007
No. of Employee	228
Location	Riyadh
Website	www.horizon.sch.sa

Financial Performance – FY 2023

Sales (SAR in Mn)	36.8
Gross Profit (SAR in Mn)	13.5
EBITDA (SAR in Mn)	11.5
<i>EBITDA Margin (%)</i>	<i>31.3%</i>
Net Profit (SAR in Mn)	8.9
Total Assets (SAR in Mn)	52.4
Bank Debt (SAR in Mn)	1.1
Shareholders' Equity (SAR in Mn)	43.5

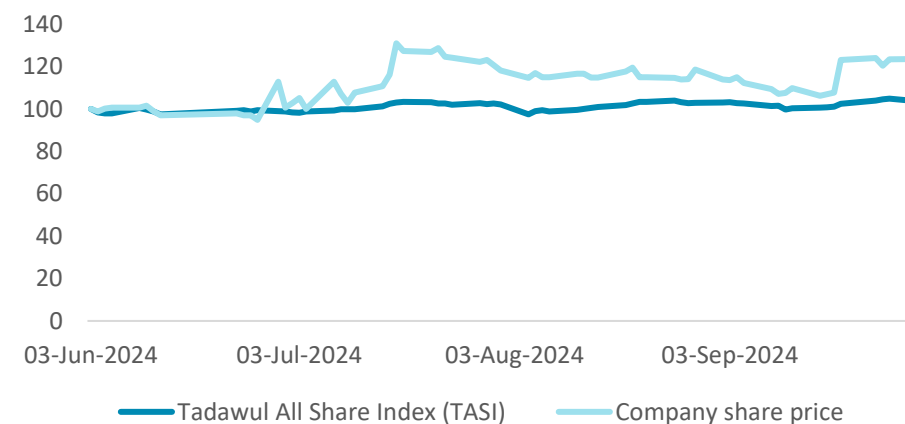
Key Nomu Listing Info

Listed on Nomu	June 2024
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	2.5
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	135

Share Performance (September 30, 2024)

Price (SAR)	68.8
Total Market Cap. (SAR in Mn)	172.0
Trade Volume (No. of Shares)	1,550
P/E	19.2 x
P/B	4.0 x
EV/EBITDA	14.7 x

Share price movement of company vs. TASI (Index = 100)



Neft Alsharq Company for Chemical Industries



Company Overview

Name of the Company	Neft Alsharq Company for Chemical Industries
Business Overview	Wholesale of lubricants and refined petroleum products
Sector	Materials
Established	1995
No. of Employee	90
Location	Riyadh
Website	www.neftalsharq.com

Financial Performance – FY 2023

Sales (SAR in Mn)	62.0
Gross Profit (SAR in Mn)	10.1
EBITDA (SAR in Mn)	6.7
<i>EBITDA Margin (%)</i>	<i>10.7%</i>
Net Profit (SAR in Mn)	4.4
Total Assets (SAR in Mn)	38.0
Bank Debt (SAR in Mn)	4.9
Shareholders' Equity (SAR in Mn)	28.3

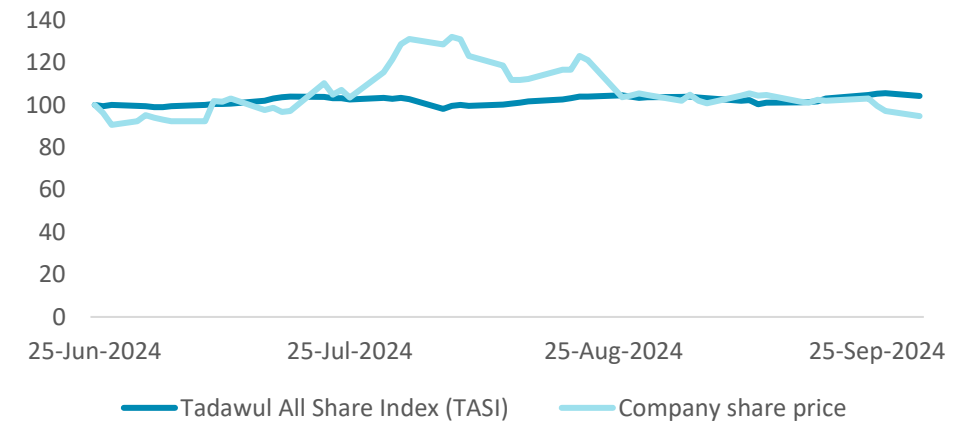
Key Nomu Listing Info

Listed on Nomu	June 2024
Legal Advisor	-
Nominal Price / Share (SAR)	1
Outstanding Shares (In Mn)	25.0
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	90

Share Performance (September 30, 2024)

Price (SAR)	3.9
Total Market Cap. (SAR in Mn)	97.5
Trade Volume (No. of Shares)	167,857
P/E	22.2 x
P/B	3.4 x
EV/EBITDA	14.5 x

Share price movement of company vs. TASI (Index = 100)



Source: www.tadawul.com.sa, www.zawya.com, www.argaam.com, S&P Capital IQ Pro platform, and Haykala Analysis



Company Overview

Name of the Company	Yaqeen Capital Co.
Business Overview	Provides diverse financial and investment services
Sector	Financial Services
Established	2006
No. of Employee	101
Location	Riyadh
Website	www.yaqeen.sa

Financial Performance – FY 2023

Sales (SAR in Mn)	76.6
Gross Profit (SAR in Mn)	76.6
EBITDA (SAR in Mn)	NA
EBITDA Margin (%)	NA
Net Profit (SAR in Mn)	38.2
Total Assets (SAR in Mn)	320.1
Bank Debt (SAR in Mn)	11.3
Shareholders' Equity (SAR in Mn)	258.8

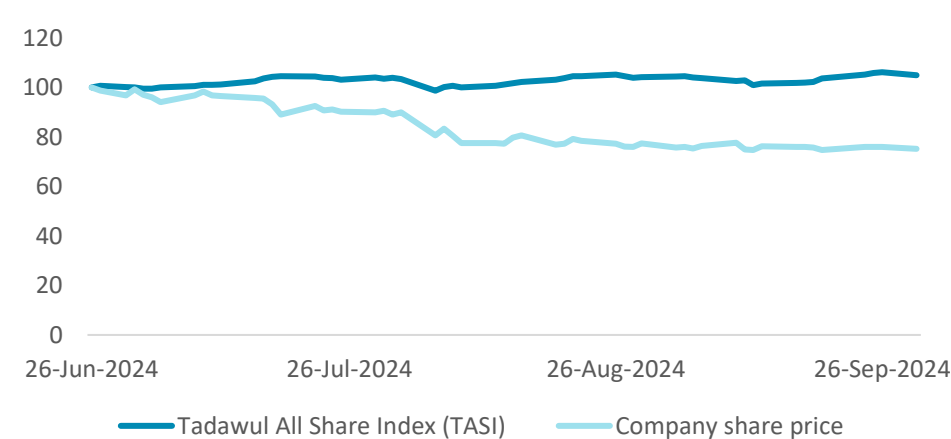
Key Nomu Listing Info

Listed on Nomu	June 2024
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	15.0
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	600

Share Performance (September 30, 2024)

Price (SAR)	24.2
Total Market Cap. (SAR in Mn)	363.6
Trade Volume (No. of Shares)	14,380
P/E	9.5 x
P/B	1.4 x
EV/EBITDA	-

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Leaf Global Environmental Services Co.
Business Overview	Provides environmental services
Sector	Commercial & Professional Services
Established	2018
No. of Employee	55
Location	Jeddah
Website	www.leafglobal.com.sa

Financial Performance – 06/24 LTM

Sales (SAR in Mn)	47.8
Gross Profit (SAR in Mn)	23.3
EBITDA (SAR in Mn)	15.3
<i>EBITDA Margin (%)</i>	<i>32.1%</i>
Net Profit (SAR in Mn)	19.3
Total Assets (SAR in Mn)	49.5
Bank Debt (SAR in Mn)	0.0
Shareholders' Equity (SAR in Mn)	35.9

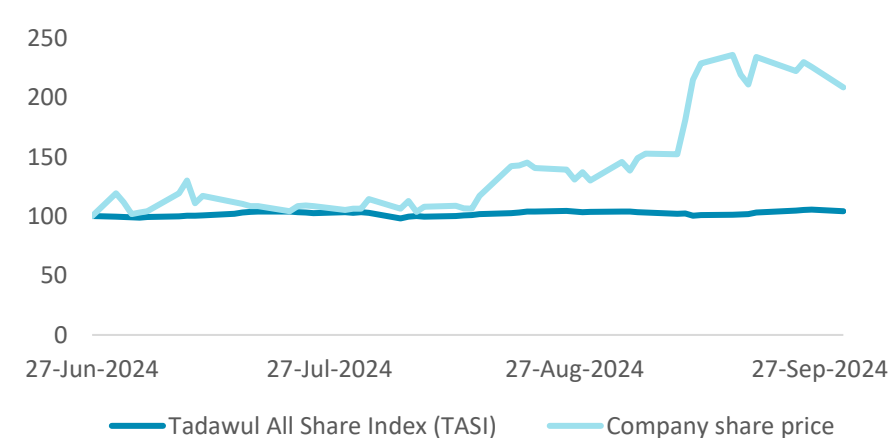
Key Nomu Listing Info

Listed on Nomu	June 2024
Legal Advisor	Alsaleh & Alsahli Law Firm
Nominal Price / Share (SAR)	5
Outstanding Shares (In Mn)	5.0
Free Float %	30.0%
Total Market Cap. (SAR in Mn)	250

Share Performance (September 30, 2024)

Price (SAR)	98.0
Total Market Cap. (SAR in Mn)	490.0
Trade Volume (No. of Shares)	5,929
P/E	25.4 x
P/B	13.6 x
EV/EBITDA	31.7 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Al Ashghal Al Moysra Co.
Business Overview	Practices facilities management, maintenance, cleaning, construction, and logistics activities
Sector	Commercial & Professional Services
Established	2013
No. of Employee	105
Location	Sakaka
Website	www.ashamco.net.sa

Share Performance (September 30, 2024)

Price (SAR)	58.0
Total Market Cap. (SAR in Mn)	139.2
Trade Volume (No. of Shares)	5,228
P/E	17.9 x
P/B	17.9 x
EV/EBITDA	15.4 x

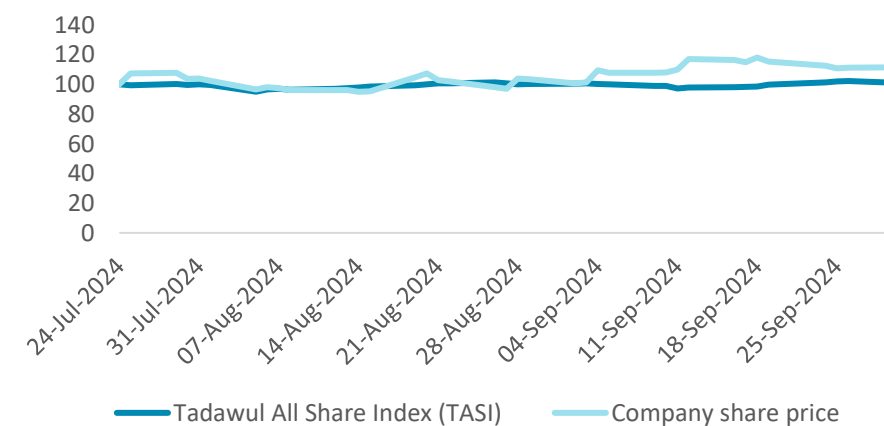
Financial Performance – FY 2022

Sales (SAR in Mn)	47.5
Gross Profit (SAR in Mn)	12.1
EBITDA (SAR in Mn)	8.7
<i>EBITDA Margin (%)</i>	<i>18.4%</i>
Net Profit (SAR in Mn)	7.8
Total Assets (SAR in Mn)	36.3
Bank Debt (SAR in Mn)	0.8
Shareholders' Equity (SAR in Mn)	7.8

Key Nomu Listing Info

Listed on Nomu	July 2024
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	2.4
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	120

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	ASG Plastic Factory Co.
Business Overview	Operates a range of industrial activities, that include integrated packaging solutions
Sector	Materials
Established	2005
No. of Employee	393
Location	Sudair
Website	www.asgplastic.sa

Financial Performance – FY 2023

Sales (SAR in Mn)	107.4
Gross Profit (SAR in Mn)	43.5
EBITDA (SAR in Mn)	28.7
EBITDA Margin (%)	26.7%
Net Profit (SAR in Mn)	22.5
Total Assets (SAR in Mn)	87.2
Bank Debt (SAR in Mn)	4.9
Shareholders' Equity (SAR in Mn)	72.9

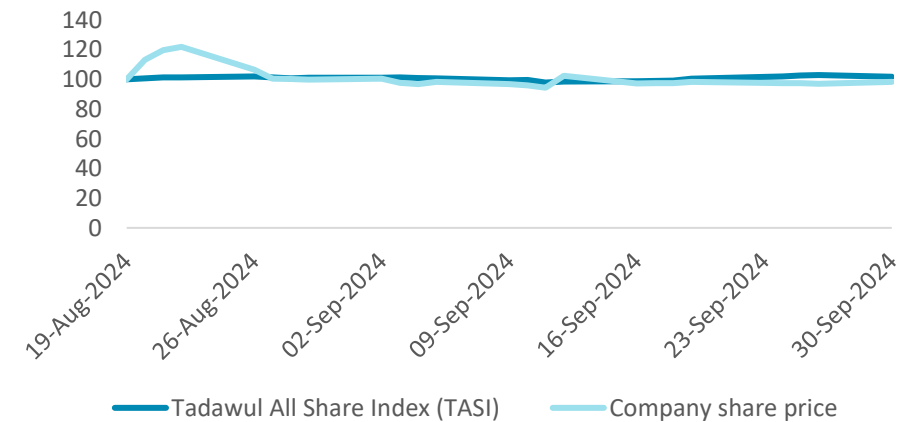
Key Nomu Listing Info

Listed on Nomu	August 2024
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	7.1
Free Float %	10.6%
Total Market Cap. (SAR in Mn)	310

Share Performance (September 30, 2024)

Price (SAR)	49.0
Total Market Cap. (SAR in Mn)	345.5
Trade Volume (No. of Shares)	476
P/E	15.3 x
P/B	4.7 x
EV/EBITDA	11.9 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Altharwah Albashariyyah Co.
Business Overview	Provide training and development services
Sector	Commercial & Professional Services
Established	2017
No. of Employee	112
Location	Riyadh
Website	www.tharwah.net

Financial Performance – FY 2023

Sales (SAR in Mn)	79.4
Gross Profit (SAR in Mn)	32.0
EBITDA (SAR in Mn)	18.1
EBITDA Margin (%)	22.8%
Net Profit (SAR in Mn)	16.5
Total Assets (SAR in Mn)	48.3
Bank Debt (SAR in Mn)	2.0
Shareholders' Equity (SAR in Mn)	31.9

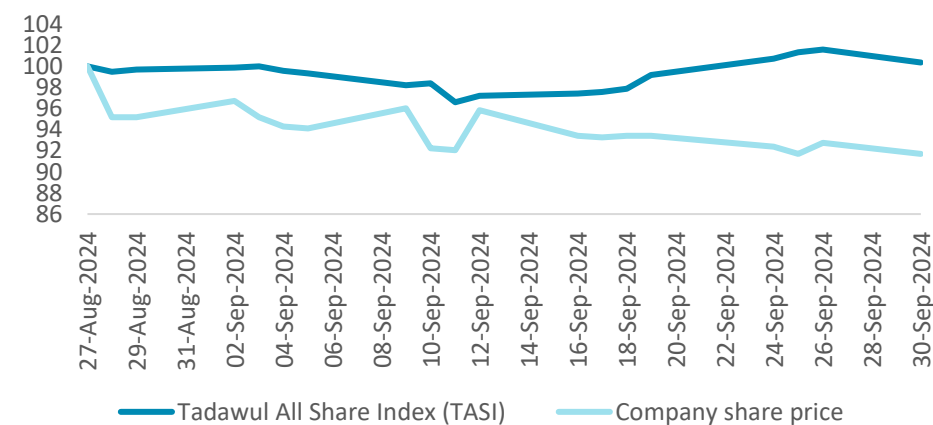
Key Nomu Listing Info

Listed on Nomu	August 2024
Legal Advisor	-
Nominal Price / Share (SAR)	5
Outstanding Shares (In Mn)	4.7
Free Float %	15.0%
Total Market Cap. (SAR in Mn)	292

Share Performance (September 30, 2024)

Price (SAR)	53.0
Total Market Cap. (SAR in Mn)	249.4
Trade Volume (No. of Shares)	4,018
P/E	15.1 x
P/B	7.8 x
EV/EBITDA	13.2 x

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Naas Petrol Factory Co.
Business Overview	Production of lubricating oils for machinery and engines, and land transportation
Sector	Materials
Established	2010
No. of Employee	234
Location	Riyadh
Website	www.naaspetrol.com

Share Performance (September 30, 2024)

Price (SAR)	43.0
Total Market Cap. (SAR in Mn)	129.0
Trade Volume (No. of Shares)	61,032
P/E	14.8 x
P/B	2.5 x
EV/EBITDA	10.3 x

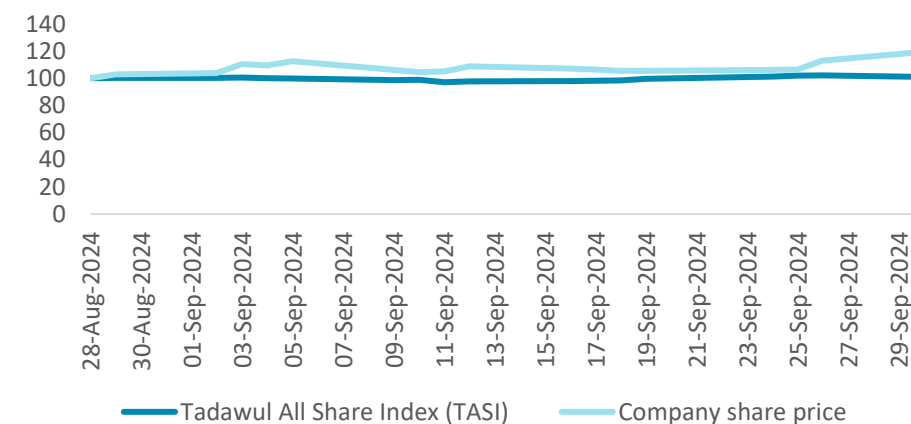
Financial Performance – FY 2023

Sales (SAR in Mn)	91.4
Gross Profit (SAR in Mn)	19.7
EBITDA (SAR in Mn)	12.6
<i>EBITDA Margin (%)</i>	<i>13.7%</i>
Net Profit (SAR in Mn)	8.7
Total Assets (SAR in Mn)	63.8
Bank Debt (SAR in Mn)	5.9
Shareholders' Equity (SAR in Mn)	51.0

Key Nomu Listing Info

Listed on Nomu	August 2024
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	3.0
Free Float %	20.0%
Total Market Cap. (SAR in Mn)	147

Share price movement of company vs. TASI (Index = 100)





Company Overview

Name of the Company	Arabian United Float Glass Co.
Business Overview	Manufacturing, production, and sale of clear glass, shaped glass, and mirrors and wood pallets
Sector	Capital Goods
Established	2005
No. of Employee	299
Location	Riyadh
Website	www.aufgc.com

Financial Performance – FY 2023

Sales (SAR in Mn)	278.8
Gross Profit (SAR in Mn)	102.1
EBITDA (SAR in Mn)	79.1
EBITDA Margin (%)	28.4%
Net Profit (SAR in Mn)	49.2
Total Assets (SAR in Mn)	598.9
Bank Debt (SAR in Mn)	164.8
Shareholders' Equity (SAR in Mn)	380.2

Key Nomu Listing Info

Listed on Nomu	September 2024
Legal Advisor	-
Nominal Price / Share (SAR)	10
Outstanding Shares (In Mn)	17.0
Free Float %	7.0%
Total Market Cap. (SAR in Mn)	918

Share Performance (September 30, 2024)

Price (SAR)	33.0
Total Market Cap. (SAR in Mn)	561.1
Trade Volume (No. of Shares)	66,481
P/E	11.4 x
P/B	1.5 x
EV/EBITDA	9.1 x

Share price movement of company vs. TASI (Index = 100)

